

Heliostar Provides 2026 Guidance and Growth Plan

Heliostar Metals (TSX.V: HSTR)

Provided production and cost guidance for 2026 as well as details of growth plans across the portfolio.

The Company plans to produce 50,000-55,000 ounces of gold at by-product cash costs of \$1,850-\$1,950/oz gold and a consolidated All-In Sustaining Cost (AISC) of \$2,025-\$2,125/oz gold.



	Heliostar Metals	TSX.V: HSTR
	Stage	Production / Development
	Metals	Gold
	Market cap	C\$695m @ C\$2.71
	Location	Mexico
	Website	www.heliostarmetals.com

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Vancouver, Canada – January 13, 2026 – Heliostar Metals Ltd. (TSX.V: HSTR, OTCQX: HSTXF, FRA: RGG1) (“Heliostar” or the “Company”) is pleased to provide production and cost guidance for 2026 as well as details of growth plans across the

portfolio.

The Company plans to produce 50,000-55,000 ounces of gold at by-product cash costs of \$1,850-\$1,950/oz gold and a consolidated All-In Sustaining Cost (AISC) of \$2,025-\$2,125/oz gold.

Heliostar will utilize the cash generated from ongoing operations to continue to invest in exploration and growth initiatives across the Company's portfolio, including advancement of the flagship Ana Paula development project towards production.

HIGHLIGHTS:

- Production guidance of 50,000-55,000 oz gold
- Cash Costs of \$1,850-\$1,950/oz gold and All In Sustaining Costs of \$2,025-\$2,125/oz gold
- Pre-stripping of Veta Madre open pit expansion at La Colorada
- Ana Paula Feasibility Study advancement and development of the main access decline
- \$27M exploration program funded from operating cash flow

Project	Category	2026 Guidance
La Colorada Mine		
	Gold Production (Ounces)	20,000-22,300
	Silver Production (Ounces)	130,000-145,000
	Cash Costs (per gold ounce) ^{1,2}	\$1,650-\$1,750
	All-In Sustaining Cost (per gold ounce) ^{1,2,3,4}	\$1,775-\$1,875
San Agustin Mine		
	Gold Production (Ounces)	30,000-32,700
	Silver Production (Ounces)	160,000-175,000
	Cash Costs (per gold ounce) ^{1,2}	\$2,000-\$2,100
	All-In Sustaining Costs (per gold ounce) ^{1,2,3,4}	\$2,150-\$2,250
Heliostar Consolidated		
	Gold Production (Ounces)	50,000-55,000
	Silver sold (Ounces)	290,000-320,000
	Cash Cost (per gold ounce) ^{1,2}	\$1,850-\$1,950
	All-In Sustaining Costs (per gold ounce) ^{1,2,3,4}	\$2,025-\$2,125

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[The live gold price can be found HERE](#)

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Disclosure

At the time of writing the author holds shares in Heliostar Metals.

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