

Avalon most traded share on the TSX – Due to politics



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This does seem somewhat absurd, given that whilst [AVL](#) have a rare earth deposit, it is nowhere near being ready to produce anything, even if the Canadian government immediately provided the financing!

[Rainbow Rare Earths](#) in the UK are at least producing, and their share price has justifiably risen , as they would be an immediate beneficiary of higher prices, should they occur, and they may well not.

Even if China imposes a ban on REE exports to the USA, they will not be able to control intermediaries and even other countries circumventing this via indirect trading. For this reason I do not foresee a high rise in REE prices, although selective ones may rise if the Chinese impose a total ban due to that particular element being in high demand for, say, the US military.