Mining Review 21st April 2024

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Gold Road Resources made the major news this week when they confirmed media speculation that they are negotiating to buy a stake in a Canadian gold mine, and also conformed the resumption of mining at their Gruyere Mine.

Calibre Mining, and West Red Lake Gold reported high-grade gold intercepts.



City Investors Circle Mining Review 21st April 2024

The price of **gold** stayed strong, defying the midweek news about no imminent FED rate cuts to stay just under \$2400 per ounce.

Gold Road Resources made the major news this week when they confirmed media speculation that they are negotiating Gold Road confirms its participation in a sale process conducted by Orion Resource Partners (USA) LP for Greenstone Gold Mines.

They also confirmed the resumption of mining at their Gruyere Mine in Western Australia, after using alternate northerly roads to circumvent the flood affected road that prevented supplies reaching their mine.

Calibre Mining, and West Red Lake Gold reported high-grade gold drill intercepts.

Galiano Gold produced steady 2024 production and cost guidance for their mine in Ghana.

To read all of this week's stories of significance from our watchlist companies, please click on the links below.

Gold Road Resumed Production at Gruyere

West Red Lake Gold Intersects 68.36 g/t Au over 1.1m

Galiano Gold Reported 2024 Guidance

<u>Calibre Mining Intercepted High-grade Gold and Silver</u>
Mineralisation

West Red Lake Gold Accelerated its Drill Program

<u>Gold Road Resources Responded to Media Speculation</u>

<u>Calidus Resources GM & Share Purchase Plan</u>

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Market Data
Weekly % changes
(US\$ unless stated)

Metal Prices	210424	Weekly %
		change
Gold price in UK £	1935	2.60%
Gold	2392	2.00%
Silver	28.69	2.61%
Palladium	1035	-2.08%
Platinum	937	-4.49%
Rhodium	4750	0.53%
Copper	4.36	3.07%
Nickel	8.46	3.30%
Zinc	1.28	4.07%
Tin	15.42	6.71%
Cobalt	12.46	-2.50%
Manganese	3.31	8.17%
Lithium	15128	-0.01%
Uranium	89.3	0.22%
Iron Ore	116.4	7.18%
Coking Coal	326	34.71%
Thermal coal	138.5	4.92%
Metal ETFs		

GLD	221.03	1.91%
GDX	34.07	0.92%
GDXJ	42.19	0.48%
Sil	31.41	-0.16%
SILJ	11.21	0.18%
GOEX (PCX)	28.05	1.56%
URA	28.83	-4.60%
COPX	45.98	1.10%
HUI	262.73	-0.09%

Click HERE for Spot Metal Prices

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