# PDAC 2025 Day 1

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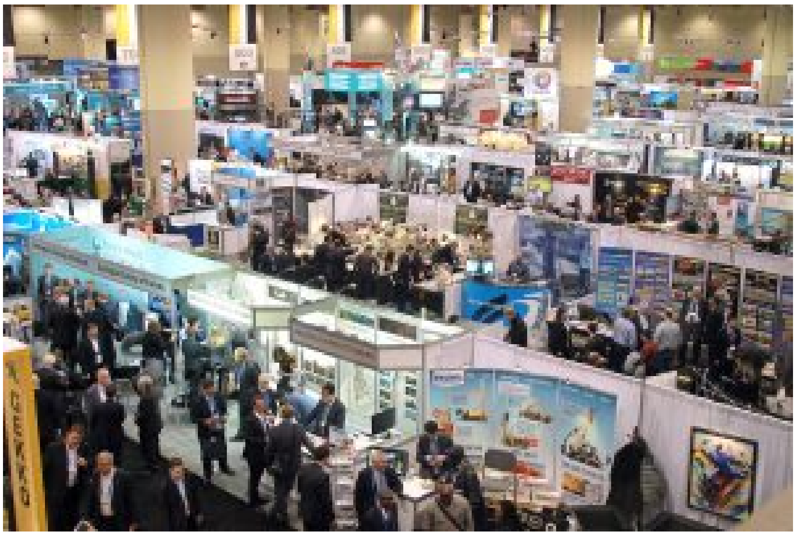

PDAC Investor’s Exchange panoramic view.

### PDAC 2025 Day 1

It was notably much busier than last year as the 2025 PDAC opened it’s doors.

As an old hand I knew to register on the Saturday afternoon to avoid the inevitable long queues on Sunday morning, so entry was swift and I felt sorry for those people having to wait in line.

My first impression is that there are once again a lot of junior early stage exploration companies looking for cash to continue funding a snail's pace exploration cycle.

I struggled to find companies that really interested me due to the early stage nature of most of the companies presenting.

The standout of the day was **Southern Cross Gold,** a dual listed ASX/TSX stock, exploring close to Fosterville in Victoria state, Australia. It features legendary gold investor Pierre Lassonde as one of it's investors, and a host of quality institutional funds, always a good sign.

The other company I liked was **Avino Silver,** which is about to put the old Orko Silver Preciosa mine into production.

Avino's existing producing silver mine is around 20 ,miles from Preciosa, allowing them the advantage of being able to truck the ore there rather than build a stand alone plant, a massive saving on capex.

Production is due to start soon and as Preciosa's ore is higher grade, should improve Avino's AISC, and obviously cashflow and profits. As a virtually pure silver play, I am looking into investing in Avino.

I also liked Winsome Resources, a lithium play, and Emperor Metals, but as the latter is on the CSE I cannot buy that or hold it in my ISA.

Day 2 today, my feet already hurt, so I'm going to minimise my walking today if that's possible.

## Click HERE for live Spot Metal Prices

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We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies.

Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non-deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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# Mining Review 2nd March 2025

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Peace hopes for the Ukraine war took a knock after the Trump – Zalinski public spat at the White House, which may drive gold higher next week.

I am currently in Toronto for the PDAC 2025, so I am just adding the statistics this week for completeness.

I will be reporting on the PDAC throughout the next few days.

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## Market Data

## Weekly Price Changes

**(US$ unless stated)**

| Metal Prices | Price | Weekly % change |
|---|---|---|
| Gold price in UK £ | 2282 | 1.53% |
| Gold | 2858 | 1.87% |
| Silver | 31.24 | 1.15% |
| Palladium | 891 | 0.91% |
| Platinum | 946 | -1.80% |
| Rhodium | 4700 | 2.75% |
| Copper | 4.27 | -5.02% |
| Nickel | 7 | 2.48% |
| Zinc | 1.26 | 4.72% |
| Tin | 14.85 | 4.88% |
| Cobalt | 9.77 | -2.30% |
| Manganese | 4.2 | 0.00% |
| Lithium | 9888 | -11.62% |
| Uranium | 65 | -6.64% |
| Iron Ore | 106.9 | 0.65% |
| Coking Coal | 187.5 | -1.32% |
| Thermal coal | 100.3 | -3.18% |
| | | |
| | | |

| Metal ETFs | Price | Weekly % change |
|---|---|---|
| GLD | 263.27 | 1.67% |
| GDX | 39.72 | -0.68% |
| GDXJ | 48.66 | -0.61% |
| Sil | 34.73 | -2.31% |
| SILJ | 10.69 | -3.33% |
| GOEX (PCX) | 32.48 | -0.68% |
| URA | 24.8 | -7.03% |
| COPX | 38.22 | -5.76% |
| HUI | 312.57 | -1.63% |

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