Mining Review 23rd November 2025

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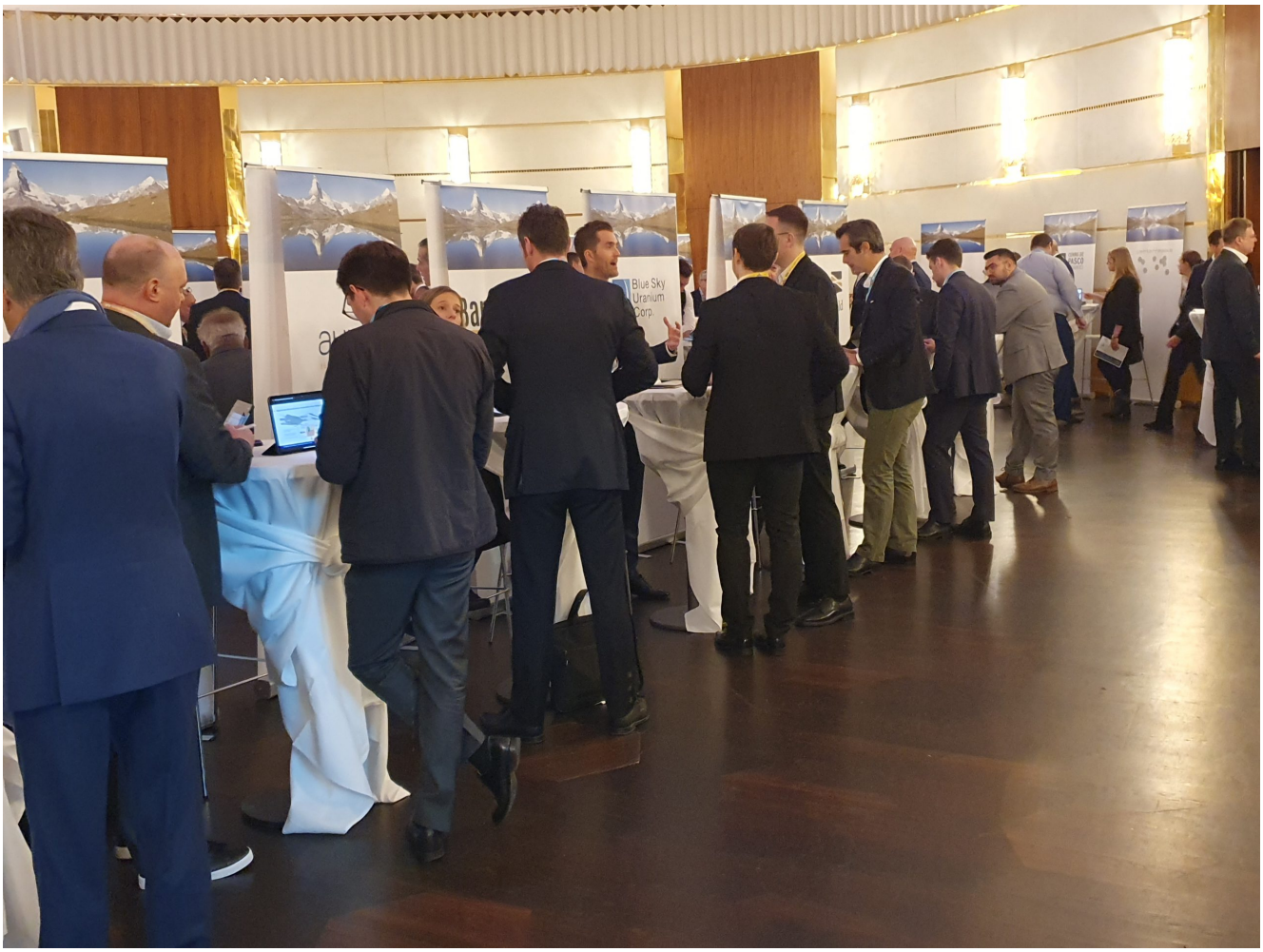

Swiss Mining Conference – Zurich 2025

City Investors Circle Mining Review 23rd November 2025

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The 121 Mining Conference in London seemed well attended but it’s always hard to gauge because most booths have two company representatives, making estimating the number of investors present difficult to assess.

I personally didn’t think it was so vibrant, but that’s probably because of the falling mining stock prices affecting my mood.

I had some interesting meetings though and am currently deciding whether to invest in any of the companies I met.

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I then met **55 North** at a private luncheon presentation. This company is run by an experienced and successful mining CEO, Bruce Reid if Carlisle fame.

I like this story a lot and have decided to make an initial investment.

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The Zurich Mining Show was the largest to far, and filled the room. What I like about this show is that, unlike the PDAC, you can meet the company CEOs on their stand, rather than a university student filling in for a pittance.

All the companies at the show have substance, it’s not cheap to participate here, so early stage explorers in moose pasture are nowhere to be seen.

This makes for a good show and I had numerous meetings with solid companies. As a result I am reviewing three potential investments in new companies that look to have my key criteria, Tier 1 jurisdiction, strong management, funded to near term production in a project with scale.

Once I have reviewed the companies I will add any I think deserve inclusion into the watchlists.

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A list of all the significant news releases from our watchlist companies last week is below, please click on the link to be taken to the full story.

Swiss Mining Conference

121 Mining Conference London

Colonial Coal Continues Talks With Interested Parties

Pacgold White Lion Drilling Intersected Gold Mineralisation

Orla Mining Generated $93 Million FCF in Q3

Omai Gold Drilled 20.33 g/t Au over 5.3m and 2.72 g/t Au

Mining Review 16th November 2025

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Market Data

Weekly Price Changes

(US$ unless stated)

Metal Prices	231125	Weekly % change
Gold price in UK £	3107	0.19%
Gold in AUD$	6299	0.82%
Gold	4067	-0.44%
Silver	50.16	-1.26%
Palladium	1375	-2.27%
Platinum	1519	-2.00%
Rhodium	8000	-1.23%
Copper	4.98	-1.39%
Nickel	6.52	-3.41%
Zinc	1.42	3.65%
Tin	16.82	-0.36%
Cobalt	22.03	0.00%
Lithium	12659	5.74%

Uranium	76.2	-1.68%
Iron Ore	103.9	-1.05%
Coking Coal	195	-0.51%
Thermal coal	114.5	2.23%

Click HERE for live Spot Metal Prices

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City Investors Circle is based in the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non-deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

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