

# Metals Investor Forum Toronto

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This Pre-PDAC event was quieter than normal, and a lot less vibrant. It seems to have been overshadowed by the Red Cloud

Conference the previous two days.

The format is that "selected" (IE those companies that are prepared to pay the fee, around C\$10,000 I was told) appear with the newsletter writer that promotes their stock.

The newspaper writer makes a personal presentation and then introduces the companies he "selected" to bring with him.

The companies participating were, in the main, early stage exploration juniors, just the sort of companies I'm personally avoiding investing in currently, due to them continuously falling in price, not being able to raise capital easily, and suffering considerable dilution when they can raise.

I saw one company I liked out of the whole show, and I may participate in a financing for them, because of management previously creating shareholder value, and the project location.

I saw one other company that does look considerably undervalued, and I will follow because I like the people that are running the company and they may be due a bounce.

Apart from these everything was dull and it was hard to get interested in what were a bunch of early stage developers.

Interestingly the show livened up around 3pm as people arrived for the drinks at 4pm!

A pleasant enough day and I found some interesting people to talk to, and lunch was lovely and plentiful, so not a total waste but I hope the main event is better.

The highlight of the day was standing a few feet away from Canadian Prime Minister Justin Trudeau as he exited an event and we were held on the pavement.

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If you need clarification of any information contained in this note, or have any questions, I will be delighted to assist – Please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

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We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

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