Mining Review 13th July 2025

Mining Review 13th July 2025

A very poor week for our producing watchlist companies, with good news being ignored.

Orla Mining and Kaiser Reef both reported record production at their projects in the last quarter. G Mining Ventures achieved nameplate capacity at the TZ mine, and West Red Lake Gold reported a positive PEA for Rowan.



Kaiser Reef Henty Gold mine, Tasmania – Credits Kaiser Reef

City Investors Circle Mining Review 13th July 2025

Mining Review 13th July 2025

A very poor week for our producing watchlist companies, with good news being ignored, or sold into. The price of gold and silver has held steady, so its just selling to rotate into early stage juniors as some commentators are stating, or profit taking.

The price of copper has surged around 10% in a week on Trump tariff fears, and a rush to import into the USA before any tariffs take effect. I think tariffs on copper would damage US industry so I seriously doubt they will occur, and if they do, only for a short while.

—-

Orla Mining and **Kaiser Reef** both reported record production at their projects in the last quarter.

G Mining Ventures achieved nameplate capacity at the TZ mine, yet the price has fallen back almost a third from the peak a couple of months ago.

West Red Lake Gold Mines reported a positive PEA for Rowan. Normally this would cause a rise in share price, but WRLG has lost momentum since the fatality in the mine a couple of weeks ago. I suspect investors want some detail as to culpability before investing now.

—-

A list of all the significant news releases from our watchlist companies last week is below, please click on the link to be taken to the full story.

G Mining Ventures Achieved Nameplate Capacity at Tocantinzinho

Orla Mining Achieved Record Quarterly Production

West Red Lake Gold Announced a Positive PEA for the Rowan Project

Kaiser Reef Production Update – June Quarter

Wesdome Gold Mines Completed an Acquisition of Angus Gold

G2 Drills Multiple Near Surface Intercepts in New Oko Discovery Area

Mining Review 6th July 2025

—-

Market Data

Weekly Price Changes

(US$ unless stated)

Metal Prices	130725	Weekly % change
Gold price in UK £	2486	1.51%
Gold in AUD$	5102	-1.18%
Gold	3355	0.54%
Silver	38.32	3.71%

Palladium	1216	6.39%
Platinum	1399	0.58%
Rhodium	5550	3.74%
Copper	5.59	11.42%
Nickel	6.87	-0.87%
Zinc	1.24	0.00%
Tin	15.22	-0.85%
Cobalt	15.12	0.00%
Lithium	8723	0.76%
Uranium	73.8	-5.02%
Iron Ore	104.6	2.75%
Coking Coal	177	-1.28%
Thermal coal	113	-0.88%
Metal ETFs	**Price**	**Weekly % change**
GLD	309.14	0.65%
GDX	52.42	-0.93%
GDXJ	68.84	0.57%
Sil	50.84	3.56%
SILJ	15.81	4.98%
GOEX (PCX)	46.01	0.46%
URA	37.51	-1.03%
COPX	45.16	-2.80%
HUI	430.35	0.81%
Gold / Silver ratio	87.55	-3.06%

Click HERE for live Spot Metal Prices

=======

City Investors Circle is based in the financial district in the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non-deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

=======

This website is not sponsored, we are truly independent, and will always remain so.

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.

Declaration

At the time of writing the author may hold positions in any of the stocks mentioned.

To read our full terms and conditions, please click HERE