Mining Review 27th July 2025

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It was a week of **Orla Mining** reported a pit wall “incident” and **Newmont** reported three miners trapped underground at the Red Chris mine in British Columbia.

The wonderful news is the trapped miners have now been freed and are safe, after a remotely controlled machine cleared away the debris.

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Orla Mining have updated that the pit wall movement was caused by torrential rain, and they are currently assessing what effect this incident will have on guidance.

They have suggested they have a large stockpile of ore that can be placed on the leach pad, and the share price has recovered some of the 15% loss that occurred when the bad news was released.

I remain a shareholder but am a bit cautious about the potential damage to guidance, and any further bad news could damage the share price severely in the short term.

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The price o**f lithium** is moving up quickly due to the Chinese

curtailing some mines due to environmental concerns, and in an effort to correct an oversupply situation.

The price of **copper** has soared on trump tariff concerns, with importers rushing to bring stocks into the USA before the August deadline.

This is surely a false market that will correct once tariffs commence?

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A list of all the significant news releases from our watchlist companies last week is below, please click on the link to be taken to the full story.

Capricorn Metals to Acquire Warriedar Resources

G Mining Ventures Updated on Gurupi Project Licensing Process

Orla Mining Reports Pit Wall Event at Camino Rojo

Barton Gold Announced the Gawler Mill Refurbishment Estimated at A$26m

Caprice Resources Reported High-Grade Intercepts At Island Gold

Barton Gold Completed Regional Soil Sampling Programs

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Market Data

Weekly Price Changes

(US$ unless stated)

Metal Prices	Price	Weekly % change
Gold price in UK £	2485	-0.72%
Gold in AUD$	5081	-1.32%
Gold	3338	-0.33%
Silver	38.3	0.10%
Palladium	1259	-3.15%
Platinum	1408	-2.29%
Rhodium	6250	8.70%
Copper	5.77	3.59%
Nickel	6.89	-0.14%
Zinc	1.28	0.00%
Tin	15.71	4.94%
Cobalt	15.12	0.00%
Lithium	9822	7.17%
Uranium	72.3	1.40%
Iron Ore	111.6	1.09%
Coking Coal	178	0.56%
Thermal coal	113.3	0.89%
Metal ETFs	**Price**	**Weekly % change**
GLD	307.4	-0.32%
GDX	53.96	5.53%
GDXJ	67.82	2.46%
Sil	50.05	3.86%
SILJ	15.49	3.61%

GOEX (PCX)	45.98	1.95%
URA	41.83	2.20%
COPX	45.22	3.08%
HUI	442.53	5.06%
Gold / Silver ratio	87.15	-0.43%

Click HERE for live Spot Metal Prices

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Meetings are non-deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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Declaration

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