

GoldMining Inc. Confidential Submission of Draft Registration Statement for Proposed IPO by Gold Royalty

GOLDMINING

GoldMining Inc. (TSX: GOLD)

Announced that its subsidiary, Gold Royalty Corp., has confidentially submitted a draft registration statement on Form F-1 with the SEC relating to a proposed initial public offering of Gold Royalty's securities in the United States.

The IPO is expected to take place after the SEC completes its review process.

GoldMining Inc.	TSX : GOLD
Stage	Exploration
Metals	Gold
Market cap	C\$442 m @ C\$3,00
Location	Various Latin American countries

GoldMining Announces Confidential Submission of Draft Registration Statement for Proposed Initial

Public Offering by Gold Royalty

DECEMBER 8, 2020

Vancouver, British Columbia – December 8, 2020 – GoldMining Inc. (TSX: GOLD; NYSE: GLDG) announces that its subsidiary, Gold Royalty Corp. (“Gold Royalty”), has confidentially submitted a draft registration statement on Form F-1 with the Securities and Exchange Commission (the “SEC”) relating to a proposed initial public offering of Gold Royalty’s securities in the United States. The initial public offering is expected to take place after the SEC completes its review process, subject to market and other conditions. The number of securities to be sold and the pricing thereof has not been determined.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended (“Securities Act”) and applicable Canadian securities laws. This announcement is being issued pursuant to and in accordance with Rule 135 under the Securities Act.

For additional information, please contact:

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Meetings are small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com for information.

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