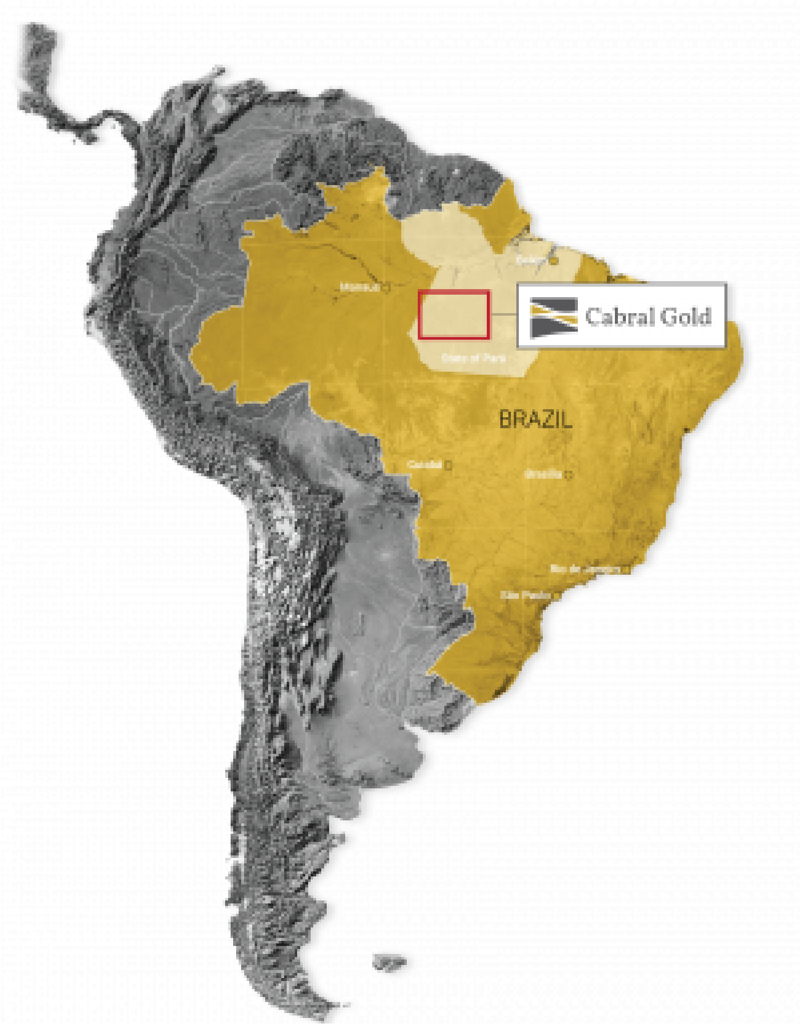
Cabral Gold Closes a $45 Million Placement with a Strategic Investor

Cabral Gold Inc. (TSX.V: CBR)

Announced the closing of a non-brokered private placement of 34,582,754 units of the Company at a price of $1.30 per Unit for gross proceeds of $44,957,580. Alpayana S.A.C. purchased all of the Units as a strategic investment.



	Cabral Gold	TSX.V : CBR
	Stage	Exploration
	Metals	Gold
	Market cap	C$390 m @ C$1.28
	Location	Tapajos, Para State, Brazil
	Website	www.cabralgold.com

Cabral Gold Announces Closing of $45 Million Private Placement with Strategic Investor

August 24, 2026

Vancouver, British Columbia–(Newsfile Corp. – August 24, 2026) –Cabral Gold Inc. (TSXV: CBR) **(OTCQX: CBGZF)(“Cabral” or the**“**Company**“) is pleased to announce the closing of a non-brokered private placement of 34,582,754 units of the Company (the “**Units**“) at a price of $1.30 per Unit (the “**Private Placement**“) for gross proceeds of $44,957,580. Alpayana S.A.C. (“**Alpayana**“) purchased all of the Units as a strategic investment.

Each Unit consists of one common share in the capital of the Company (a “**Common Share”**) and half of one common share purchase warrant (each whole warrant, a “**Warrant**“). Each Warrant entitles the holder thereof to acquire one common share (a “**Warrant Share**“) at a price of $1.70 per Warrant

Share until February 24, 2028.

Alan Carter, Cabral’s President and CEO commented,

“We are extremely pleased to welcome Alpayana as a strategic investor with a 9.99% undiluted interest in our Company.

“Alpayana’s investment represents a strong endorsement of our Cuiú Cuiú project, our team, and our two-phase development strategy as we move towards our first gold pour in September of this year.

“This strategic investment allows us to accelerate the expansion of our Phase 1 mine in the coming months, as well as the development of what we expect will be a much larger Phase 2 hard rock mining operation at Cuiú Cuiú.

“With six mines currently in operation in Peru and Mexico, Alpayana brings considerable expertise and experience that will assist us with unlocking the untapped value within the broader Cuiú Cuiú district.

“We believe this strategic investment further strengthens our ability to execute on our growth strategy and create long-

term value for our shareholders."

To read the full news release, please click HERE

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To view the latest share price and stock chart, please click HERE

To View Cabral Gold's historical news, please click here

The live Spot gold price can be found HERE

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Disclosure

At the time of writing the author

holds shares in Cabral Gold.

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