

Karora and Westgold Complete Merger

Karora Resources (TSX: KRR)

Westgold Resources Limited (ASX: WGX) and Karora Resources announced the completion of the merger of Westgold and Karora to create a leading mid-tier gold producer and international gold company expected to be dual listed on the ASX and TSX.



 WESTGOLD

 KARORA
RESOURCES

Westgold and Karora to merge

Creating a +400,000 oz Australian mid-tier gold producer¹

1. Refer to the 'Important Notices and Disclaimer' section for further information.



Karora Resources	TSX: KRR
Stage	Production + Development + Exploration
Metals	Gold + Nickel
Market cap	C\$1.23 Billion @ C\$6.89
Location	Kalgoorlie, Western Australia
Website	karoraresources.com

WESTGOLD AND KARORA COMPLETE MERGER

TORONTO and PERTH, Australia, Aug. 1, 2024/CNW/ – **Westgold Resources Limited (ASX: WGX; OTCQX: WGXRF–Westgold or the Company)** and **Karora Resources Inc. (TSX: KRR; OTCQX: KRRGF–Karora)** are pleased to announce the completion of the merger of Westgold and Karora to create a leading mid-tier gold producer and international gold company expected to be dual listed on the Australian Securities Exchange (**ASX**) and Toronto Stock Exchange (**TSX**).

Westgold has acquired 100% of the issued and outstanding shares of Karora (**Karora Shares**) by way of a statutory plan of arrangement under the Canada Business Corporations Act (the **Arrangement**). The merger creates a larger, more

diversified and, subject to the final approval of the TSX,
dual listed gold company, which