Mining Review 6th April 2025

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Courtesy of Meeka Metals

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After a storming month in March it's painful to have to give back some of the gains just as the producing gold miners had built up a head of steam and looked to be finally responding to the high gold price.

The only consolation is that the price of gold is still 8% above where it was a month ago, despite the recent drop.

Silver lost a whopping 13.21% last week! This has taken the gold / silver ratio over 100, the first time since 2021 it's been over 100.

It's no great shock that the base metals went into meltdown either, copper down n enormous 14% in a week is still a shock though.

Amongt the compnies we follow on our watchlists, there was generally good news despite it not being reflected in their share prices.

Meeka Metals announced a positve development uodate as well as somme high-grade drill results from ther Murchison property.

Cabral Gold continues to pump out some good drill intercepts, 3m at 15.9 gpt is nice in gram metre terms.

Cornish Metals acquired some land that wil be useful for their minesite support infrestructure. The company is very quiet on shaft refurbishment and dewatering news though.

All the news from our tier 1 and 2 watchlists companies last week is below, click on the link to be taken to the full story.

Cabral Gold Drilled 3m @ 15.9 g/t gold at Machichie

Meeka Metals Murchison Development Update

Cornish Metals Acquired More Land at South Crofty

Horizon Metals First Ore Processing Update

City Investors Circle Market Review March 2025

Meeka Metals Announced 36m of 2.82 G/T Gold at Turnberry

Mining Review 30th March 2025

Market Data

Weekly Price Changes

(US\$ unless stated)

Metal Prices	Price	Weekly % change
Gold price in UK £	2366	-1.05%
Gold	3040	-1.49%

Silver	29.69	-13.21%
Palladium	925	-4.54%
Platinum	993	1.02%
Rhodium	5625	-2.60%
Copper	4.38	-14.62%
Nickel	6.67	-10.35%
Zinc	1.21	-6.92%
Tin	16.93	7.83%
Cobalt	15.38	-4.71%
Manganese	4	0.00%
Lithium	9873	-0.39%
Uranium	64.9	0.93%
Iron Ore	103	-0.29%
Coking Coal	177	1.55%
Thermal coal	102.5	2.50%
Metal ETFs	Price	Weekly % change
GLD	279.72	-1.53%
GDX	41.68	-8.54%
GDXJ	51.38	-9.62%
Sil	34.73	-12.05%
Sil SILJ	34.73 10.46	-12.05% -14.40%
SILJ	10.46	-14.40%
SILJ GOEX (PCX)	10.46	-14.40% -9.81%
SILJ GOEX (PCX) URA	10.46 34.2 20.82	-14.40% -9.81% -9.87%
SILJ GOEX (PCX) URA COPX	10.46 34.2 20.82 32.67 325.8	-14.40% -9.81% -9.87% -18.35%

Click HERE for live Spot Metal Prices

City Investors Circle is based in the financial district in the City of London

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Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non-deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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