Cape Town Conferences 2023 – Final Thoughts

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Some chance, it’s fully booked and people being bounced off! I appear to be lucky as sitting awaiting to depart currently.

So, two very different conferences in the same city at the same time, now owned by the same company, Hyve.

I much prefer the laid back 121 Forum with some meetings out in the sunshine under the tent, ice creams replacing coffee as a refreshement, and a general feeling of satisfction sitting in a lovely beeze.

The food and refreshments are high quality, the staff friendly and attentve, if Heineken ran mining conferences, this would be it.

For me 121 is the main focus, as it features junior mining companes that I might invest in, at their early stages where good news can bei,g significant value uplifts for shareholders.

I invest for the long term, and there were plenty of good stories here for me, including a couple listed in London.

Thor Explortions surprisd me as they are actually in

production mining gold in Nigeria, the first gold mine in the country. Yet I have never heard of them, nor their story! They clearly need to change their name to Thor Gold Mining or something similar to convery that they are actually in production, in my opinion.

Tietto are a compny I have been following for a while, and thy have just moved into production, and I am looking to add them to our watchlist as I like the additional exploration potential.

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Indaba

More of a trade show, with the few junior miners pushed into the BHP Xplor corner.

Security was good and staff were polite, but this isn't a show for me and one morning was enough to cover the few juniors there.

Limited space to sit and eat was the main criticism I had, it just didnt have enough interest for me.

Next year they should put all th ejuniors into 121 in my view, and run it for three days.

Wonderful to visit Cape Town for the lovely weather, and I return home disappointed I didn;t stay longer, and fully intend to next year.

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If you need clarification of any information contained in this note, or have any questions, I will be delighted to assist – Please email andrew@city-investors-circle.com

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Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

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