

Catalyst Metals Obtains A\$100m Revolving Credit Facility

Catalyst Metals (ASX: CYL)

Announced it has agreed a three-year, A\$100m revolving credit facility with a syndicate of lenders comprising Westpac, National Australia Bank and Societe Generale.

Catalyst has not, nor does it intend to, draw on the debt facility.



Catalyst Metals Mining, courtesy of Catalyst Metals



	Catalyst Metals	ASX : CYL
	Stage	Exploration / development
	Metals	Copper / Gold
	Market cap	A\$1.19 Billion @ A4.73
	Location	Murchison, Western Australia
	Website	www.catalystmetals.com.au

Catalyst Metals obtains A\$100m Revolving Credit Facility

Catalyst Metals Limited (Catalyst or the Company) (ASX:CYL) is

pleased to announce it has agreed a three-year, A\$100m revolving credit facility with a syndicate of lenders comprising Westpac, National Australia Bank and Societe Generale.

Catalyst's recent A\$150m placement, existing cash reserves and strong underlying free cashflow places the business in a strong financial position.

This additional, and undrawn, A\$100m revolving facility demonstrates the creditworthiness of the business, begins building these important financial relationships and further enhances the company's balance sheet to pursue its growth plans.

Highlights

- Catalyst has signed a Syndicated Facility Agreement with Westpac, National Australia Bank (NAB) and Societe Generale
- The facility gives Catalyst access to A\$100m of financing, should it choose to draw on it
- Catalyst has not, nor does it intend to, draw on the debt facility
- By entering into this facility, Catalyst is not only improving its balance sheet but also establishing important relationships with highly credible financiers such as NAB, Westpac and Societe Generale
- The terms of the facility include
 - o A\$100m Revolving Credit Facility (RCF)
 - o A\$10m Contingent Instrument Facility
 - o No mandatory hedging
 - o 3-year tenor

- In May 2025, Catalyst completed a A\$150m placement to institutional investors
- The facility gives Catalyst further liquidity and provides additional flexibility as the business grows.

Catalyst's Managing Director & CEO, James Champion de Crespigny, commented:

"Catalyst would like to thank the mining finance teams at NAB, Westpac and Societe Generale for the work they have put in to executing this facility.

"We place enormous value on these important relationships.

"This support from tier 1 lenders is an important step for Plutonic given it was losing money when Catalyst acquired it two years ago."

[To read the full news release please click HERE](#)

To View Catalyst Metal's historical news, please click here

The live Spot gold price can be found [HERE](#)

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Disclosure

At the time of writing the author holds shares in Catalyst Metals.

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