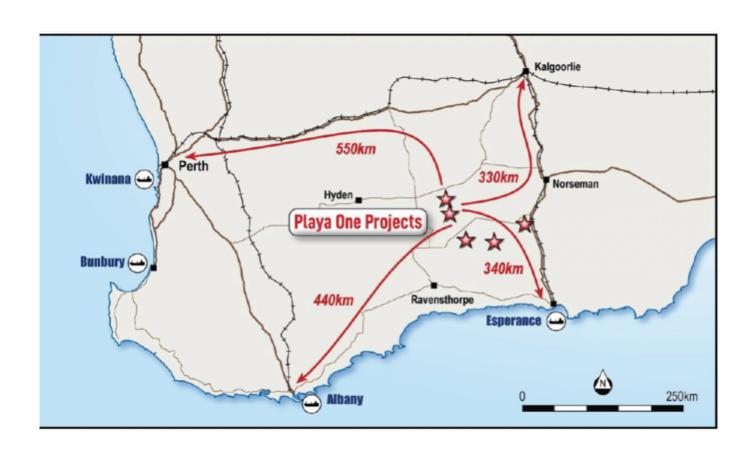
Impact Announces a Maiden Resource for the Lake Hope HPA Project

Impact Minerals (ASX: IPT)

Announced a substantial and high—grade maiden MRE for its Lake Hope High Purity Alumina (HPA) Project, located about 500 km east of Perth in Western Australia.

The Measured Resource comprises 730,000 tonnes of lake clay at a grade of 25.8% alumina (aluminium oxide, Al203) for a contained 189,000 tonnes of alumina).



| Impact Minerals | ASX: IPT |
|--------------------|------------------------------------|
| Stage | Exploration |
| Metals | Gold, Silver, PGM's, zinc, copper |
| Market cap | A\$36 m @ 0.0142c |
| Location | Queensland, NSW, Western Australia |
| Website | www.impactminerals.com.au |

Impact Announces a Maiden Measured Resource for the Lake Hope High Purity Alumina(HPA)Project, WA

Impact Minerals Limited (ASX:IPT). Is pleased to announce a substantial and high—grade maiden Measured Resource estimate for its flagship Lake Hope High Purity Alumina (HPA) Project,

located about 500 km east of Perth in Western Australia.

Impact has the right to earn an 80% interest in Playa One Pty Ltd, owner of the Lake Hope project, via an incorporated joint venture by completing a Pre—Feasibility Study (PFS) currently in progress.

The Measured Resource comprises 730,000 tonnes of lake clay at a grade of 25.8% alumina (aluminium oxide, Al203) for a contained 189,000 tonnes of alumina).

•A maiden Measured Resource of 730,000 tonnes at 25.8% alumina (Al203) for a

contained189,000 tonnes of alumina has been defined at the Lake Hope HPA Project

in Western Australia.

•The Measured Resource supports the first 15 years or more of proposed HPA

production from Lake Hope. It will underpin a maiden Probable or Proven Reserve,

subject to ongoing mining studies, test work, and economic studies to be completed

as part of the Pre-Feasibility Study on Lake Hope.

 Impact aims to bring Lake Hope into production to deliver low—cost, high—margin end

products to a rapidly expanding global market. Current prices for benchmark 4N HPA

(99.99% Al203) and related products are more than US\$20,000 per tonne.

•The Pre—Feasibility Study will be completed in Q1 2025 after the final reports from

various contractors and consultants are received, which are expected in December and January.

• Following an agreement with the Federal government, the first monies from the

recent\$2.87 million grant for the CRC-P research and development project with CPC

Engineering and Edith Cowan University to construct a pilot plant for Lake Hope will

be received by the end of November, a few months ahead of schedule. This will

accelerate the construction of the pilot plant.

The Measured Resource will underpin a maiden Probable or Proven Reserve Statement for an initial mine life of at least 15 years at the proposed benchmark production rate of 10,000 tonnes per annum of High Purity Alumina.

The Reserve Statement is subject to further mining, metallurgical test work and economic studies that are part of the ongoing PFS (ASX Release October 9th 2024).

The larger resource underpins a potentially much longer mine life of at least 25 years, as reported in the Scoping Study on Lake Hope. The study showed that the project had very robust economics, with an after—tax Net Present Value (NPV8) of A\$1.3 billion and one of the lowest operating costs per tonne of HPA globally (ASX Release November 9th, 2023).

Impact confirms that all material assumptions underpinning the production target and forecast financial information in the Scoping Study continue to apply.

To read the full news release, please click HERE

To View Impact Minerals' historical news, please click here

Live metal prices can be found HERE

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Disclosure

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To read our full terms and conditions, please click HERE

Impact Minerals Issue a Project Update For Lake Hope

Impact Minerals (ASX:IPT)

Announced that it has appointed an experienced marketing manager to spearhead the company's engagement with potential off—take partners and customers for High—Purity Alumina (HPA) produced from the Lake Hope HPA project, located 500 km east of Perth in Western Australia.



| Impact Minerals | ASX: IPT |
|--------------------|------------------------------------|
| Stage | Exploration |
| Metals | Gold, Silver, PGM's, zinc, copper |
| Market cap | A\$36 m @ 0.0142c |
| Location | Queensland, NSW, Western Australia |
| Website | www.impactminerals.com.au |

Impact MInerals Project Update: Lake Hope High Purity Alumina (HPA) Project, WA.

Impact Minerals Limited (ASX:IPT) is pleased to announce that it has appointed an experienced marketing manager to spearhead the company's engagement with potential off—take partners and customers for High—Purity Alumina (HPA) produced from the Lake Hope HPA project, located 500 km east of Perth in Western Australia.

Highlights

• Marketing Manager with expertise in critical minerals, appointed to spearhead the company's engagement with customers

and off-take partners.

- Negotiation Protocol signed with the PBC for the Ngadju Aboriginal people with a first meeting set for October 16th.
- Mining studies completed with quotes awaited for costs for mining and transport of the lake sediment to Kwinana.
- Final report awaited for an upgrade of a significant part of the Lake Hope alumina resource to the Measured Resource category.
- Engineering studies for the proposed process plant in Kwinana continue on schedule with a focus on acid reuse.
- Testwork progressing with a 20 kg sample of intermediate material being prepared for acid leaching as part of the Low Temperature Leach Process.

New Marketing Manager

Joseph Casella joins Impact following five years at Tianqi Lithium, the majority owner of the Greenbushes lithium—tantalum mine, where he was responsible for the commercial aspects of the Kwinana Lithium Hydroxide plant.

This involved customer management and new product development for lithium

processing by-products, in particular providing marketing support for feasibility studies to beneficiate aluminosilicates into high-purity products.

Joseph's expertise includes developing and refining market strategies, managing complex supply chains, leveraging benefits from international trading houses, and leading circular economy and ESG initiatives which will also form part of his role. His deep understanding of critical mineral markets, including lithium and aluminosilicates, positions him as the ideal leader for spearheading customer engagement in Impact's HPA business.

His proven track record in building strategic customer relationships and business

development will significantly contribute to driving growth and fostering new opportunities in this sector.

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To read the full news release, please click HERE

To View Impact MInerals' historical news, please click here

The live gold price can be found HERE

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Impact funded to complete Pre-Feasibility Study at Lake Hope

Impact Minerals (ASX:IPT)

Advised that it has received firm commitments from sophisticated investors for a strategic placement to raise A\$3,000,000 (before costs) via the issue of 150,000,000 fully paid ordinary shares in the capital of the Company at an issue price of A\$0.02 per Placement Share.



| Impact Minerals | ASX: IPT |
|--------------------|------------------------------------|
| Stage | Exploration |
| Metals | Gold, Silver, PGM's, zinc, copper |
| Market cap | A\$63 m @ 0.022 c |
| Location | Queensland, NSW, Western Australia |
| Website | www.impactminerals.com.au |

Impact funded to complete Pre-Feasibility Study at the Lake Hope High Purity Alumina Project, WA

May 17, 2024

Impact Minerals Limited (ASX:IPT) (Company) is pleased to advise that it has received firm commitments from sophisticated investors for a strategic placement (Placement) to raise A\$3,000,000 (before costs) via the issue of 150,000,000 fully paid ordinary shares (Placement Shares) in the capital of the Company (Shares) at an issue price of A\$0.02 per Placement Share.

For every three Placement Shares subscribed for, one free—attaching option will be issued with an exercise price of \$0.027 per option and an expiry date that is 15 months after the date of issue (Placement Options).

Major shareholders strongly supported the placement, an endorsement of the Company's future strategic plans.

Highlights

- Strategic A\$3 million placement mostly supported by major shareholders to be issued under the Company's existing available placement capacity under ASX Listing Rule 7.1.
- In addition, funds being received from exercise of listed options (IPTOB) into shares.
- Anticipated Research and Development Rebate of \$395,000 due shortly.

Impact Minerals' Managing Director Dr Mike Jones, said,

"We are now very well-funded to complete the Pre-Feasibility Study on our unique Lake Hope High Purity Alumina Project located here in Western Australia by the end of this year.

"We have deliberately placed most of the shares to our major shareholders which is a strong endorsement of our plan to move forward as quickly as possible with Lake Hope and we thank them for their support.

"We would also like to thank those new shareholders who have recently exercised our listed IPTOB 2 cent per share options I would like to encourage other holders of IPTOB to consider doing the same before the expiry date of June 2nd.

"As well as the Lake Hope project we will also be able to progress our Arkun battery and strategic metals project for which we recently received up to \$180,000 in co-funding from the WA Governments Exploration Incentive Scheme for drilling of our exciting Caligula copper target"

To read the full news release please click HERE

The live Spot gold price can be found HERE

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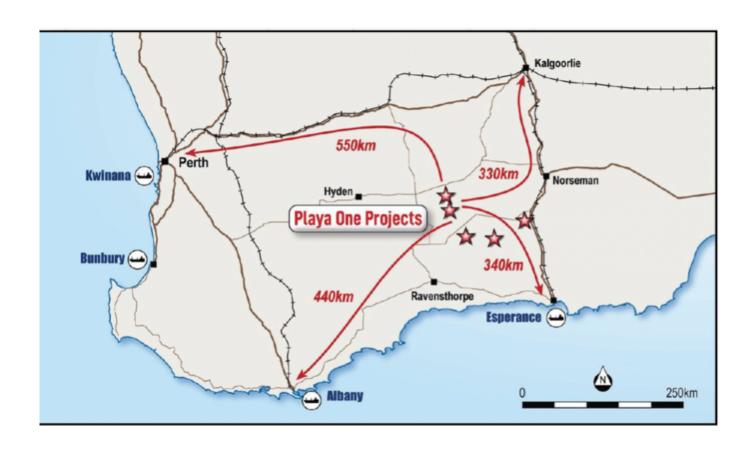
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Impact Minerals HPA - New Presentation

Impact Minerals (ASX: IPT)

Have released a new corporate presentation focusing on their Lake Hope HPA project, located near Norseman and Kalgoorlie in Western Australia.



| Impact Minerals | ASX: IPT |
|--------------------|------------------------------------|
| Stage | Exploration |
| Metals | Gold, Silver, PGM's, zinc, copper |
| Market cap | A\$39 m @ 0.014 c |
| Location | Queensland, NSW, Western Australia |

Impact Minerals release New Corporate Presentation for Their Lake Hope HPA Project in WA.

Impact Minerals (ASX: IPT) Have released a new corporate presentation focusing on their Lake Hope HPA project, located near Norseman and Kalgoorlie in Western Australia.

ASX:IPT: Resource Connect Asia Presentation

Key Highlights:

- Lake Hope Acquisition: Lake Hope offers a high-grade, environmentally friendly resource, making it a transformative addition to our portfolio. It boasts one of the shallowest, highest-grade open pits anywhere, with approximately 27% Al203 content.
- Cost-Effective Strategy: Our goal is clear we intend to become one of the lowest-cost producers of High Purity Alumina (HPA) on a global scale. To achieve this, we've developed a groundbreaking, cost-disruptive metallurgical process that is now in the pre-feasibility stage.
- Strategic Roadmap: Our strategic roadmap outlines key milestones from 2023 to 2026, from studies to pilot plants, with an eye on securing financing for a full-scale plant.

To view the presentation, please click HERE

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Impact Minerals HPA Story Interview

Impact Minerals (ASX: IPT)

Impact Minerals' MD Dr. Mike Jones, has given a new interview highlighting the prospects for their new, low cost , High Purity Aluminium (HPA) project, Lake Hope.

This has the potential to transform Impact, and be a company maker in it's own right.



| Impact Minerals | ASX: IPT |
|--------------------|--|
| Stage | Exploration |
| Metals | Gold, Silver, PGM's, zinc, copper, HPA |
| Market cap | A\$29 m @ 0.011 c |
| Location | Queensland, NSW, Western Australia |

Impact Minerals HPA Story Interview

Impact Minerals (ASX: IPT)

Impact Minerals' MD Dr. Mike Jones, has given a new interview highlighting the prospects for their new, low cost , High Purity Aluminium (HPA) project, Lake Hope.

This has the potential to transform Impact, and be a company maker in it's own right.

The interview with Dr. Mike Jones can be accessed HERE

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