

# Gold Royalty Corp. – Date for its US\$90 Million IPO



**GoldMining Inc. (TSX: GOLD)**

Announced the filing by Gold Royalty Corp. of a final prospectus for GRC's initial public offering of 18,000,000 units of GRC (the “**Units**”) at an initial public offering price of US\$5.00 per Unit.

This raises \$90 million ahead of their IPO on the NYSE.

<b>GoldMining Inc.</b>	<b>TSX : GOLD</b>
<b>Stage</b>	<b>Exploration</b>
<b>Metals</b>	<b>Gold</b>
<b>Market cap</b>	<b>C\$305 m @ C2.07</b>
<b>Location</b>	<b>Various Latin American countries</b>

**Gold Royalty Corp. Announces Closing Date for its US\$90 Million Initial Public Offering and Debut on NYSE**

# American

**Vancouver, British Columbia – March 9, 2021 – GoldMining Inc. (TSX: GOLD; NYSE AMERICAN: GLDG) (“GoldMining”) and its subsidiary, Gold Royalty Corp. (NYSE American: GROY) (“GRC”)** today announced the filing by GRC of a final prospectus for GRC’s initial public offering of 18,000,000 units of GRC (the “Units”) at an initial public offering price of US\$5.00 per Unit.

Each Unit will be comprised of one common share and one-half of a warrant to purchase a common share of GRC. Each full warrant will entitle the holder thereof to acquire a common share at a price of US\$7.50 per share for a period of three years after the issuance date.

The common shares and warrants of Gold Royalty Corp. are expected to begin trading on the NYSE American on March 9, 2021, under the symbols “GROY” and “GROY WS”, respectively. The offering is expected to close on March 11, 2021, subject to the satisfaction of customary closing conditions.

H.C. Wainwright & Co. and BMO Capital Markets are acting as the joint book-running managers and co-lead underwriters of a syndicate that includes CIBC Capital Markets, Haywood Securities, Raymond James Ltd., Roth Capital Partners, Scotiabank, Sprott Capital Partners L.P. and TD Securities Inc.

The gross proceeds to Gold Royalty Corp. from the offering are expected to be approximately US\$90.0 million, before deducting underwriting discounts and commissions and other offering expenses payable by GRC. In addition, GRC has granted the underwriters a 30-day option to purchase up to an additional 2,700,000 common shares and/or up to 1,350,000 warrants at the initial public offering price, less underwriting discounts and

commissions.

Following completion of the offering, GoldMining will hold 20,000,000 common shares of GRC, or approximately 49.0% of its outstanding common shares (or approximately 46.0%, if the underwriters exercise their option to purchase additional securities in full and assuming no exercise of warrants).

**For brevity, this summary has been abridged, to read the full news release, with disclosures, please click [HERE](#)**

## **About GoldMining Inc.**

GoldMining Inc. is a public mineral exploration company focused on the acquisition and development of gold assets in the Americas. Through its disciplined acquisition strategy, GoldMining now controls a diversified portfolio of resource-stage gold and gold-copper projects in Canada, U.S.A., Brazil, Colombia and Peru.

## **About Gold Royalty Corp.**

Gold Royalty Corp. is a gold-focused royalty company offering creative financing solutions to the metals and mining industry.

=====

# **City Investors Circle is based in the financial district in the City of London**

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com) for information.

=====

## **This website is not sponsored, we are truly independent, and will always remain so.**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to

have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

***These articles are for awareness and information purposes only, and are not recommendations in any form. Always consult an investment professional.***

[To read our full terms and conditions, please click HERE](#)