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G Mining Ventures received the final permit for the Oko West project in Guyana. The company have already started to order long lead items, and the development phase has now commenced.

This starts an exciting phase for the company, and I wonder if the time is ripe for it to make a bid for **G2 Goldfields**, their northern neighbour whose project abuts Oko West? A combination looks to make sense, there are two other predators, Anglogold and Zijin, so locking up the land now would make sense in my opinion.

Westgold issued an updated MRE and Ore reserve calculation, and the share price finally gained some traction as a result.

New Murchison Gold reported high-grade gold hits at Abbots.

Generally my portfolio of producing gold stocks had a strong week, whereas the explorers were more mixed. Fortunately I focus on producers rather than explorers, so last week was probably my best of the year so far.

Will the FED rate cut, which looks rock solid for next week be the catalyst for a further run up in the price of gold, or is it already factored in?

Gold is running strongly at the moment, buoyed by the seemingly imminent US rate cut, now estimated to be a half percent. Silver is also rising strongly on the back of rising

industrial demand.

The price of **lithium** is falling back after a brief spurt on the back or China closing some lithium mines to cut the over supply in the markets and boost the price. The sale of EVs in Europe is still weak, price being a main factor in my opinion.

Copper is also falling back after the panic over trump's tariffs and the rush to export into the USA before they became effective.

A list of all the significant news releases from our watchlist companies last week is below, please click on the link to be taken to the full story.

Westgold 2025 Mineral Resources Estimate and Ore Reserves

New Murchison Gold Reported High-Grade Gold Hits At Abbotts

Capricorn's Karlawinda Expansion Project Siteworks Underway

G Mining Ventures Received the Final Permit for Oko West

Gold Project

Kaiser Reef started a strategic review of its A1 Gold Mine

Galiano Gold Reported Q2 2025 Results

Market Review August 2025 Published

Market Data
Weekly Price Changes
(US\$ unless stated)

Metal Prices	70925	Weekly % change
Gold price in UK £	2657	3.75%
Gold in AUD\$	5500	4.27%
Gold	3589	9.59%
Silver	41.15	3.31%
Palladium	1103	0.36%
Platinum	1376	8.86%
Rhodium	7200	0.70%
Copper	4.47	-0.89%
Nickel	6.93	-0.86%
Zinc	1.3	1.56%
Tin	15.67	-0.76%

Cobalt	15.12	0.00%
Lithium	10227	-5.62%
Uranium	76.4	1.80%
Iron Ore	116.8	4.16%
Coking Coal	185	-0.70%
Thermal coal	109	-0.62%
Metal ETFs	Price	Weekly % change
GLD	331	4.07%
GDX	66	7.93%
GDXJ	85	6.46%
Sil	61.5	5.85%
SILJ	19	4.17%
GOEX (PCX)	59	7.62%
URA	40.73	-0.42%
COPX	51	2.00%
HUI	538	4.26%
Gold / Silver ratio	87.22	6.07%
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Click HERE for live Spot Metal Prices

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