

Initiating coverage of I-80 Gold Corp.

I-80 Gold Corp. (TSX: IAU)

We are initiating coverage of I-80 gold, on the second tier of our watchlist, exploration and development projects.

IAU have all the attributes we look for, tier 1 jurisdiction (Nevada), strong and experienced management team, well financed, exploration upside, and a clear path to production.



I-80 Gold Corp. mine portal, Nevada, USA.

I-80 Gold Corp.	TSX: IAU
Stage	Development + Exploration
Metals	Gold + polymetallic

Market cap	C\$584 million @ C\$2.43
Location	Nevada, USA

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Comment

I read about I-80 Gold Corp. a couple of weeks ago, and really likes the story because it has the criteria I look for in a junior company.

I have reviewed their presentation a few times since, as it's a story with a number of moving parts, and can be a bit difficult to get your head around.

*I-80 Gold Corp was spun out of **Premier Gold** as part of their being taken over by **Equinox Gold**, with the Chairman and CEO retaining their positions in the newly formed I-80 Gold Corp.*

*The unique investment proposition here is, in my opinion, they are the only company except **Nevada Gold Mines** (Barrick / Newmont) to own a roaster to process refractory ore in the state of Nevada. That is a huge differentiator.*

IAU have all the attributes we look for, tier 1 jurisdiction (Nevada), strong and experienced management team, very well financed, exploration upside, and a clear path to production.

We are initiating coverage of I-80 gold, on the second tier of our watchlist, exploration and development projects, though I'm wondering whether it should be on tier 1.

[I-80 Gold's latest corporate presentation can be accessed HERE](#)

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If you need clarification of any information contained in this note, or have any questions, I will be delighted to assist – Please email andrew@city-investors-circle.com

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Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

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Disclosure

At the time of writing the author holds no shares in ***I-80 Gold.***

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