Goldmining Inc completes the acquisition of additional gold claims at Yellowknife

GoldMining Inc. ***{TSX-V: GOLD}***

Announced that, further to its news release dated April 26, 2018, the Company has completed its indirect acquisition of the Narrow Lake property .

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GoldMining Inc – Sao Jorge Aerial view

GOLDMINING COMPLETES ACQUISITION OF ADDITIONAL GOLD CLAIMS CONTIGUOUS WITH ITS YELLOWKNIFE GOLD PROJECT.

Vancouver, British Columbia – *May 14, 2018* – **GoldMining Inc.** ***(TSX-V: GOLD; OTCQX: GLDLF)*** is pleased to announce that, further to its news release dated April 26, 2018, the Company has completed its indirect acquisition of the Narrow Lake property (the "**Property**"). The Property includes the N1 and N2 claims, which cover a total area of 618 hectares and are contiguous with the southern boundary of the Company's Nicholas Lake-Ormsby property, one of the four properties that comprise the Yellowknife Gold Project ("**YGP**"), which the Company acquired in July 2017. With the acquisition of the Property, the YGP now has an expanded total area of 12,120 hectares.

Pursuant to the Agreement, GoldMining paid $50,000 in cash and issued 33,333 common shares of the Company to the vendor (the "**Vendor**") in consideration for the Property. An additional $100,000, payable in cash or common shares of the Company, at the Company's discretion, will be due on the first anniversary of the closing date.

GoldMining granted the Vendor a 1% net smelter royalty with respect to the N1 and N2 claims upon commercial production.

About GoldMining Inc.

GoldMining Inc. is a public mineral exploration company focused on the acquisition and development of gold assets in

the Americas. Through its disciplined acquisition strategy, GoldMining now controls a diversified portfolio of resource-stage gold and gold-copper projects in Canada, U.S.A., Brazil, Colombia and Peru. Additionally, GoldMining owns a 75% interest in the Rea Uranium Project, located in the Western Athabasca Basin of Alberta, Canada.

For additional information, please contact:

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