

Goldmining Inc completes the acquisition of additional gold claims at Yellowknife

GOLDMINING

GoldMining Inc. {TSX-V: GOLD}

Announced that, further to its news release dated April 26, 2018, the Company has completed its indirect acquisition of the Narrow Lake property .

The Property includes the N1 and N2 claims, which cover a total area of 618 hectares.

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GoldMining Inc – Sao Jorge
Aerial view

GOLDMINING COMPLETES ACQUISITION OF ADDITIONAL GOLD CLAIMS CONTIGUOUS WITH ITS YELLOWKNIFE GOLD PROJECT.

Vancouver, British Columbia – May 14, 2018 – GoldMining Inc.

(TSX-V: GOLD; OTCQX: GLDLF) is pleased to announce that, further to its news release dated April 26, 2018, the Company has completed its indirect acquisition of the Narrow Lake property (the **“Property”**). The Property includes the N1 and N2 claims, which cover a total area of 618 hectares and are contiguous with the southern boundary of the Company’s Nicholas Lake-Ormsby property, one of the four properties that comprise the Yellowknife Gold Project (**“YGP”**), which the Company acquired in July 2017. With the acquisition of the Property, the YGP now has an expanded total area of 12,120 hectares.

Pursuant to the Agreement, GoldMining paid \$50,000 in cash and issued 33,333 common shares of the Company to the vendor (the **“Vendor”**) in consideration for the Property. An additional \$100,000, payable in cash or common shares of the Company, at the Company’s discretion, will be due on the first anniversary of the closing date.

GoldMining granted the Vendor a 1% net smelter royalty with respect to the N1 and N2 claims upon commercial production.

About GoldMining Inc.

GoldMining Inc. is a public mineral exploration company focused on the acquisition and development of gold assets in

the Americas. Through its disciplined acquisition strategy, GoldMining now controls a diversified portfolio of resource-stage gold and gold-copper projects in Canada, U.S.A., Brazil, Colombia and Peru. Additionally, GoldMining owns a 75% interest in the Rea Uranium Project, located in the Western Athabasca Basin of Alberta, Canada.

For additional information, please contact:

GoldMining Inc.

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