G Mining Ventures Reports Strong Q2 2025 Results

G Mining Ventures (TSX: GMIN)

Reported its financial and operational results for the three and six months ended June 30, 2025.

In the second quarter of 2025, gold production was 42,587 ounces, representing a 20% increase over the prior quarter, producing a Record free cash flow generation of $60.2 million of free cash flow.



TZ mine Vista in Brazil – Courtesy of G Mining Ventures

	G Mining Ventures	TSX: GMIN
	Stage	Development + Exploration
	Metals	Gold
	Market cap	C$3.97 billion @ C$17.55
	Location	Para State, Brazil, Guyana
	Website	www.gminingventures.com

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August 14, 2025

BROSSARD, QC, Aug. 14, 2025/CNW/ –**G Mining Ventures Corp.**(“**GMIN**” or the “**Corporation**“) (TSX: GMIN) (OTCQX: GMINF) is pleased to report its financial and operational[1] results for the three and six months ended June 30, 2025.

Unless otherwise stated, all dollar amounts in this news release are expressed in U.S. dollars.

Second Quarter 2025 Operational and Financial Highlights

- **Increased production**: In the second quarter of 2025, gold production was 42,587 ounces, representing a 20% increase over the prior quarter.
- **Record free cash flow generation**:$60.2 million of free cash flow[2] and$79.8 million of cash provided by operating activities were generated in the second quarter. The Corporation expects strong ongoing free cash flow[2] at current gold prices through the remainder of 2025.
- **Generating robust margins**: Reported all-in sustaining cost[2] (“**AISC**“) per ounce of gold sold of$1,170, compared to an average realized gold price[2] of$3,014 per ounce year to date.
- **Record quarterly revenue** of$129.6 million, representing a

32% increase over the prior quarter.

- **Record adjusted EBITDA**(Earnings before Interest, Taxes, Depreciation and Amortization)[(2)]of$92.9 million during the quarter and$161.0 million year to date.
- **Strong profitability**: Reported net income of$48.6 million, or$0.21per share, and$73.1 million, or$0.32per share year to date.
- **Strong liquidity**: Cash balance was$156.1 million at the end of the second quarter, an increase of$7 million over the prior quarter.
- **Advancing Oko West**: Early works activities continue to progress rapidly with$63 million of development capital spent year to date. Detailed engineering is 19% complete, with approximately$190 million committed.

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Recent Corporate Highlights

- Achieved nameplate capacity at the Tocantinzinho (“TZ”) processing plant operating at 96% of designed throughput of 12,890 tonnes per day during May and June.
- Received a court ruling (State) that removes a longstanding regulatory constraint on the Gurupi Project in Brazil, providing GMIN with the green light to advance the project with clarity.
- Published GMIN’s third annual environmental, social and governance (“ESG”) report.

Louis-Pierre Gignac, President & Chief Executive Officer said;

“Q2 was a pivotal quarter for GMIN, as we achieved nameplate throughput at TZ and delivered a step-change in gold production and free cash flow.

“With strong operating performance and disciplined cost management, we generated over$60 millionin free cash flow[(2)], strengthening our balance sheet and enabling us to advance our high-potential growth pipeline.

“The completion of the Oko West Feasibility Study and immanent receipt of the Final Environmental Permit, along with resolution of legacy permitting issues at Gurupi provide clear visibility on our next phases of development.

“These results reflect the strength of both our team and our strategy to build GMIN into the next multi-asset, mid-tier gold producer.”

To read the full news release, please click HERE

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To View G Mining Ventures’ historical news, please click here

The live gold price can be found HERE

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Disclosure

At the time of writing the author holds shares in G Mining Ventures.

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