GoldMining Inc. Announces Approval for Listing on NYSE American and Inaugural Trading Date

GoldMining Inc. (TSX: GOLD)

Announced that its common shares have been approved for listing and trading on the NYSE American.

The Company expects that its Common Shares will commence trading at market open on the NYSE American on October 6, 2020 under the symbol “GLDG” and will be delisted from the OTCQX.



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Vancouver, British Columbia October 1, 2020 **GoldMining Inc.** (the "Company" or "GoldMining") (TSX: GOLD; OTCQX: GLDLF) is pleased to announce that its common shares (the "Common Shares") have been approved for listing and trading on the NYSE American. The Company expects that its Common Shares will commence trading at market open on the NYSE American on October 6, 2020 under the symbol "GLDG" and will be delisted from the OTCQX.

The Common Shares will continue to trade on the Toronto Stock Exchange under the ticker symbol "GOLD".

Amir Adnani, Chairman, stated: *"We are pleased to announce our listing on the NYSE American stock exchange, which will provide enhanced access to the world's largest and most liquid equity market, increasing our exposure to a larger and substantially more diverse audience of institutional and retail investors.*

Recently, we have announced new strategic initiatives and taken important measures to further our strategy and leverage our expansive diversified portfolio of resource-stage gold projects. These included recent high-profile senior management appointments and the launch of Gold Royalty Corp., our royalty-focused subsidiary. Listing on the NYSE American

constitutes an additional and significant step on the road to deliver exceptional value to our shareholders.”

About GoldMining Inc.

GoldMining Inc. is a public mineral exploration company focused on the acquisition and development of gold assets in the Americas. Through its disciplined acquisition strategy, GoldMining now controls a diversified portfolio of resource-stage gold and gold-copper projects in Canada, U.S.A., Brazil, Colombia and Peru.

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