G Mining Ventures Reports Q3 2026 Results, Strong Cashflow

G Mining Ventures (TSX: GMIN)

Reported financial and operating results for the third quarter ended September 30, 2026.

The company reported strpng free cashflow and is on track to achieve 2026 production and guidance.



TZ gold mine, Para State, Brazil – Courtesy of G Mining Ventures

	G Mining Ventures	TSX: GMIN
	Stage	Development + Exploration
	Metals	Gold
	Market cap	C$13.69billion @ C$46.21
	Location	Brazil, Guyana
	Website	www.gminingventures.com

G Mining Ventures Reports Third Quarter 2026 Results – Strong Free Cash Flow Driven by Solid Operational Performance; On Track to Achieve 2026 Production and Cost Guidance

BROSSARD, QUÉBEC, November 12, 2026 – **G Mining Ventures Corp.** (“GMIN” or the “Corporation”) (**TSX: GMIN, OTCQX: GMINF**) today reported financial and operating results for the third quarter ended September 30, 2026.

Unless otherwise indicated, all dollar amounts are in U.S. dollars.

Louis-Pierre Gignac, President and Chief Executive Officer, commented:

“TZ continues to perform well and remain closely aligned with the operating plan, reflecting the consistent execution of our team.

“Solid operational performance contributed to strong free cash flow, funding construction activities at Oko.

“We expect a further increase in throughput, mining rates, as well as higher grades, which will drive a significant increase in production in the fourth quarter, at lower costs, and remain on track to achieve our annual production and cost guidance.

“We are making excellent progress across our project pipeline.

“At Oko, construction continues to advance on schedule and on budget, keeping us firmly on the path toward first gold pour in the second half of 2027.

“At Gurupi, the ESIA continues to progress and an updated MRE is expected to be complete before year-end, which will form the basis of a Preliminary Economic Assessment (“PEA”) targeted by the end of 2026.”

Third Quarter 2026 Highlights

• Solid operational quarter driven by strong execution and cost control – Tocantinzinho (“TZ”) delivered gold production of 44,960 ounces in the third quarter, a 22% increase over the second quarter of 2026 driven by higher grade from mine sequencing, higher throughput and recoveries.

Total cash costs (1) of $960 per ounce sold were 8% lower than the second quarter, and All-In Sustaining Costs (“AISC”)(1) of $1,591 per ounce sold were 6% lower than the second quarter, largely driven by higher production.

We continue to expect full-year cost to finish within our guidance range despite industrywide inflationary pressures, which reflects our strong cost discipline.
• Strong quarterly free cash flow(1) generation – Solid

operational performance together with continued strength in the gold price has translated into strong financial performance.

The Corporation reported quarterly net income of $99.5 million or $0.36 per basic share and adjusted net income (1) of $88.8 million or $0.32 per basic share. Cash provided by operating activities before net change in working capital totaled $114.8 million, while free cash flow(1) reached $80.0 million.
• Annual gold production tracking to midpoint of guidance range; total cash costs and AISC annual guidance reiterated – Gold production is expected to increase in the fourth quarter, driven by a fullquarter contribution of higher-grade Phase 2 ore.

As such, full-year production is tracking to the midpoint of the guided range of 160,000 to 190,000 ounces of gold for 2026. Full-year total cash costs per ounce and AISC per ounce guidance for 2026 remains unchanged at $836 to $965 and $1,330 to
$1,544, respectively.

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To ViewG Mining's' historical news, please click here

The live gold price can be found HERE

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Disclosure

At the time of writing the author holds shares in G Mining Ventures.

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