

Heliostar Provides 2026 Guidance and Growth Plan

Heliostar Metals (TSX.V: HSTR)

Provided production and cost guidance for 2026 as well as details of growth plans across the portfolio.

The Company plans to produce 50,000-55,000 ounces of gold at by-product cash costs of \$1,850-\$1,950/oz gold and a consolidated All-In Sustaining Cost (AISC) of \$2,025-\$2,125/oz gold.



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| | Heliostar Metals | TSX.V: HSTR |
| | Stage | Production / Development |
| | Metals | Gold |
| | Market cap | C\$695m @ C\$2.71 |
| | Location | Mexico |
| | Website | www.heliostarmetals.com |

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Vancouver, Canada – January 13, 2026 – Heliostar Metals Ltd. (TSX.V: HSTR, OTCQX: HSTXF, FRA: RGG1) (“Heliostar” or the “Company”) is pleased to provide production and cost guidance for 2026 as well as details of growth plans across the

portfolio.

The Company plans to produce 50,000-55,000 ounces of gold at by-product cash costs of \$1,850-\$1,950/oz gold and a consolidated All-In Sustaining Cost (AISC) of \$2,025-\$2,125/oz gold.

Heliostar will utilize the cash generated from ongoing operations to continue to invest in exploration and growth initiatives across the Company's portfolio, including advancement of the flagship Ana Paula development project towards production.

HIGHLIGHTS:

- Production guidance of 50,000-55,000 oz gold
- Cash Costs of \$1,850-\$1,950/oz gold and All In Sustaining Costs of \$2,025-\$2,125/oz gold
- Pre-stripping of Veta Madre open pit expansion at La Colorada
- Ana Paula Feasibility Study advancement and development of the main access decline
- \$27M exploration program funded from operating cash flow

| Project | Category | 2026 Guidance |
|------------------------|---|-----------------|
| La Colorada Mine | | |
| | Gold Production (Ounces) | 20,000-22,300 |
| | Silver Production (Ounces) | 130,000-145,000 |
| | Cash Costs (per gold ounce) ^{1,2} | \$1,650-\$1,750 |
| | All-In Sustaining Cost (per gold ounce) ^{1,2,3,4} | \$1,775-\$1,875 |
| San Agustin Mine | | |
| | Gold Production (Ounces) | 30,000-32,700 |
| | Silver Production (Ounces) | 160,000-175,000 |
| | Cash Costs (per gold ounce) ^{1,2} | \$2,000-\$2,100 |
| | All-In Sustaining Costs (per gold ounce) ^{1,2,3,4} | \$2,150-\$2,250 |
| Heliostar Consolidated | | |
| | Gold Production (Ounces) | 50,000-55,000 |
| | Silver sold (Ounces) | 290,000-320,000 |
| | Cash Cost (per gold ounce) ^{1,2} | \$1,850-\$1,950 |
| | All-In Sustaining Costs (per gold ounce) ^{1,2,3,4} | \$2,025-\$2,125 |

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[To View Heliostar Metal's historical news, please click here](#)

[The live gold price can be found HERE](#)

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Disclosure

At the time of writing the author holds shares in Heliostar Metals.

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