Colonial Coal CEO Presentation Enthuses Investors

Colonial Coal (TSX.V: CAD)

CEO David Austin gave an upbeat online presentation yesterday, where he highlighted the potential for the Colonial Coal Peace River assets at the prevailing world coal prices.

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Colonial Coal	TSX.v : CAD
Stage	Exploration
Metals	Metallurgical coal
Market cap	C$332 m @ C$1.90
Location	British Columbia, Canada

COLONIAL COAL INTERNATIONAL CORPORATION

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Colonial have been in M & A mode for some time now, and the share price has halved recently as some investors became impatient, but in the words of the great Charlie Munger, *"the market is a mechanism for transferring wealth from the impatient to the patient*"

David Austin ran through the presentation in his own style, succinct and honest, no slick stock promotion here, that works for me every time, and always will do.

The early parts of the presentation are already known but there's no harm in a refresher, and a reminder of the potential of the Peace River coal region.

The presentation progressed to look at recent takeover deals, with over C$3 per tonne being paid, compared to CAD's 20c per tonne current valuation. The upside potential is clear and it's useful to see what the figures look like with current coal prices.

With CAD's friendly large holders holding over 50%, there won't be any hostile takeovers here

Dave concluded by informing listeners that CAD currently have

12 NDA’s and a couple of standstill agreements, and he expects another couple of NDA’s soon.

That last fact seems to have perked up investors as the stock has risen around 20c since the interview.

I have held this stock for a long time, but have the feeling the end game may finally be coming.

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If you need clarification of any information contained in this note, or have any questions about ***Colonial Coal***, I will be delighted to assist – Please email andrew@city-investors-circle.com

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Disclosure,

The author holds shares in ***Colonial Coal***, bought in the market at the prevailing price on the days of purchase.

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