Initiating coverage of I-80 Gold Corp.

I-80 Gold Corp. (TSX: IAU)

We are initiating coverage of I-80 gold, on the second tier of our watchlist, exploration and development projects.

IAU have all the attributes we look for, tier 1 jurisdiction (Nevada), strong and experienced management team, well financed, exploration upside, and a clear path to production.



I-80 Gold Corp. mine portal, Nevada, USA.

I-80 Gold Corp.	TSX: IAU
Stage	Development + Exploration
Metals	Gold + polymetallic

Market cap	C\$584 million @ C\$2.43
Location	Nevada, USA

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Comment

I read about I-80 Gold Corp. a couple of weeks ago, and really likes the story because it has the criteria I look for in a junior company.

I have reviewed their presentation a few times since, as it's a story with a number of moving parts, and can be a bit difficult to get your head around.

I-80 Gold Corp was spun out of Premier Gold as part of their being taken over by Equinox Gold, with the Chairman and CEO retaining their positions in the newly formed I-80 Gold Corp.

The unique investment proposition here is, in my opinion, they are the only company except Nevada Gold Mines (Barrick / Newmont) to own a roaster to process refractory ore in the state of Nevada. That is a huge differentiator.

IAU have all the attributes we look for, tier 1 jurisdiction (Nevada), strong and experienced management team, very well financed, exploration upside, and a clear path to production.

We are initiating coverage of I-80 gold, on the second tier of our watchlist, exploration and development projects, though I'm wondering whether it should be on tier 1.

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If you need clarification of any information contained in this note, or have any questions, I will be delighted to assist — Please email andrew@city-investors-circle.com

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Disclosure

At the time of writing the author holds no shares in *I-80* Gold.

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