Global Mining Finance Spring Conference Line-up

Global Mining Finance Conference - London

The initial line-up of presenting companies has been released for the Spring Conference on Tuesday 21st May 2024, in the City of London.

Presenting include Wheaton Precious Metals, plus three exciting junior mining companies.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall

Global Mining Finance Conference

The initial line-up of presenting companies has been released for the Spring Conference on Tuesday 21st May 2024, in the City of London.

Presenting include Wheaton Precious Metals, plus 5E Advanced Materials, Collective Mining, and MFE Magnesium For Europe.

Sponsoring keynote speakers are Arch Emerging Capital Partners and Montbleu Finance SA.

To register for a complimentary delegate pass, please click HERE

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City Investors Circle is based in the financial district in the City of London

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If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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Global Mining Finance Conference New Date

Global Mining Finance Conference London

We have been informed that the London Global Mining Finance Conference May 2024 date has been changed due to unforeseen circumstances.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall

Global Mining Finance Conference London

We have been informed that the London Global Mining Finance Conference May 2024 date has been changed due to unforeseen circumstances.

The new date is Tuesday 21st May.

The venue is the Pewterers' Hall, Oat Lane, City of London. EC2V 7DE

Doors open at 08:45 pm

First Presentation 9.30 pm

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Disclosure

At the time of writing the author holds shares in Calidus Resources

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Global Mining Finance Conference Dates For 2024

Global Mining Finance Conferences

Have confirmed their London conference dates for 2024.

Both events will take place in the Pewterers' Hall, Oat Lane, City of London on the



Global Mining Finance Conferences 2024

Have confirmed their London conference dates for 2024.

Both events will take place in the Pewterers' Hall, Oat Lane, City of London.

The Spring Conference will take place on Wednesday 22nd May 2024, commencing at 9.30 am.

The Autumn Conference will take place on Tuesday 19th November, commencing at 9.30 am.

The Pewterers' Hall is a wonderful venue, and is a short walk from Barbican, City Thameslink, Mansion House, and St. Paul's stations.

Global Mining Finance conferences bring together a select lineup of interesting early stage mining companies in their growth phase, where discoveries are made and shareholder value can be quickly created.

The Global Mining Finance website is HERE

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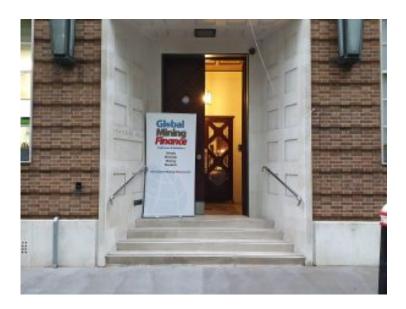
To read our full terms and conditions, please click HERE

Global Mining Finance Conference Videos Loaded

Global Mining Finance Conference

The London conference presentation videos have been loaded onto the website and are available for viewing on Youtube.

To view the conference videos, click the link



Global Mining Finance Conference Videos Loaded

Global Mining Finance Conference

The London conference presentation videos have been loaded onto the website and are available for viewing on Youtube.

To view the conference videos, click the link here

All the company presentations are there plus the keynote speakers.

Copies of the PowerPoint presentations are available upon request.

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Global Mining Finance Conference Program

Global Mining Finance Conference

The final program has now been confirmed for this Thursday's conference in the City of London Financial District.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall

Global Mining Finance Conference — London — Thursday November 16th 2023

The final program has now been confirmed for this Thursday's conference in the City of London Financial District.

To register for a free delegate pass, please click here

Conference Programme

8.45 - 9.30 - Registration and Refreshments

9.30 — Welcome and introduction, Robert McCaffrey, Global Mining Finance Conferences

9.40

Opening Keynote Presentation — Overview of the macro-economic outlook and equity market conditions. The impact on commodity prices, investment sentiment and availability of financing for mining projects.

Angelos Damaskos, CEO, Sector Investment Managers

10.00

Building A Sustainable Lithium Supply For The UK

Jeremy Wrathall, Founder & CEO, Cornish Lithium

10.25

Gold & Silver Exploration and Development In Mexico

Chris Berlet, President, CEO & Director, Canuc Resources

10.35

Exploring For Critical Minerals Within World Class Australian Mining Regions

Shaun Bunn, Managing Director, Empire Metals

11.00 - Networking Coffee Break

11.30

Gold Exploration and Development In the Yukon Territory In Canada

Chris Berlet, President, CEO & Director, Stakeholders Gold

Corp.

11.40

Unlocking The Enormous Potential of the Cuiu Cuiu Gold Project, Brazil

Alan Carter, President CEO & Director, Cabral Gold

12.05

Overview on Metal & Mining ETFs and Managed Gold Funds

12.15

We Rock Gold — Developing the BAM Gold Project in NW Ontario Claude Lemasson, CEO & Director Landore Resources

12.40

A Capital Opportunity — A Global Market For Mining Companies

Graham Dallas, Head Of Business Development, EMEA, Toronto

Stock Exchange and TSX Venture Exchange, Principal Sponsor,

TMX Group

1.00 - Closing Remarks - Networking Lunch, Wine and Refreshments

2.30 - Conference Closes

Please note — There will no admission after 11.30 am

To register for a free delegate pass, please click here

Global Mining Finance Conference Update

Global Mining Finance Conference

Angelos Damaskos, founder and CEO of Sector Investment Managers has been confirmed as the opening keynote speaker for the conference.

Graham Dallas, Head of Business Development, EMEA, TMX Group, is confirmed as the closing keynote speaker.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall

Angelos Damaskos, founder and CEO of Sector Investment Managers has been confirmed as the opening keynote speaker for the conference.

Graham Dallas, Head of Business Development, EMEA, TMX Group, is confirmed as the closing keynote speaker.

Presenting companies include;

Anglesey Mining

Cabral Gold

Canuc Resources

CleanTech Lithium

Empire Metals

Stakeholder Gold

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Global Mining Finance Conference November 2023

Global Mining Finance Conference

The preliminary lineup for the London Global Mining Finance Conference has been released.

They are; Anglesey Mining, Cabral Gold, Canuc Resources, CleanTech Lithium, Empire Metals, and Stakeholder Gold.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall.

Global Mining Finance Conference London November 2023

The preliminary lineup for the TMX Group sponsored London Global Mining Finance Conference has been released.

They are; Anglesey Mining, Cabral Gold, Canuc Resources, CleanTech Lithium, Empire Metals, and Stakeholder Gold.

The companies will be joined by keynote speakers Graham Dallas of the TMX Group, and Chris Berlet, who has a very interesting presentation about metal funds.

The venue is the wonderful Pewterers' Hall, Oat Lane, Barbican, and the event opens its doors at 8.45 am and the program commences at 9.30 am.

There are two coffee networking sessions and a buffet luncheon with refreshments.

To register for a free delegate pass, please click here

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Global Mining Finance Conference Update

Global Mining Finance Conference

The conference takes place on Thursday 16th November 2023 at the Pewterers' Hall, Oat Lane, Barbican, City of London.

The company lineup is nearing completion, and registration is open.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall

Global Mining Finance Conference London 2023

The conference takes place on Thursday 16th November at the Pewterers' Hall, Oat Lane, Barbican, City of London.

The company lineup is nearing completion, and registration is open.

Global Mining Finance Conferences warmly invite everyone interested in investing in the mining sector to attend our next live, in person conference, to be held in The Pewterers' Hall, Oat lane, Barbican, City of London, EC2V 7DE, on Thursday 16th November 2023, commencing at 09.30 am.

Once again we have a strong lineup of experienced keynote speakers and mining companies at different stages ranging from exploration through to production.

The following companies are confirmed to attend,

- Anglesey Mining
- Cabral Gold
- Canuc Resources
- CleanTech Lithium
- Empire Metals

- Stakeholder Gold
- TMX Group

Register Here For Your Complimentary Delegate Pass

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Global Mining Finance Autumn Conference Details

Global Mining Finance 2023

First details have been announced for the Autumn 2023 Global Mining Finance Conference in the City of London.

The TMX Group sponsored conference has a new venue, six exciting companies are presenting, including three from Canada.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall.

City Investors Circle Members Can Register Now for the Global Mining Finance London Conference Autumn 2023

Global Mining Finance 2023

First details have been announced for the Autumn 2023 Global Mining Finance Conference in the City of London.

The TMX Group sponsored conference has a new venue, six

exciting companies are presenting, including three from Canada.

The presenting companies include,

- Anglesey Mining
Cabral Gold
Canuc Resources
CleanTech Lithium
Empire Metals
Stakeholder Gold
TMX Group

Further companies and speakers will be added closer to the event.

To reserve a complimentary investor delegate pass, please
click here

The Global Mining Finance London Conferences are wonderful events, where investors rub shoulders with company management and city professionals in a friendly ambiance.

These are great places to learn about the presenting companies and their investment thesis, then question management to be able to make an informed investment decision.

Book now to ensure your place, once the event is full we will not be able to issue any further passes.

We have a wonderful new venue in the heart of the financial district, so please register as soon as possible to ensure your place. Please click here to register for a comlimentary investor pass.

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The Global Mining Finance Conference was Full and Standing

Global Mining Finance Conference London

The TMX Group sponsored conference was opened by Rosario Orchard of Antofagasta PLC, and featured several interesting and diverse mining companies from explorers through to producers. The conference was packed from the opening onwards.

The Keynote speech was delivered by Graham Dallas, Head of Business Development EMEA for the TMX Group, and industry expert.



Rosario Orchard, a director of Antofagasta PLC, addresses the Global Mining Finance Conference, April 2023, in London

Comment

As an investor I have always preferred the single presentation mining conference where the entire audience hears the presentation, and then the speakers are available during the breaks and lunch to answer specific questions from people that found their presentation of interest.

Sadly, most conferences have changed to the one to one meeting style, meaning that despite there being, say, 250 investors and 120 companies, there is a natural limit of around 10 meetings per day that can reasonably take place, meaning that majority of the companies fail to engage with most of the investors.

GMF's niche is they have retained the original one presentation to the entire audience format, meaning all the companies engage with all the investors, in a single presentation. It may be old fashioned, but it's effective.

The packed room at this conference suggests they're a lot of people that prefer this format, and the networking sessions were particularly vibrant.

Global Mining Finance Spring Conference London, April 2023

The TMX Group sponsored conference was full to capacity to hear the opening presentation by Rosario Orchard of **Antofagasta PLC**, with a presentation "Developing Mining for a Better Future".

Brian Hall of Nevada based **Great Western Mining** spoke about their gold, silver, and copper project.

Rockfire Resources' CEO David Price followed with a presentation on the minerals he is focusing on for sustainable energy and a high tech future.

Alex Walker closed out the session by presenting **East Star Resources**, and their multiple projects in Kazakstan, covering gold, copper, and rare earth elements.

The 2nd session was opened by Amanda Van Dyke, MD of Arch Emerging Markets Partners, who asked whether "political turmoil means we are facing a long term metals defecit?"

Anglo Asian Mining were represented by their CFO Bill Morgan, who spoke about gold, silver, and copper production in Azerbaijan.

The closing keynote speech was delivered by **Graham Dallas**, **Head of Business Development EMEA for the Toronto and Venture Stock Exchanges**, and an industry expert.

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Disclosure

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Global Mining Finance Conference Program

Global Mining Finance Conference

The TMX Group sponsored London Global Mining Finance Conference on the 20th April has the final lineup confirmed.

Presenting companies are, Anglo Asian Mining, Antofagasta PLC, Caracal Gold, East Star Resources, Great Western Mining, and Rockfire Resources, accompanied by keynote speakers Amanda Van Dyke from Arch Emerging Markets Partners, and Graham Dallas of the TMX Group.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference 2022 amid the splendour of The Armourers' Hall

Global Mining Finance Spring Conference 2023

The TMX Group sponsored London Global Mining Finance conference on the 20th April has the final lineup confirmed.

Presenting companies include, Anglo Asian Mining, Antofagasta PLC, Caracal Gold, East Star Resources, Great Western Mining, and Rockfire Resources.

Keynote speakers are Amanda Van Dyke from Arch Emerging Markets Partners and Graham Dallas of the TMX Group.

Investors interested in attending this wonderful event should go to the Global Mining Finance website <u>HERE</u>, or directly to register at Eventbrite <u>HERE</u>.

Anyone experiencing any difficulties may email charina@globalmining-finance.com and she will be delighted to register you
for the event.

This is a well balanced and highly interesting event where the majority of companies have a combination of gold and copper assets, and look well eqipped to cope with whatever economic conditions occur in the future, as the two metals are often inversely correlated to each other.

The full Program details are below, registration is open now.

The date is Thursday 20th April 2023, doors open 08.45 am, presentations commence at 09.30 am

Presenting companies include

- Anglo Asian Mining
- Antofagasta
- Caracal Gold
- East Star Resources
- Great Western Mining
- Rockfire Resources

To register for a complimentary delegate pass, please click here

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The programme is as follows;
8.45 am — Registration open and Refreshments
9.25 am — Welcome and Introduction.
Robert McCaffrey, Global Mining Finance Conferences
9.30 am — Opening Keynote Presentation
Developing Mining For A Better Future
Rosario Orchard, Director, London Office, Antofagasta PLC
9.55 am - Gold, Silver, Copper - Mineral County, Nevada, USA
Brian Hall, Executive Chairman, Great Western Mining Company
10.20 am — Raw Materials For Sustainable Energy And A High-
Tech Future -
David Price, Chief Executive Officer, Rockfire Resources
10.45 A New Tier-1 Frontier — Gold, Copper And Rare Earths In
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Alex Walker, Chief Executive Officer & Director, East Star

11.10 am — Networking Coffee Break

Kazakhstan

Resources

11.40 am - Does political turmoil mean we are facing a long
term metals deficit?

Amanda Van Dyke, Managing Director, ARCH Emerging Markets
Partners

12.05 pm — Gold, Copper and Silver Production In Azerbaijan

Bill Morgan, Chief Financial Officer, Anglo Asian Mining Plc

12.30 pm — East African-Focused Gold Explorer, Developer and Producer With a Clear Resource And Growth Strategy

Robbie McCrae, Chief Executive Officer, Caracal Gold Plc

12.55 pm — Principal Sponsor, TMX Group Presentation

Graham Dallas, Head Of Business Development, EMEA, Toronto Stock Exchange & TSX Venture Exchange

1.15 pm - Closing remarks - Networking Lunch and
refreshments

- Venue Armourers' Hall, 81, Coleman Street, Moorgate.
 EC2R 5BJ
- Date Thursday 20th April 2023, doors open at 08.45
 am.

- Advance registration is mandatory.
- No admission after 11.30 am
- Dress code is business / smart casual

This is an excellent opportunity for you to network with the company CEOs, fellow investors, and city professionals in an informal atmosphere.

We hope you are able to attend and look forward to welcoming you, there's no substitute for meeting in person!

Transport to the Armourers' Hall

- Nearest tube stations are:
- Moorgate
- Bank
- Liverpool Street
- Cannon Street

N.B. Advance registration is mandatory.

Antofagasta to Open the Global Mining Conference

Global Mining Finance Conference

Antofagasta PLC are to Open the Global Mining Finance Conference in London on Thursday the 20th April.

Companies participating now include, Anglo Asian Mining, Ariana Resources, Caracal Gold, East Star Minerals, Great Western Mining, iMEtal, and Rockfire Resources.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall.

Global Mining Finance Conference - London

Antofagasta PLC are to Open the Global Mining Finance Conference in London on Thursday the 20th April.

Antofagasta plc is a Chilean multinational. It is one of the most important conglomerates of Chile with equity participation in Antofagasta Minerals, the railroad from Antofagasta to Bolivia, Twin Metals in Minnesota and other exploration joint ventures in different parts from the world.

Companies participating now include, Anglo Asian Mining, Ariana Resources, Caracal Gold, East Star Minerals, Great Western Mining, iMEtal, and Rockfire Resources.

This is the largest Global Mining Finance Conference to date, and other companies may be added to the programme prior to the event.

Apart from the chance to hear presentations from the company CEO's, and engage with them at the breaks, delegates benefit from the networking with city professionals and fellow investors, a crucial part of the event.

Readers can secure their free delegate pass for this wonderful event held at the iconic Armourers' Hall in Moorgate by clicking <u>HERE</u>

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Global Mining Finance Spring Conference Date Announced

Global Mining Finance Conference London

The date of the spring conference has been announced, Wednesday 20th April 2023, commencing at 9.25 am. The venue is the iconic Armourers' Hall, 81, Coleman St, Moorgate, London.

Sponsored by the TMX Group, the conference features six mining companies and a keynote speaker from the TMX Group, owners of the Toronto Stock Exchange.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the

Free delegate passes for the conference can be obtained HERE.

Global Mining Finance Conference London

The date of the spring conference has been announced, Wednesday 20th April 2023, commencing at 9.25 am.

The venue is the iconic Armourers' Hall, 81, Coleman St, Moorgate, London.

Sponsored by the TMX Group, the conference features six mining companies and a keynote speaker from the TMX Group, owners of the Toronto Stock Exchange.

Companies currently listed to present include,

Antofagasta

Anglo Asian Mining

Ariana Resources

East Star Mining

iMetals

Free delegate passes can be obtained HERE.

Please note, advance registration is mandatory, there will be no walk in admission on the day

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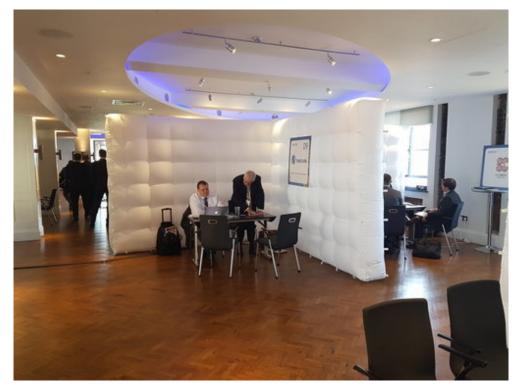
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London Mining Conference Fortnight Begins

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The last two weeks of November are here and that signals the start of a busy fortnight of mining conferences in London.

This year we have three major conferences, starting today with the 121 Conference in it's new venue of Houndsditch, somewhere near Aldgate.



A typical booth at the 121 Mining Conference, London

London Mining Conference Fortnight Begins

The last two weeks of November are here and that signals the start of a busy fortnight of mining conferences in London.

This year we have three major conferences, starting today with the 121 Conference in it's new venue of Houndsditch, somewhere near Aldgate,

This venue is not so easy for me to get to, I much preferred the former GLC Building at the side of Waterloo Station. I'm not sure why they changed as the venue size was well suited to the number of booths. There are a few more companies this year so maybe they outgrew the old venue?

Next week we have the Mines and Money Conference, in its traditional venue of the Design Centre at Islington. It's an OK venue I guess, not my favourite by a long way, a lot of walking up and down stairs, and the toilets can leave something to be desired.

It can be a cold and daunting walk from Angel tube station to the Design Centre on a chilly winter's day, so I'm hoping the current mild weather holds for another 12 days or so.

This conference is also boasting of a high number of companies attending, more than 121, although it remains to be seen if they all turn up of course.

The **Tin Conference** rounds off the mining fortnight, and is a one day conference in the traditional mining conference mode of presentations to the audience, like the **Global Mining Finance Conferences** also held in London each year.

It's interesting that despite the markets being down. and in particular the mining sector where prices have really been in a downward trend from raound 18 months ago, there are so many companies attending these conferences.

It begs the question as to whether they're coming to create awareness or because they're desperate to attract some investor interest?

I have a feeling many are coming because they feel they need to attract investors, especially if funds are low and they will be needing a placing at sometime in the future.

As an investor, I'm wary of companies that are nor currently well funded as dilution at lower levels is exremely painful and results in new investors getting in at a lower level at the expense of existing investors that bught at higher prices.

The real question is will investors who have had an awful year turn out in their numbers for these conferences, or will they stay away? I heard Germany was quiet for their two shows last week, and they're normally busy, so will London follow suit?

I'll let you know after tomorrow, the last 121 Conference in May was quiet, by previous standards, but they did follow Mines and Money then, whereas they're first this time.

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Disclosure

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Global Mining Finance Conference Full and Standing

Global Mining Finance Conference, London

The final mining conference in London pre-summer took place yesterday, the Global Mining Finance Conference, and, despite tube strike issues, it was packed with every seat taken, and standing room only at the back.

Headline speakers were Goldmoney's Head of Research, Alasdair Macleod, and CRU Consulting's CEO, Rebecca Gordon. They were

backed up with solid presentations by Anglo Asian Mining, Ariana Resources, CleanTech Lithium, and Pensana PLC.



Ariana Resources' Chris Sangster addresses a full house at the Global Mining Finance Conference amid the splendour of The Armourers' Hall, Moorgate, City of London.

The Global Mining Finance Conference packed them in for an exciting lineup of speakers.

Comment

The Global Mining Finance Conference (GMFC) is a traditional mining conference, the way they used to be back in the ground breaking Minesite days, presenters on a stage reaching up to 100 people with their message, answering a couple of pertinent questions, and then being available in the networking sessions for a more informal chat.

Global Mining Finance prefer to carry on their traditional style conferences as an alternative to the one on one meeting conferences that have become the norm. Not everyone is comfortable meeting a CEO in a one on one situation.

The networking is very important, and, as everyone has seen the same presentations, the discussion focuses around the merits of the presenting companies.

Global Mining Finance switched to the historical splendour of the Armourers' Hall to increase capacity, and those additional seats are now also full.

It's a wonderful venue to hold a traditional mining conference.

Global Mining Finance Conference, London

The final mining conference in London pre-summer break took place yesterday, the Global Mining Finance Conference, which, despite tube strike issues, was packed from the offset, with every seat taken, and standing room only at the back.

A slight reconfiguration of seating at the mid morning break added more seats to ensure everyone was seated comfortably for the second half.

The high numbers clearly dispel the myth you cannot hold a mining conference in London in the summer period, build an interesting lineup of speakers and people will come.

Headline speakers were Goldmoney's Head of Research, Alasdair Macleod, and CRU Consulting's CEO, Rebecca Gordon.

They were backed up with solid presentations by Anglo Asian Mining, Ariana Resources, CleanTech Lithium, and Pensana PLC.

How the day unfolded.

The last thing organisers of a conference in central London want to hear is that there will be a tube strike on the day of their event, yet this happened here! The strike was in fact completed by 8am, but initial services were overcrowded and patchy.

Despite this difficulty, people arrived in large numbers to hear Alasdair Macleod, Head of Research at Goldmoney open the conference with his keynote talk on his current views of the gold sector. Alasdair is a veteran of the financial markets and has a treasure trove of knowledge that only a lifetime working in the sector can impart.

Corporate presentations

The first of the company presentations was a rare mining development to production success in the London markets, **Anglo Asian Mining**.

Presented by CFO Bill Morgan, Anglo are based in Azerbaijan, a former Soviet Union republic, with close ties to Turkey, which provides regional stability, despite issues with neighbouring Armenia that still rumble on.

Anglo have a producing mine, Gadabek, and several highly prospective exploration and development projects within the country.

Anglo are in production, providing 64,000 gold equivalent ounces in 2021, make a profit, and pay a dividend.

In January 2022, Anglo diversified their country risk by acquiring 19.8% of TSX listed Libero Copper and Gold Corporation., which owns, or has the option to acquire, several copper exploration properties in North and South America, including Mocoa in Colombia, one of the world's largest undeveloped copper-molybdenum resources.

Following Anglo, Chris Sangster, a NED deputised for Chairman Michael de Villiers to present a real AIM Market mining success story, Ariana Resources.

Ariana took a grass roots mining project in Turkey through from initial exploration to production during a torrid time for mining juniors, and is testament to what a combination of management experience and determination can achieve.

One remembers Chairman de Villiers providing much needed

financial support when the market wouldn't provide it, a sure sign of his confidence in the project at a difficult time for the markets.

Ariana are acquiring significant stakes in development companies based in Cyprus and Kosovo, as they expand their activities to other highly prospective areas within the Mediterranean region.

Currently boasting a JORC resource of 2.1 million ounces of gold, management have a target of 3 million ounces, and given their performance to date, that looks a reasonably achievable objective in my opinion.

A very lively networking coffee break then took place as the gold theme of the opening session concluded.

Following the break the second session had a battery metals and technology theme, and that was opened by Gordon Stein, CFO of newly listed CleanTech Lithium.

Based in northern Chile, and inside the famous Lithium triangle (located in parts of Argentina, Bolivia, and Chile) CleanTech are an exploration and development company looking to prove up a significant *sustainable* lithium resource.

Gordon discussed CleanTech's de-risked path to production as they aim to produce material quantities of battery grade lithium with the lowest environmental impact, and be in production by 2024.

CleanTech are early stage, but clearly in a hurry to capitalise on the anticipated high demand for sustainable battery quality lithium, and offer a ground floor opportunity to invest in a startup that may be in production within a couple of years or so.

Pensana PLC CEO Paul Atherley rounded off the corporate presentations with an explanation of of how Pensana is looking to establish a world class independent and sustainable supply chain of rare earth metals vital for the burgeoning electric vehicle, wind turbine, and other strategic industries.

Pensana are focused on Establishing the world's first Rare Earth processing hub at

Saltend Chemicals Park, Humber Freeport, UK.

NdPr oxide is key to the manufacture of permanent magnets used in Electric Vehicles

and Offshore Wind turbines, and demand is due to increase five times within the next few years. Currently China supplies 95% of world demand.

Clearly this country risk needs to diversify, which is where Pensana comes in. They plan to produce 4,500 tons PA by 2024, making them almost comparable to the other two non Chinese producers, but at a fraction of their market cap.

The capex has to be funded first of course, but if that hurdle is overcome Pensana's valuation looks incredibly cheap versus their two other listed peers, Lynas (LCY: AXS) and MP Materials (NYSE: MP).

Rebecca Gordon, CEO of CRU Consulting closed out the conference with her talk on "The Investments Needed as Supply Chains Rearrange due to Geopolitics and the Energy Transition".

Global Mining Finance Conference in London

Global Mining Finance Conference — London — June 7th 2022

London hosts its last mining conference before the summer break next Tuesday 7th June, the Global Mining Finance Summer Conference.

Headline Keynote speakers are Alasdair Macleod of Goldmoney, and Rebecca Gordon of CRU Consulting. Companies presenting include Anglo Asian Mining, Ariana Resources, CleanTech Lithium, and Pensana PLC.



London hosts its last mining conference before the summer break next Tuesday 7th June, the Global Mining Finance Summer Conference.

The conference is taking place at it's preferred venue, the historic Armourers' Hall, 81, Coleman Street, Moorgate

Headline Keynote speakers are Alasdair Macleod of Goldmoney, and Rebecca Gordon of CRU Consulting.

Companies presenting include Anglo Asian Mining, Ariana Resources, CleanTech lithium, and Pensana PLC.

The conference is starting at 09:45 to allow delegates to travel on less crowded trains after the rush hour.

With two coffee networking sessions, and a buffet luncheon session, there are ample opportunities to engage with the CEO's and chat with fellow investors over cup of coffee or a glass of wine.

Regitration is still open, so anyone wishing to attend is advised to register as soon as possible to secure their place.

If you wish to register, please click HERE
or email andy@city-investors-circle.com

This is the last opportunity to meet up with friends before the summer recess, so register now, before registration closes.

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Recent London Mining Conferences a little flat

City Investors Circle

The recent mining conferences held in London for Mines and Money, and 121 Group, ironically in the same building, were totally lacking in buzz and were a little flat.

Delegate numbers were visibly lower, and one wonders what is attributable for this?

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121 General presentation May 2022

City Investors Circle - London Mining Conferences Flat in May 2022

The recent mining conferences held in London for Mines and Money, and 121 Group, ironically in the same building, were totally lacking in buzz and were a little flat.

Delegate numbers were visibly lower, and one wonders what is attributable for this?

It's easy to speculate why people that previously attended an event are not doing so, as without speaking directly to the stay aways it's not possible to know for sure.

Having given the matter some thought, I think there are a few obvious possible reasons;

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Working from home

People no loger working in the office now require a lot more effort to attend the conference, and that must account for some of the people, I'm sure. When people are office bound it's normally attractive to get out of the office for a conference or business lunch.

When you have to get up early, drive to the station, and take a crowded train, it requires a lot more effort

Too many conferences

There are now a multitude of conferences, not only in London, but now around Europe, and worldwide. Often it's the same companies attending each event, meeting the same investors, and after a while it all gets a bit tired.

Most conferences have moved to the 1-2-1 meeting model, and that probably deters some inexperienced retail investors who are not comfortable meeting management face to face.

Some company CEO's now seem to be permanently on the road promoting their story, instead of being onsite reviewing their projects.

The markets are down

Possibly the major reason for lack of investor attendance at recent conferences is simply people have lost interest as they are losing money on their portfolios due to declining stock prices, especially junior explorers, despite the rising metal prices.

The last year has been relatively brutal for junior exploration companies, even though financings still seem well supported.

As the saying goes, "when stocks are rising you check then all the time, when prices are falling you don't bother to look any more".

And that's probably the crux of the lack of interest in my opinion, people attend and hear good stories, companies advancing projects, and the share price just keeps on falling. Eventually they lose interest.

The next event in London is the <u>Global Mining Finance</u> <u>Conference</u> on the 7th June.

This is a traditional conference of four corporate and two keynote presentations, and the luineup is interesting and diversified, with new stories not often seen on the conference circuit.

Anyone wishing to attend this conference can register for a complimentary delegate pass HERE.

The previous Global Mining Finance Conference last November was the first in London for over two years, and attracted a vibrant audience, and this led to their usual focused and engaged networking sessions.

Global Mining Finance Conference lineup revealed

Global Mining Finance Summer Conference

The lineup for the Global Mining Finance Summer Conference taking place in Moorgate, London, on Tuesday 7th June has been revealed.

Keynote speakers are Alasdair Macleod, Head of Research at Goldmoney, and Rebecca Gordon, CEO of CRU Consulting.

Companies presenting include Anglo Asian Mining, Ariana Resources, Clean Tech Lithium, and Pensana PLC. For full details and to register..[...]



For full details of the Global Mining Finance Conference, and free delegate registration, please click HERE

Global Mining Finance Summer Conference — London, Tuesday 7th June 2022

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Global Mining Finance Conference — London

Global Mining Finance Conference – London

London's first live mining conference in two years takes place next week, at the historical Armourers' Hall, Moorgate.

There is a strong line up of industry expert speakers and corporate presenters, who will deliver succinct 20 minute presentations.

To register for a free delegate pass, please click **HERE**



Comment

This is the first live in person mining conference to be held in London for 23 months, and Global Mining Finance have lined up a formidable array of speakers with a wealth of knowledge of the mining sector.

In addition, three very interesting companies are presenting their stories, highlighting the diversity of the sector.

This is the first opportunity for investors to network and catch up since the start of the pandemic, and it promises to be a lively event!

Full details and links to the registration site are below.

Global Mining Finance Conference – London

Wednesday 3rd November, in person event.

Global Mining Finance warmly invite you to attend our next live, in person conference, to be held at the **Armourers' Hall**, **Coleman Street**, **Moorgate**, **London**, **on Wednesday 3rd November 2021**, **commencing at 09.35 am**.

To register for a free delegate pass, please click HERE

The final programme is now confirmed as follows;

- **8.45** am Registration and Refreshments
- **9.35 am** Welcome and Introduction, Robert McCaffrey, Global Mining Finance Conferences
- **9.40 am** Opening Keynote Presentation, Raising Finance In the Current Global Mining Marketplace, Sponsor, MMG Capital, Speaker Rama Ayman, CEO
- 10.00 am Gold Exploration, Development and Production In Zimbabwe, Sponsor, Caledonia Mining Corporation Plc, Speaker, Mark Learmonth, CFO and Director
- 10.20 am A Fund Manager's View: What criteria must mining companies meet in 2021 to be attractive for investment, Sponsor, Finance SA, Speaker, Alain Corbani, Head of Mining and Portfolio Manager of the Global Gold and Precious Fund
- 10.40 am Outlook for Gold, Sponsor, Metals Daily, Speaker,
 Ross Norman CEO

11.00 am — Networking Coffee Break

11.30 am — Delivering Raw Materials Critical For the Transition To a Green Economy, Sponsor, Beowulf Mining Plc, Speaker, Kurt Budge, CEO.

11.50 am - NdPr - Powering The Green Revolution, Sponsor, Rainbow Rare Earths, Speaker, George Bennett, CEO

12.10 pm — Future of Metals Demand and what it means for Junior Mining, Sponsor, ARCH Emerging Markets Partners, Speaker, Amanda Van Dyke, Managing Director

12.30 pm — Networking Lunch and refreshments

To register for a free delegate pass, please click HERE

We will be adopting covid best practices to allow for comfortably distanced networking, ensuring attendees can circulate without being in a crowded area.

Venue – Armourers' Hall, 81, Coleman Street, Moorgate. EC2R 5BJ

Date - Wednesday 3rd November 2021, doors open at 08.45 am.

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Global Mining Finance Conference in London

Global Mining Finance Autumn Conference 3rd Nov. '21

The first live mining conference in London for two years is taking place at the iconic Armourers' Hall, 81, Coleman Street, Moorgate on Wednesday 3rd November, commencing at 09.30.

It's great to be able to meet and network with fellow investors, and a strong turnout is expected.



Armourers' Hall entrance - 81, Coleman Street, Moorgate.

Global Mining Finance Autumn Conference 3rd Nov. '21

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It's great to be able to meet and network with fellow investors, and a strong turnout is expected.

Full details can be found here

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This looks as though it will be a busy event, so it will pay anyone looking to attend to register early as they are applying a sensible limit to the number of delegates to avoid crowding.

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