121 Mining Forum London – Day 1

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The walk from Liverpool Street Station seemed shorter than it looked on the map, taking around ten minutes.

I have to admit I don't like the venue, and neither did many other people, in fact I did not hear anyone say they did! The organisers say it's larger than the GLC Building at Waterloo, but I don't think it's as big, never mind larger.

The main objection is there's no central area to network in, as there are a number of small areas spread around but no focal point, and it's hard to find people, whereas before the large central café area made it very easy as everyone headed there between meetings.

Gripes about the venue aside, the morning was quite busy, and there was a positive vibrant atmosphere.

I had a mix of old and new companies on my meeting schedule, and one or two new companies caught my eye, including one situated next to the coffee machine where a casual comment by me about the name of the location of their project lead to a impromptu presenttion, and I liked what I heard.

That compny was **Thesis Gold (TSX.V: TAU),** and the presenter was their Scottish born CEO, Ewan Webster. Thesis are located in the "Golden Horseshoe" area of British Columbia, an area name I had not hear before and it seems they invented it! TAU have a tight share structure, $29 million working capital, and

are funded through to the end of 2023.

Surpriingly for an early stage explorer, they have Sprott, ASA Merk, and Franklin Templeton on their share register.

Another company I liked was **Auteco Minerals, (ASX: AUT),** ASX listed but focused on the delightfully named Pickle Crow Gold Project, located in Ontario, Canada.

They have an experienced team, basically the board of BelleVue Gold (ASX), who have all achieved as a team before and are looking to repeat this in Canada. The next catalyst to look out for is a resource update in Q1 2023.

I also met **Bredda Head Lithium,** listed on AIM and the TSX.V, who have interesting lithium projects in the USA, in Nevada and Arizona. A nice story and looking undervalued compared to peers in my opinion. They have brines, pegmatite and clay projects, quite unusual to have all three.

I met up for an update with **O3 Mining (TSX.V: Olll)**, who are concerned that their low share price may make them vulnerable to a cheeky bid. They have some quality assets within a short distance form the Canadian Malartic Mine in Val d'or, Quebec.

Finally I met with **Maple Gold (TSX.V: MGM)** who are well funded with a JV partner in Agnico Eagle, and are looking a bit tempting at the current low share price. I did hear an interesting rumour elsewhere that maybe they might be looking at **Cartier's (TSX.V: ECR)** Chimo property.

Day 1 is done, six more meetings tomorrow and it's all over for me.

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At the time of writing the author holds shares in ***O3 Mining***.

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