Orla Mining Generates $93 Million FCF in Q3

Orla Mining (TSX: OLA; NYSE: ORLA)

Announced the results for the third quarter September 30, 2025.

Orla generated $93 million in free cash flow.



	Orla Mining	TSX : OLA
	Stage	Development
	Metals	Gold
	Market cap	C$5.78 billion @ C$17.01
	Location	Mexico + Nevada + Canada

	Website	www.orlamining.com

Orla Mining generates record $93 million in free cash flow for quarter

Vancouver, BC – November 11, 2025 – **Orla Mining Ltd. (TSX: OLA; NYSE: ORLA)** ("Orla" or the "Company") today announces the results for the third quarter September 30, 2025.

(All amounts expressed in U.S. dollars unless otherwise stated)

Third Quarter 2025 Summary

- Third quarter gold production of 79,645 ounces and total quarterly gold sold of 78,857 ounces, generating $275.0 million in revenue.
- Third quarter all-in sustaining cost[1] ("AISC") was $1,641 per ounce of gold sold. Year to date AISC of $1,420 per ounce of gold sold.
- Net income for the third quarter was $49.3 million or $0.15 per share

- Adjusted earnings[1] for the third quarter were $73.0 million or $0.22 per share.
- Cash flow from operating activities before changes in non-cash working capital during the third quarter was $113.1 million.
- Exploration and project expenditure[1] was $38.8 million during the quarter, of which $12.8 million was expensed and $26.0 million was capitalized.
- Musselwhite initial exploration results confirm a potential two-kilometre extension of the mine's main gold trend indicating substantial potential to extend mine life and increase production.
- The Company experienced a pit wall event at Camino Rojo on July 23rd resulting in an operational pause and mine resequencing. The stabilization plan is currently on track and Orla reaffirms its revised production and cost guidance of 265,000 to 285,000 ounces of gold production and AISC of $1,350 to $1,550 per ounces of gold sold.
- The Company ended the quarter with $326.9 million in cash and $420.0 million in debt, resulting in $93.1 million in net debt[1] and $356.9 million in liquidity[1].

– Jason Simpson, President and Chief Executive Officer of Orla

"Orla delivered strong results in the third quarter, achieving a record $93 million in free cash flow[1] and strengthening our balance sheet.

“This performance positions the Company to self-fund the next stage of growth at South Railroad, consider return of capital initiatives, and underscores the quality of our assets and execution.

“While the quarter also brought its challenges, I’m proud of our team’s resilience and focus in navigating them. As we move toward year-end, we remain committed to finishing strong, targeting the upper end of our production guidance, and advancing our key growth projects – further reinforcing Orla’s standing as the emerging producer of choice.”

To read the full news release, please click HERE

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To view Orla Mining’s share latest price and chart, please click HERE

To View Orla Mining’s historical news, please click here

The live gold price can be found HERE

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Disclosure

At the time of writing the author holds shares in Orla Mining.

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