Nouveau Monde Appoint Joint Financial Advisors

Nouveau Monde Graphite Inc. (TSX.V: NOU)

Has appointed SD Capital Advisory Limited and GKB Ventures Limited, as joint financial advisors, to assist it with the structuring and arranging of project financing, with a focus on Export Credit Agencies, for the development of the Company's flagship Matawinie Graphite Mining project in Québec, Canada.

Nouveau Monde	**TSX.V : NOU**
Stage	**Development**
Metals	**Graphite**
Market cap	**C$425 m @ C$9.00**
Location	**Quebec, Canada**

NOUVEAU MONDE ANNOUNCES APPOINTMENT OF JOINT FINANCIAL ADVISORS FOR

MATAWINIE PROJECT

July 21, 2021|



MONTRÉAL, CANADA, July 21, 2021– Nouveau Monde Graphite Inc. (“Nouveau Monde” or the “Company”) (NYSE: NMG,TSXV : NOU;Frankfurt : NM9A) has appointed SD Capital Advisory Limited (“SDCA”) and GKB Ventures Limited (“GKB”) as joint financial advisors to assist it with the structuring and arranging of project financing, with a focus on Export Credit Agencies (“ECA”), for the development of the Company’s flagship Matawinie Graphite Mining project in Québec, Canada.

SDCA is a London-based independent financial boutique which focuses on securing project finance for corporates and mining/resources companies in developed and frontier markets. The firm specializes in strategic business advisory, financial modelling and credit analysis. The team consists of experienced finance professionals with major multinational, banking and emerging markets experience that is complemented by geological and process engineering expertise.

GKB is an independent consultancy helping clients to secure cross-border transactions and access international finance via ECAs. GKB delivers knowledge and access to government-supported schemes, including ECA financing, creating bespoke solutions which are scaleable for the long term.

Nouveau Monde management comments

“With the commencement of construction activities at our Matawinie property, we have a clear roadmap to building, commissioning and delivering what is projected to be the largest North American graphite operation.

“SDCA and GKB will help further refine our project financing parameters and assist us to gain access to international debt finance, a strategic step in developing a sound capital structure that supports our long-term growth.”

Eric Desaulniers, President and CEO of Nouveau Monde

“We are attracted by the exceptionally strong characteristics of the Matawinie Project and Nouveau Monde’s industry-leading ESG characteristics using sustainable and innovative development measures and commitment to a tailor-made climate action plan.

“The global electrification and clean energy transition is well underway and the strategically located Matawinie Project is well positioned to provide a responsibly sourced, carbon-neutral product to help meet this burgeoning demand.”

David Buckle, Chairman of SDCA, and Gabriel Buck, Managing

Director of GKB

For brevity, this summary has been redacted, to read the full news release, please click HERE

About Nouveau Monde Graphite

Nouveau Monde is striving to become a key contributor to the sustainable energy revolution. The Company is working towards developing a fully integrated source of green battery anode material in Québec, Canada.

Targeting commercial operations by 2023, the Company is developing advanced carbon-neutral graphite-based material solutions for the growing lithium-ion and fuel cell markets.

With low-cost operations and enviable ESG standards, Nouveau Monde aspires to become a strategic supplier to the world's leading battery and automobile manufacturers, providing high-performing and reliable advanced materials while promoting sustainability and supply chain traceability.

=======

City Investors Circle is based in

the financial district in the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

=======

This website is not sponsored, we are truly independent, and will always remain so.

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.

To read our full terms and conditions, please click HERE