

G2 Goldfields – Initiating coverage

G2 Goldfields (TSX: GTW0)

Following a recent meeting with management, we are initiating coverage of G2 Goldfields.

G2 has a series of projects in a prolific high-grade gold trend in Guyana, some bordering G Mining Ventures' project.



G2 Goldfields	TSX: GTW0
Stage	Development + Exploration
Metals	Gold
Market cap	C\$518m @ C\$2.17

Location	Guyana
Website	https://g2goldfields.com

Initiating coverage – G2 Goldfields (TSX: GTW0)

Following a recent meeting with management, we are initiating coverage of G2 Goldfields.

G2 has a series of projects in a prolific high-grade gold trend in Guyana, some bordering G Mining Ventures' project.

Anglogold Ashanti became a shareholder in a recent financing, and I imagine that's with a view to being at the table when the anticipated bidding war starts.

G2 are preparing a spin-out of G3 Goldfields, so that suggests to me G2 may be the subject of some corporate action in the near term.

G Mining Ventures look to be the most likely suitor so maybe that's why Anglogold took their stake?

If they take out G2 Anglogold would then be in a position to bid for G Mining and consolidate their projects.

All to play for here, I feel this may be a play in 2025.

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CAPITAL STRUCTURE

NOVEMBER 01, 2024

Common Shares Outstanding

239,238,615

Shares Fully Diluted

255,396,115

Fully Diluted Insider Shareholding

56,386,202

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[To View G2 Goldfields' historical news, please click here](#)

[The live gold price can be found HERE](#)

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Disclosure

At the time of writing the author holds no shares in G2 Goldfields

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G Mining Files Oko West 43-101 Report

[G Mining Ventures](#) (TSX: GMIN)

Has filed a National Instrument 43-101 Standards of Disclosure for Mineral Projects Preliminary Economic Assessment technical report for GMIN's Oko West gold project in Guyana, with an effective date of September 4, 2024.



G Mining Ventures	TSX: GMIN
Stage	Development + Exploration
Metals	Gold
Market cap	C\$2.72 billion @ C\$12.67
Location	Tapajos, Para State, Brazil
Website	www.gminingventures.com

G Mining Ventures Files NI 43-101 Technical Report for the Oko West Gold Project in Guyana

BROSSARD, QC, October 15, 2024 – **G Mining Ventures Corp.** (“GMIN” or the “Corporation”) (**TSX: GMIN, OTCQX: GMINF**) today announced that the Corporation has filed a National Instrument

43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) Preliminary Economic Assessment (“PEA”) technical report for GMIN’s 100% owned Oko West gold project in Guyana, with an effective date of September 4, 2024 (the “Report”).

Report results were previously announced in GMIN’s news release dated September 9, 2024.

G Mining Services Inc. was responsible for the overall Report and PEA coordination, property description and location, accessibility, history, mineral processing and metallurgical testing, mineral resource estimation, mining methods, recovery methods, project infrastructures, operating costs, capex, economic analysis and project execution plan.

The Qualified Persons (“QPs”), as defined under NI 43-101, are Paul Murphy, P. Eng. having overall responsibility for the Report including capital and operating costs; Neil Lincoln, P. Eng. having responsibility for metallurgy, recovery methods and process plant operating costs; Christian Beaulieu, MSc, P. Geo, of Minéralis Consulting Services is responsible for property description, geology, drilling, sampling and the mineral resource estimate; Alexandre Burelle, P. Eng. is responsible for the mining method and capital and operating costs related to the mine and the economic analysis; and Derek Chubb, P. Eng., of ERM Consultants Canada Ltd., is responsible for the environment and permitting aspects.

The Report is available on SEDAR+ (www.sedarplus.ca) and on GMIN’s website (www.gmin.gold).

[To read the full news release, please click HERE](#)

[To View G Mining Ventures' historical news, please click here](#)

[The live gold price can be found HERE](#)

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Disclosure

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Aris Mining New Corporate Presentation

[Aris Mining \(TSX: ARIS\)](#)

Published an updated corporate presentation used in the recent US based mining conferences.



Aris Mining	TSX : ARIS
Stage	Production + Development
Metals	Gold
Market cap	C\$1.11 B @ \$6.56
Location	Colombia, Guyana
Website	www.aris-mining.com

[Aris Mining New Corporate Presentation](#)

[Aris Mining \(TSX: ARIS\)](#)

Published an updated corporate presentation used in the recent US based mining conferences.

**[To read the full news release
please click HERE](#)**

[To View Aris Mining's historical news, please click here](#)

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G Mining Ventures Delivers PEA for Oko West Gold Project

[G Mining Ventures \(TSX: GMIN\)](#)

Announced the results of its 2024 Preliminary Economic Assessment Study for the development of its wholly owned Oko West Gold Project, located in Guyana.



G Mining Ventures	TSX: GMIN
Stage	Development + Exploration
Metals	Gold
Market cap	C\$1.8 billion @ C\$8.41
Location	Tapajos, Para State, Brazil
Website	www.gminingventures.com

G Mining Ventures Delivers PEA for High-Grade Oko West Gold Project in Guyana

BROSSARD, QC, September 9, 2024 – **G Mining Ventures Corp.** (“GMIN” or the “Corporation”) (TSX: GMIN, OTCQX: GMINF) is pleased to announce the results of its 2024 Preliminary Economic Assessment Study (the “PEA” or the “Study”) for the development of its wholly owned Oko West Gold Project, located in Guyana (“Oko” or the “Project”).

The PEA, completed by G Mining Services Inc. (“GMS”) as lead consultant, supported by other engineering consultants, confirms robust economics for a low-cost, large-scale, conventional open pit (“OP”) and underground (“UG”) mining and milling operation, with operating costs below industry averages, in addition to a high rate of return.

The Project is ideally sequenced to leverage the strong macroeconomic conditions including a strong gold (“Au”) price, lower inflation, and Guyana’s rapidly developing economy.

All amounts are in USD unless stated otherwise

- After-tax NPV5% of \$1.4 billion, IRR of 21% and payback of 3.8 years at \$1,950/oz base case gold price (long-term consensus)
- After-tax NPV5% of \$2.5 billion, IRR of 31% and payback of 2.0 years at \$2,500/oz spot gold price
- Average annual gold production of 353,000 ounces at an AISC of \$986/oz for 12.7 years
- Startup capital cost of \$936 million and sustaining capital of \$537 million over the life of mine
- ESIA submission targeted by year end while progressing towards a Feasibility Study for Q1-2025
- An average of 1,260 direct permanent jobs to be created from the Oko West Project

**Louis-Pierre Gignac, President & Chief Executive Officer,
commented:**

“The Oko PEA, based on the long-term consensus gold price of

\$1,950 per ounce, outlines a high-production, long-life, high-margin operation with an after-tax NPV5% of \$1.4 billion and IRR of 21%. Oko is ideally sequenced to benefit from GMIN's regional footprint, development expertise, anticipated free cashflow from our in-production Tocantinzinho Gold Mine in Brazil and historically high gold prices.

"GMIN announced last week commercial production at Tocantinzinho, delivering our first operating mine on-time and on-budget, and we will seek to repeat this success with Oko using essentially the same team.

"I am excited that this exceptionally positive PEA only captures a snapshot of the potential value of Oko, as we continue to explore the prospective land package and evaluate value-enhancement opportunities for improved economics in a feasibility study planned for the first quarter of 2025. I look forward to the tremendous shared-value creation for our stakeholders, including the country of Guyana."

[To read the full news release, please click HERE](#)

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G Mining Ventures and Reunion Gold Complete Business Combination

G Mining Ventures (TSX: GMIN)

And Reunion Gold Corporation (TSXV:RGD) are pleased to announce that the business combination between GMIN and Reunion Gold has been completed by way of a court approved plan of arrangement under the Canada Business Corporations Act.



Vincent-Luc Authier, Construction Manager at TZ with the First Gold Bar Poured at the Mine (CNW Group/G Mining Ventures Corp).



G Mining Ventures	TSX: GMIN
Stage	Production, Development + Exploration
Metals	Gold
Market cap	C\$1.2 billion @ C\$2.63
Location	Tapajos, Para State, Brazil, Guyana
Website	www.gminingventures.com

G Mining Ventures and Reunion Gold Complete Business Combination

BROSSARD, QC, July 15, 2024 – **G Mining Ventures Corp.** (“GMIN”) (TSX: GMIN) (OTCQX: GMINF) and **Reunion Gold Corporation** (“Reunion Gold”) (TSXV:RGD) (OTCQX:RGDFF) are pleased to announce that the business combination between GMIN and Reunion Gold has been completed by way of a court approved plan of arrangement under the Canada Business Corporations Act (the “Arrangement”).

The Arrangement was overwhelmingly approved by GMIN shareholders as well as Reunion Gold securityholders at their respective annual general and special meetings held on July 9, 2024, and was subsequently approved by the Ontario Superior

Court of Justice (Commercial List) on July 11, 2024.

Louis-Pierre Gignac, President, CEO and Director of GMIN, stated:

“Oko West will play an important role in realizing our vision of becoming a leading intermediate gold producer, with its significant resource base, excellent expansion potential and location in a mining-friendly jurisdiction.”

“With the close of the Oko West acquisition, I am excited to undertake maximizing value of this generational asset.”

“Our team is uniquely positioned to accelerate value creation at Oko West, leveraging our deep Guiana Shield experience, expertise in project execution, and the tangible synergy from the anticipated near-term free cash flow, established system, team, and equipment at Tocantinzinho.”

“I would like to take this opportunity to welcome Reunion Gold shareholders to the GMIN family, and I look forward to continuing to create value for our existing and new shareholders.”

A newly incorporated successor issuer will hold and manage the combined business of GMIN and Reunion Gold (“New GMIN”), and has acquired, pursuant to the Arrangement, (i) all of the

issued and outstanding common shares in the capital of GMIN (each whole share, a “GMIN Share”) and (ii) all of the issued and outstanding common shares in the capital of Reunion Gold (each whole share, a “Reunion Gold Share”).

In connection with the Arrangement:

- *former GMIN shareholders are receiving 0.25 of a common share of New GMIN (each whole share, a “New GMIN Share”) for each GMIN Share held;*
- *former Reunion Gold shareholders are receiving 0.07125 of a New GMIN Share and 0.05 of a common share of Greenheart Gold Inc. (“Greenheart Gold” or “Spinco”) (each whole share, a “Spinco Share”) for each Reunion Gold Share held; and*
- *Reunion Gold has assigned and transferred to Greenheart Gold, a newly created gold exploration company, all of its assets other than the Oko West Project, including C\$15 million in cash which GMIN has agreed to fund; **resulting in New GMIN holding, indirectly through Reunion Gold, 19.9% of the outstanding Spinco Shares, and the former Reunion Gold shareholders holding the remaining 80.1%.***

It is expected that the New GMIN Shares will be listed and posted for trading on the Toronto Stock Exchange (the “TSX”) under the stock symbol “GMIN” in substitution for the presently listed GMIN shares on or around July 17, 2024, with the shares of GMIN and Reunion Gold being delisted from the TSX and the TSX Venture Exchange (the “TSXV”), respectively, at the close of trading the day before.

Each of GMIN and Reunion Gold will be submitting applications to cease to be reporting issuers under applicable Canadian securities laws and to otherwise terminate their public

reporting obligations.

[To View G Mining's historical news, please click here](#)



[To read the full news release, please click HERE](#)

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G Mining Directors Recommend a Vote FOR the Arrangement

[Mining Ventures \(TSX: GMIN\)](#)

Has filed its joint management information circular and related materials for its AGM of the holders of common shares in the capital of GMIN, on July 9, 2024 at 15.00 UK time.

GMIN Special Committee and Board unanimously recommend voting FOR the Arrangement.



G Mining Ventures	TSX: GMIN
Stage	Development + Exploration
Metals	Gold
Market cap	C\$931 million @ C\$2.06
Location	Tapajos, Para State, Brazil
Website	www.gminingventures.com

G Mining Ventures Mails Joint Management Information Circular Special Committee and Board of Directors unanimously recommend that Shareholders vote FOR the Arrangement with Reunion Gold

BROSSARD, QC, June 13, 2024 /PRNewswire/ – **G Mining Ventures Corp.** (“**GMIN**” or the “**Corporation**”) (TSX: **GMIN**) (OTCQX: **GMINF**) announced today that it has filed its joint management information circular (the “**Circular**”) and related materials for its annual general and special meeting (the “**Meeting**”) of the holders of common shares in the capital of GMIN (the “**GMIN Shareholders**”) to be held at the offices of Blake, Cassels & Graydon LLP, in the St. Laurent Boardroom, located at 1 Place Ville Marie, Suite 3000, Montreal, Québec H3B 4N8, on July 9, 2024 at 10:00 a.m. (EDT).

All amounts are in USD unless stated otherwise

- Annual general and special shareholders meeting to be held on July 9, 2024, to approve the Arrangement with Reunion Gold
- GMIN Special Committee and Board unanimously recommend voting FOR the Arrangement
- Voting support agreements signed by GMIN insiders and

shareholders who in the aggregate own approximately 60% of GMIN common shares outstanding

- La Mancha and Franco-Nevada making concurrent equity investment of up to \$60 million priced at C\$2.279/share, in addition to La Mancha's intention to purchase up to \$10 million of GMIN shares in the open market (once the circular is filed).

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