

# Mining Review 8th March 2026

## Mining Review 8th March 2026

Catalyst Metals and Ora Banda Mining posted strong H1 results.

Fuerte Metals and Orla Mining advanced their development projects.



# Mining Review 8th March 2026

## Mining Review 8th March 2026

**Catalyst Metals** and **Ora Banda Mining** posted strong H1 results.

**Fuerte Metals** and **Orla Mining** advanced their development projects.

Gold stocks in my portfolio were mainly down as a result of the 2% fall in price of the gold. I am not taking any action, as Charlie Munger once said, "*time in the market beats timing the market*".

In my experience that is mainly the case, over time the markets rise, and I have never been good at trying to time trades so sitting and holding is my preferred method of increasing my portfolio value.

+++++++

The price of **gold** fell in US dollar terms, but the UK pound price actually increased as a result of a fall in the value of the pound versus the dollar.

This highlights the store of value offered by gold to investors in a country such as the UK where the government is felt to be running the economy down, and in a way negative to growth and business entrepreneurship.

**Silver** and **palladium** took huge hits, dropping 9.95% and 12.16% respectively.

n general this was another week of precious metals volatility, despite the US and Israeli attacks on Iran continuing, and the price of **oil** rising fast.

+++++++

[Caprice Resources Defined a New Targets at Vadrians](#)

[Catalyst Metals Posted Strong Half Year Results](#)

[Ora Banda Mining Reported Record Half Year Results](#)

[Fuerte Metals Awarded a Contract for the Coffee Gold Project's Northern Access](#)

[Orla Mining Filed an Updated Technical Report for South Railroad](#)

[Market Review For February 2026 Published](#)

[Mining Review 1st March 2026](#)

+++++++

## Market Data

### Weekly Price Changes

(US\$ unless stated)

| <b>Metal Prices</b> | <b>Price</b> | <b>Weekly % change</b> |
|---------------------|--------------|------------------------|
| Gold price in UK £  | £3857        | 0.52%                  |
| Gold in AUD\$       | A\$7357      | -0.81%                 |
| Gold                | 5172         | -2.01%                 |
| Silver              | 84.34        | -9.95%                 |
| Palladium           | 1611         | -12.16%                |
| Platinum            | 2145         | -8.06%                 |
| Rhodium             | 11600        | 3.34%                  |
| Copper              | 5.76         | -3.68%                 |
| Nickel              | 7.93         | -3.06%                 |
| Zinc                | 1.5          | -2.60%                 |
| Tin                 | 22.64        | -0.75%                 |
| Cobalt              | 25.53        | 0.00%                  |
| Lithium             | 22107        | 3.22%                  |
| Uranium             | 86.15        | -3.15%                 |
| Iron Ore            | 101          | 2.02%                  |
| Coking Coal         | 230          | -6.50%                 |
| Thermal coal        | 136          | 16.24%                 |

**[Click HERE for live Spot Metal Prices](#)**

+++++++

City Investors Circle is based in the financial district in

## the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

=====

**This website is not sponsored, we are truly independent, and will always remain so.**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication

has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

*These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.*

## **Disclosure**

**At the time of writing the author holds shares in some of the companies mentioned.**

**[To read our full terms and conditions, please click HERE](#)**

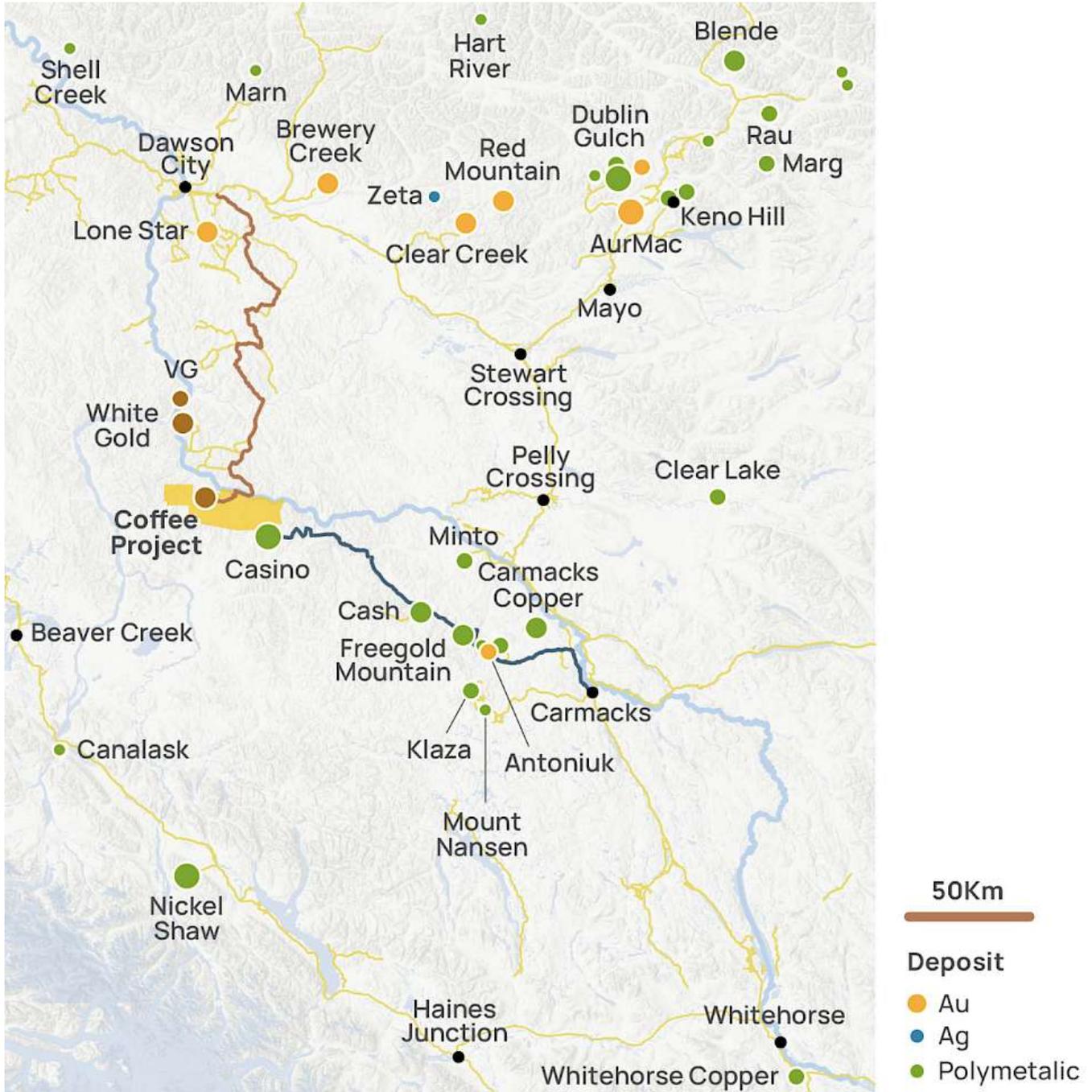
---

**Fuerte Metals Awards Contract**

# for the Coffee Gold Project's Northern Access

[Fuerte Metals \(TSX.V: FMT\)](#)

Announced the award of the construction contract for the Northern Access Route, which will connect the Company's flagship Coffee Gold Project to the City of Dawson and the Yukon highway network.



|  |                      |                    |
|--|----------------------|--------------------|
|  | <b>Fuerte Metals</b> | <b>TSX.V: CAD</b>  |
|  | <b>Stage</b>         | <b>Exploration</b> |

|  |                   |  |
|--|-------------------|--|
|  | <b>Metals</b>     | <b>Gold</b>  |
|  | <b>Market cap</b> | <b>Cad\$1.28 billion @ C\$10.60</b>                            |
|  | <b>Location</b>   | <b>Yukon, Canada</b>   |
|  | <b>Website</b>    | <a href="http://www.fuertemetals.com">www.fuertemetals.com</a> |

# Fuerte Metals Awards Contract for the Coffee Gold Project's Northern Access Route Construction

March 4, 2026

[View PDF](#)

Vancouver, British Columbia – March 4, 2026 – **Fuerte Metals Corporation (TSXV: FMT, OTCQB:FUEMF)** (“Fuerte” or the “Company”) is pleased to announce the award of the construction contract for the Northern Access Route (“NAR”), which will connect the Company’s flagship Coffee Gold Project (“Coffee” or the “Project”) to the City of Dawson and the Yukon highway network.

The NAR contract has been awarded to Cobalt Construction Inc. and represents a significant milestone for Coffee. Cobalt Construction is actively working with Tr’ondëk Hwëch’in to explore collaboration on this important aspect of the development of the Project, to reflect a cooperative approach between a Yukon-based contractor, a First Nation partner, and

Fuerte.

The NAR marks the first stage of early infrastructure development, ***positioning the Company to make a final construction decision, anticipated in early 2027*** following the release of an updated Feasibility Study and receipt of final mine permits.

The Northern Access Route is designed to provide safe and reliable access to the Coffee Gold Project and will be constructed in accordance with regulatory requirements and environmental and social commitments.

Equipment staging is underway, taking advantage of seasonal access windows, and construction activities will begin once the appropriate permits are issued by the Government of Yukon, who have guided toward permit issuance this spring.

## **Tim Warman, CEO of Fuerte, stated:**

*“Awarding the Northern Access Route construction contract is an important step forward for Coffee.*

*“We are proud to be working alongside Tr’ondëk Hwëch’in and Cobalt Construction in delivering this critical infrastructure.*

*“This collaboration reflects our commitment to responsible development, local participation, and building strong partnerships in the Yukon.*

*“Yukoners will directly benefit from the work, and the Company will benefit from the deep knowledge of the region that our partners bring.*

*“With mobilization already underway, we are positioning the project for success as we move towards a final construction decision early next year.”*

[The full news release can be viewed HERE](#)

=====

[\*\*To view Fuerte Metals' latest share price and chart, please click HERE\*\*](#)

[To View Fuerte Metals' historical news, please click here](#)

[The live gold price can be found HERE](#)

=====

[City Investors Circle is based in the financial district in](#)

## the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

=====

**This website is not sponsored, we are truly independent, and will always remain so**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication

has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

*These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.*

## **Disclosure**

**At the time of writing the author holds shares in Fuerte Metals.**

**[To read our full terms and conditions, please click HERE](#)**

---

**Mining Review 11th January 2026**

**[Mining Review 11th January 2026](#)**

We make some adjustments in our watchlists, with three new entrants in the exploration category, and two Tier 2 companies exiting due to poor performance.

Gold and silver remain strong as silver registers a new nominal all-time high.



Mogotes Metals Filo Sur vista – Credits Mogotes Metals

**City Investors Circle Mining Review 11th January 2026**

**Pacgold** announced the commencement of production operations at

its newly acquired White Dam project in South Australia.

**G2 Goldfields** and **Lefroy Exploration** both announced good drill intersections for gold.

---

Gold and silver remain strong as silver registers a new nominal all-time high price around \$80.

---

*We are making some additions to to our watchlists in the exploration tier 4 stage, and deleting a couple of companies from our tier 2 watchlist, please see the changes below.*

*The new entrants are early stage projects with scale potential, and proven management teams.*

## In

[Fuerte Metals \(FMT.V\)](#) Coffee Gold Project in the Yukon

[Lahontan Gold \(LH.V\)](#) Restarting the Santa Fe gold mine in Nevada.

[Mogotes Metals \(MOG.V\)](#) Filo Sur project abuts the Filo Del Sur copper project.

*Fuerte Metals has acquired the Coffee Gold Project in the*

*Yukon from Newmont, who has spent over \$300 million in prior investment. The company also has two advanced exploration projects in Mexico, and an early stage one in Chile.*

***Lahontan** is restarting the old producing Santa Fe gold mine in Nevada. CEO Kimberley Anne is very experienced and driven to restart production rather than be acquired.*

***Mogotes Metals** has huge potential as its Filo Sur copper / gold / silver project which abuts the Filo Del Sur project acquired by BHP / Lundin for C\$4.5 billion when metal prices were much lower.*

*The company has just raised substantial funds for a large drilling campaign. Positive news from that would surely bring out the deep pocketed suitors?*

## **Out**

[Magnetic Resources \(ASX: MAU\)](#)

[Minera Alamos \(MAI.V\)](#)

*Both these companies are not performing as per my expectations.*

***Magnetic** is waiting to be acquired, but how much longer will it take? The share price is flat lining in a range whilst other gold projects in the region are performing with the rising price of gold.*

***Minera Alamos** has disappointed over an extended period, and the purchase of the Pan gold mine in Nevada looks more like an act of desperation to buy production after the disappointment*

of their projects in Mexico in my opinion.

=====

News from our other tier 1 and 2 watchlist companies is pasted below, click on the link to be taken to the full story.

### [Watchlist Adjustments January 2026](#)

[Lefroy Exploration Intersected High-Grade Gold at Burns](#)

[Pacgold's Imminent Gold Production from The White Dam Project](#)

[G2 Goldfields Drilling Expands OK0 High-Grade Gold Resource](#)

[Mogotes Metals Financing and Carmel Daniele Joins the Board](#)

[Barton Gold CEO Sends a Positive Message for 2026](#)

[Mining Review 4th January 2026](#)

=====

| <b>Metal Prices</b> | <b>110126</b> | <b>Weekly<br/>%<br/>change</b> |
|---------------------|---------------|--------------------------------|
| Gold price in UK £  | 3369          | 4.34%                          |
| Gold in AUD\$       | 6744          | 2.18%                          |
| Gold                | 4511          | 4.11%                          |
| Silver              | 80            | 9.68%                          |

|                     |       |        |
|---------------------|-------|--------|
| Palladium           | 1870  | 10.00% |
| Platinum            | 2278  | 5.37%  |
| Rhodium             | 9450  | 13.86% |
| Copper              | 5.9   | 3.69%  |
| Nickel              | 8.34  | 10.76% |
| Zinc                | 1.47  | 5.00%  |
| Tin                 | 19.84 | 1.3%   |
| Cobalt              | 25.5  | 6.25%  |
| Lithium             | 17000 | 2.97%  |
| Uranium             | 82    | 0.74%  |
| Iron Ore            | 109   | 4.41%  |
| Coking Coal         | 223   | 5.44%  |
| Thermal coal        | 106   | 0.47%  |
|                     |       |        |
|                     |       |        |
| <b>Metal ETFs</b>   |       |        |
| GLD                 | 414   | 3.95%  |
| GDX                 | 92.56 | 7.97%  |
| GDXJ                | 122   | 7.77%  |
| Sil                 | 90    | 8.42%  |
| SILJ                | 31    | 12.93% |
| GOEX (PCX)          | 87    | 8.83%  |
| URA                 | 50.3  | 9.21%  |
| COPX                | 78    | 6.76%  |
| HUI                 | 763   | 8.84%  |
| Gold / Silver ratio | 56.39 | -5.08% |
| 10 yr Tbond (TNX)   | 4.171 | -0.22% |
| 2 yr T bond US2Y    | 3.54  | 1.72%  |
| US index (DXY)      | 99.14 | 0.72%  |
|                     |       |        |

# [Click HERE for Live Spot Metal Prices](#)

=====

**City Investors Circle is based in the financial district in the City of London**

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

=====

**This website is not sponsored, we are truly independent, and will always remain so.**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

***These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.***

## **Disclosure**

**At the time of writing the author holds shares in some of the**

companies mentioned.

[To read our full terms and conditions, please click HERE](#)

---

## Watchlist Adjustments January 2026

### City Investors Circle Watchlists

We are making some additions to to our watchlists in the exploration tier 4 stage, and deleting a couple of companies from our tier 2 watchlist.



City Investors Circle

# City Investors Circle Watchlist Adjustments January 2026

## City Investors Circle Watchlists

We are making some additions to to our watchlists in the exploration tier 4 stage, and deleting a couple of companies from our tier 2 watchlist.

## In

[Fuerte Metals \(FMT.V\)](#) Coffee Gold Project in the Yukon

[Lahontan Gold \(LH.V\)](#) Restarting the Santa Fe gold mine in Nevada.

[Mogotes Metals \(MOG.V\)](#) Filo Sur project abuts the Filo Del Sur copper project.

# Out

[Magnetic Resources](#) (ASX: MAU)

[Minera Alamos](#) (MAI.V)

=====

[The Spot gold price can be found HERE](#)

=====

**City Investors Circle is based in the financial district in  
the City of London**

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

=====

**This website is not sponsored, we are truly independent, and will always remain so**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

***These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.***

**Disclosure**

**At the time of writing the author holds shares in some of the companies mentioned**

**To read our full terms and conditions, please click [HERE](#)**

---

## **Market Review December 2025**

### **Market Review December 2025**

The highlighted company is Fuerte Metals

An exciting year for mining investors is reviewed, highlighting the positive average gains made on all the site's four company watchlists, and the best performing mining companies.



## City Investors Circle Market Review December 2025

The highlighted company is **Fuerte Metals (TSX.V: FMT)**

An exciting year for mining investors is reviewed, highlighting the positive average gains made on all the site's four company watchlists, and the best performing mining companies during the past year.

The commodity that gained the most value during 2025 is a surprise, read the newsletter to find out the commodity concerned.

Other companies mentioned include [Orla Mining](#) and [Westgold](#).

The main topic is the nominal all-time high price of gold, silver, and platinum.

After a brief wobble of the gold and silver prices they have bounced back and producing miners remain around recent highs.

---

To read the [December 2025 Market Review](#), please click [HERE](#).

To receive future issues of the Market Review and invitations to our free to attend mining presentations, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)

---

*Archive of November's news releases is listed below, click the link to be taken to the full story.*

## Archives



[Stocks to Watch in 2026 – Colonial Coal](#)

[Stocks to watch in 2026 – Barton Gold](#)

[Companies to Watch in 2026 – Heliostar Metals](#)

[Companies to Watch in 2026 – Silver Storm](#)

[US Stock Markets are open today](#)

[Merry Christmas From City Investors Circle](#)

[Barton Gold High Resolution Gravity Survey Targets Challenger Repeats](#)

[Orla Confirms 2 Km Gold Trend Extension at Musselwhite](#)

[Pacgold receive Approval to restart Heap Leach irrigation](#)

[Ora Banda Confirm Significant Extension at Sand King](#)

[Great Boulder +1 M Oz High-Grade Gold Resources at Side Well](#)

[Pacgold's St George Defines 14km Gold and Antimony Anomaly](#)

[Kaiser Reef Completes Union Hill Waste Dump Drilling](#)

[Westgold Sells Mt. Henry to Alicanto Minerals](#)

[Westgold to Spin-Out Non-Core Assets to Valiant](#)

[Equinox Gold Sale of Brazil Operations, Reduces Debt](#)

[Mining Review 14th December 2025](#)

[Westgold Resumes Mining at Great Fingall](#)

[G Mining Ventures Receives Mining License for Oko West](#)

[Cabral Gold Drills New Mineralized Structure at Cuiú Cuiú](#)

[New Murchison Gold's Crown Prince Continuing to Deliver](#)

[Meeka Discovers High-Grade Gold on the Fairway](#)

[Capricorn and Ora Banda Mining added to the S & P ASX 100](#)

[Mining Review 7th December 2025](#)

[Orla Mining Announces Dividend and Quarterly Dividend Program](#)

[Caprice begins Air Core Drilling at The Island Gold Project](#)

[Mines and Money London 2025](#)

[Orla Mining Discovers High-Grade Oxide Gold at South Carlin](#)

[Barton Gold Reports Broad, High-Grade Assays at 'S1' Pit Area](#)

[Northern Miner London Symposium](#)

[Market Review November 2025 Published](#)



**City Investors Circle is based in the financial district in the City of London**

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining

investors, please email [andrew@city-investors-circle.com](mailto:andrew@city-investors-circle.com)



**This website is not sponsored, we are truly independent, and will always remain so.**

Companies featured here have either presented to the Circle in London, or have been selected because they are considered to have interesting projects, in good jurisdictions, run by an experienced management team.

All information used in the preparation of this communication has been compiled from publicly available sources that we believe to be accurate and reliable, however, we cannot, and do not, guarantee the accuracy or completeness of this.

***These articles are for awareness and informational purposes only, and are not recommendations in any form. Always consult an investment professional.***

**Disclosure**

**At the time of writing the author may hold shares in some or all of the companies mentioned**

**[To read our full terms and conditions, please click HERE](#)**