

Swiss Mining Conference Day 1

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My meeting list shrank by three meetings with those companies scratching from the show at the last minute.



Typical scene from the conference

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Swiss Mining Conference – The first day of the Swiss Mining Conference was busy, but the atmosphere muted, due to the falling price of gold.

My meeting list shrank by three meetings with those companies scratching from the show at the last minute. I wondered if it was because of the worsening gold price and market sentiment?

So, whilst the investors showed up, despite the sliding gold price, some of the companies didn't.

I thought I had a good meeting list, some current holdings with a couple of companies I really wanted to meet, plus a few speculative meetings to fill up the schedule.

Sadly G Mining Ventures, and Challenger Gold cancelled, leaving a hole in my schedule, in which I had already created a couple of holes intentionally for note writing, coffees, connecting with other investors, and comfort breaks.

This newly created large hole in the meeting schedule lead me downstairs to listen to some of the presentations, and by chance I listened to **Fury Gold**. Serendipity it turned out as I really liked the story, and I had time to follow up my interest on the stand with the CEO afterwards with another investor from the presentation.

I am going to research further but I liked the presentation and the company look to be at an interesting stage, given recent developments.

My first meeting was with Alex Scanlon, CEO of **Barton Gold**. I am a long term shareholder, and Alex confirmed all is on track, and the company will be issuing a wave of news during 2036, as they approach initial production at the beginning of 2027.

I also met **Taslisker Resources**, another story I liked, and the company looks undervalued, but the reason for that is probably the lack of a PEA or feasibility study.

The last company that I really liked was **Capitan Silver**, an emerging silver exploration company fully funded for a large exploration program this year. Despite the name, they do have a couple of gold prospects surrounding the expanding silver resource.

I finished off the first day by meeting **Silver Tiger Metals**, which is on track to commence open pit production in Mexico after having received the first open pit mining permit issued by the Mexican government for several years.

Tomorrow I have eight more meetings, sadly only two or three of real interest, but you never know, like Fury Gold today, a company can surprise to the upside.

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