

Boab Metals New Corporate Presentation

Boab Metals (ASX: BML)

The lead and silver company looking to enter production in 2025 has issued an updated corporate presentation.

With offtake partners signed up this looks a very realistic project with low capex and a healthy margin due to the silver credits.



Boab Metals drilling at Sorby Hill.

Boab Metals	ASX: BML
Stage	Exploration + development
Metals	Lead, silver, zinc
Market Cap	A\$42.7m @ 24.5c
Location	East Kimberley, WA, Northern Territory

Boab Metals (ASX: BML)

The lead and silver company looking to enter production in 2025 has issued an updated corporate presentation.

With offtake partners signed up this looks a very realistic project with low capex and a healthy margin due to the silver credits.

Whilst all the focus is on lithium and EV related metals, lead is still a significant metal in its own right, but isn't very sexy so is overlooked by investors.

I like Boab because they are in an unpopular metal (from an investor perspective) yet are quietly going about their business and securing offtake partners ahead of a production decision.

The capex looks quite reasonable for a mining project, so, barring a collapse in the price of lead, which is unlikely in my opinion, this looks a decent development project with a fair chance of going into production within two years.

Unusually for an Australian listed company, the share count is

low, so there's a lot to like here in my opinion.

BOAB are on my watchlist for now, the end of the Australian tax year in June may present an opportunity to buy a few cheap shares, so firmly on the radar.

[To view the presentation, please click HERE](#)



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Disclosure

At the time of writing the author does not hold shares in Boab Minerals

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Boab Metals – New Research Report Published

[Boab Metals \(ASX: BML\)](#)

Shaw and Partners of Australia have issued a new research note on Boab Metals, with a BUY recommendation and a target price of [...]

Boab Metals	ASX: BML
Stage	Exploration + development
Metals	Lead, silver, zinc
Market Cap	A\$50m @ 33c
Location	East Kimberley, WA, Northern Territory



Boab Metals new Research Report published

Boab Metals (ASX: BML)

Shaw and Partners of Australia have issued a new research note on Boab Metals, with a BUY recommendation and a target price of A\$1.02.

[To read the Boab Metals research report, please click HERE](#)

About Boab Metals

Boab Metals Limited (ASX: BML) is a Base & Precious Metals Exploration and Development Company based in Perth Western Australia. The project is focused on lead and silver, but has other metals.

The Company is edging closer to development at it's 75% owned Sorby Hills Project following outstanding drilling success and a recent Resource update (44.9Mt at 4.3% Pb equivalent).

The Sorby Hills Base Metals Project is located 50km north east of Kununurra in the East Kimberley and just 150km from Wyndham Port.

Established infrastructure and existing permitting allows for fast track production.

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Disclosure

At the time of publishing the author holds shares in Boab

Metals, bought in the market at the prevailing price on the day of purchase.

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