Barton Gold Expedite Tolmer Soil Sampling Tests

Barton Gold (ASX: BGD,)

Confirmed that an expedited soil sampling program has been completed over a ~1.9km2 area surrounding the new 'Tolmer' high grade silver discovery at the Company's South Australian Tarcoola Gold Project.

~380 samples have been collected with assay results expected during September 2025.



Tolmer Silver drilling — Credits Bartom Gold

Barton Gold	ASX: BGD		
Stage Production, develop			
Metals	Gold		
Market Cap	A\$187 Million @A\$0. 84		
Location	South Australia		
Website	www.bartongold.com.au		

Barton Gold Expedited Tolmer Soil Sampling Tests ~1.9km2 Footprint

Following expanded 2,882m RC drilling program (results pending)

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to confirm that an expedited soil sampling program has been completed over a ~1.9km2 area surrounding the new 'Tolmer' high grade silver discovery at

the Company's South Australian Tarcoola Gold Project (Tarcoola). ~380 samples have been collected with assay results expected during September 2025.

HIGHLIGHTS

• Tolmer high-grade silver discovery: expedited soil geochemistry program completed over ~1.9km2 area surrounding recently expanded reverse circulation (RC) drilling program.

Barton Managing Director Alexander Scanlon commented;

"We recently expanded our Tolmer 'silver zone' drilling by ~50% to cover a ~400 metre by ~250 metre area based, in part, upon further geological surface reconnaissance.

"This program extends that reconnaissance to a broader area of $\sim 1,700$ metres by $\sim 1,100$ metres to see if we can potentially identify a larger mineralised footprint."

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To read the full news release please click HERE

The live gold price can be found HERE

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Disclosure

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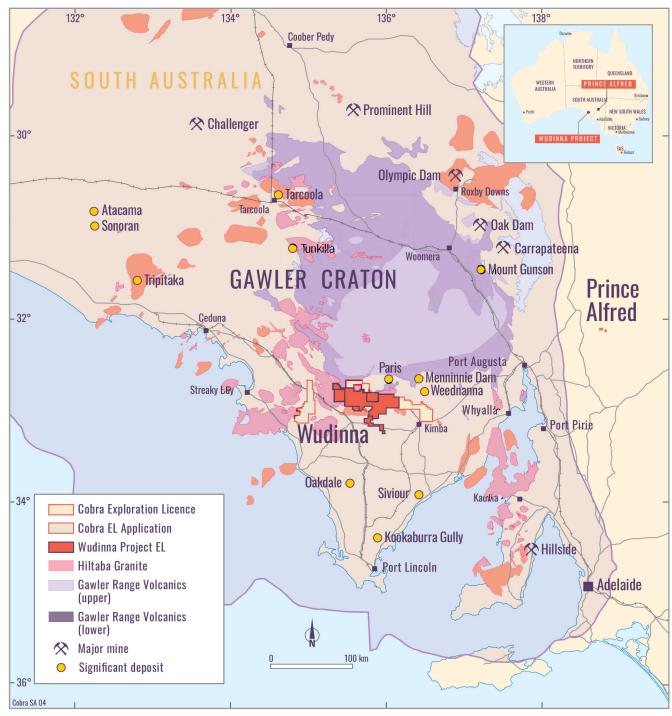
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Barton Gold Acquires the Wudinna Gold Project

Barton Gold (ASX: BGD)

Announced the acquisition of the 279,000oz Au Wudinna Gold Project from Cobra Resources PLC.

Wudinna is located approximately 200km southeast of Barton's South Australian Tunkillia Gold Project.



Barton Gold Wudinna location map — Courtesy of Cobra Resources

Barton Gold	ASX: BGD
Stage	Production, development
Metals	Gold
Market Cap	A\$187 Million @A\$0. 84
Location South Australia	
Website	www.bartongold.com.au

Barton Gold Acquires the Wudinna Gold Project

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to announce the acquisition of the Wudinna Gold Project (Wudinna) from Cobra Resources PLC (Cobra).

Wudinna is located approximately 200km southeast of Barton's South Australian Tunkillia Gold Project (Tunkillia) and 200km west of Whyalla, South Australia in the north-central area of the Eyre Peninsula.

Acquisition of Wudinna Gold Project

HIGHLIGHTS

- Binding terms for acquisition of 279,000oz Au South Australian gold development project
- Completion subject only to vendor shareholder approval; total consideration up to \$15 million majority settled in Barton equity and performance milestone payments (see 'Key Terms' below):
- o Initial consideration: \$1.0 million, including \$200,000 cash, on issue of New Tenements
- o Final Settlement: \$4.5 million, including \$300,000 cash, on transfer to Barton Gold
- o Contingent benefits: up to \$9.5 million upon exploration and production milestones

Barton Managing Director Alexander Scanlon commented;

"We are pleased to announce binding terms to acquire the Wudinna Gold Project, which upon Completion of the transaction will add a further 279,000oz gold to our South Australian development portfolio.

"The assets offer significant low-cost optionality to Barton's long-term regional development objectives, and we will be pleased to welcome Cobra and its shareholders to Barton's register as we steadily unlock value across our entire platform.

"We applaud South Australia for a new regulatory framework permitting the sub-division of mineral tenements. This enabled both a transaction which otherwise would not have materialised, and Wudinna's advancement."

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To read the full news release please click HERE

To View Barton Gold's' historical news, please click here

The live gold price can be found HERE

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Barton Gold Grows Resources at Central Gawler Mill

Barton Gold (ASX: BGD)

Announced an updated MRE for its South Australian Challenger Gold Project.

The updated Challenger MRE has identified several potential sources of economically viable gold mineralisation adjacent to the Central Gawler Mill for use as lower-cost and lower-risk 'Stage 1' mill feed.



Photo courtesy of Barton Gold



Barton Gold	ASX: BGD		
Stage	Production, development		
Metals	Gold		
Market Cap	A\$187 Million @A\$0. 84		
Location	South Australia		
Website	www.bartongold.com.au		

Barton Gold 'Stage 1' Resources at Central Gawler Mill Grows to 223koz Au

Priority focus on higher-grade tailings and open pit materials

Barton Gold Holdings Limited (ASX:BGD) (Barton or Company) is pleased to announce an updated MRE for its South Australian Challenger Gold Project (Challenger).

The updated Challenger MRE follows a detailed analysis of historical production and drilling records, and new drilling and site sampling to validate these historical records and actual metallurgical characteristics.

Based upon these analyses, Barton has identified several potential sources of economically viable gold mineralisation adjacent to the Central Gawler Mill for use as lower-cost and lower-risk 'Stage 1' mill feed.

HIGHLIGHTS

- Challenger JORC (2012) Mineral Resources Estimate (MRE) grow to 223koz gold (9.56Mt @
- 0.72 g/t Au), including 81,200oz Au contained in the existing high-grade open pit zones:
- o Main open pit: 69,600oz Au (0.64Mt @ 3.39 g/t Au);
- o Challenger West open pit: 11,600oz Au (0.03Mt @ 10.6 g/t

- Au);
- o Main U/G (1,000 900 mRL): 21,900oz Au $(0.17 \text{Mt} \ @ \ 3.98 \ \text{g/t})$ Au);
- o Challenger SSW Deposit: 12,200oz Au (0.40Mt @ 0.95 g/t Au);
- o Tailings Facility 1: 55,500oz Au (3.19Mt @ 0.54 g/t Au); and
- o Tailings Facility 2: 51,800oz Au (5.13Mt @ 0.31 g/t Au).
- Barton's total gold JORC Mineral Resources increase to 1.9Moz Au (73.0Mt @ 0.79 g/t Au)
- Next steps for 'Stage 1' commercialisation pathway include:
- o re-extension of Challenger underground JORC Mineral Resources model to depth;
- o preliminary capital cost estimate for recommissioning of Central Gawler Mill;
- o mining studies to prioritise sources of mineralisation in 'Stage 1' operations area; and
- o feasibility studies and JORC Reserves estimate for an initial 'Stage 1' operation.
- Targeting feasibility studies by end of 2025, initial 'Stage
 operations by end of 2026

Barton MD Alexander Scanlon said:

"As indicated to the market for the past ~24 months, we have been analysing the potential for JORC Mineral Resources in the immediate vicinity of our fully permitted Central Gawler Mill.

"This infrastructure is a significant leverage point for BGD's investors, and provides the option for a shorter, lower-cost, and lower-risk pathway to operations and the rerating of BGD to 'producer' status.

"There is significant arbitrage value in this 'real option'.

"With the sustained upward move in gold prices, we will now look to exercise that option. During the balance of 2025 we will complete feasibility analyses to determine the preferred development pathway, with the objective to commence our initial 'Stage 1' operations before the end of 2026."

To read the full news release please click HERE

<u>To View Barton Gold's' historical news, please click here</u>

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Barton Gold \$3m Premium Placement Complete, Drilling Underway

Barton Gold (ASX: BGD)

Announced that the \$3m premium placement announced on 26 May 2025 has completed.

The Company also confirms that drilling is now underway on its new high-grade Tolmer silver discovery.



Photo courtesy of Barton Gold

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Barton Gold	ASX: BGD
Stage	Production, development
Metals	Gold
Market Cap	A\$155 Million @ 71c
Location	South Australia
Website	www.bartongold.com.au

Barton Gold \$3m Premium Placement Complete, Drilling Underway

High-grade Tolmer silver & Tunkillia 'Starter Pit' drilling programs funded.

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to announce that the \$3m premium placement announced on 26 May 2025 has completed (Placement).

The Company also confirms that drilling is now underway on its new high-grade Tolmer silver discovery, recently confirmed by Barton during March and April 2025, with priority focus on high-grade silver targets.

The Placement was led by Australian precious metals development focused investors.

The Placement price of \$0.70 per Share represents a $\sim4\%$ premium to the Company's last traded price and a $\sim25\%$ premium to the Company's 1 month (20 trading day) volume weighted average closing price (VWAP) of \$0.562 per share on the last trading day prior to the Placement (Thursday, 22 May 2025).

A total of 4,285,722 new Placement Shares have been issued pursuant to the Company's available Listing Rule 7.1 capacity.

The Placement was managed by Barton. No brokerage, costs or fees have been incurred.

All funds will be allocated to the acceleration of value-add exploration and project development initiatives, with Placement funds primarily allocated to Reserve conversion

upgrade drilling for Tunkillia's 'Starter Pit'.

HIGHLIGHTS

- \$3 million premium Placement to Australian investors completed to fund JORC Resources
- upgrade drilling planned for ~September 2025 at Tunkillia's high value 'Starter Pit'
- Placement price of \$0.70 per share represents a:
- o $\sim 4\%$ premium to last traded price of \$0.675 / share on Thursday, 22 May 2025
- o $\sim\!25\%$ premium to Barton's 1 month (20 trading day) VWAP of $\rm \$0.562$ / share
- Other drilling advancing quickly on high-grade Tolmer gold and silver targets; priority
- target is the 'western silver' zone where previous drilling intersected up to 17,600 g/t Ag.

Barton Managing Director Alexander Scanlon commented

"The success of this Placement is a strong endorsement of Barton's low-dilution development strategy.

"Including this Placement, since our June 2021 IPO four years ago Barton has issued less than \$13 million in new equity, while generating over \$12m (net of costs) in additional non-dilutive funds through asset monetisation initiatives.

"The result has been significant progress and value creation on all fronts with minimal shareholder dilution, reflecting our team's strong alignment with, and focus on preservation of value for, our existing shareholders.

"We are excited to be accelerating several value-add workstreams, including 'Stage 1' operations plans, Tunkillia long-lead Mining Lease and PFS programs including Reserve conversion drilling, and expedited drilling on our recent Tolmer high-grade gold and silver discoveries.

"We look forward to sharing many more updates soon."

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Barton Gold Monthly Update

Barton Gold (ASX: BGD)

CEO Alex Scanlon released an update following several positive events recently.

The company has been very active, the trading volume and the share price has been rising.



Photo courtesy of Barton Gold

Barton Gold	ASX: BGD
Stage	Production, development
Metals	Gold
Market Cap	A\$79 Million @ 36c
Location South Australia	
Website	www.bartongold.com.au

Comment

I have followed the Barton Gold story for a couple of years and hold CEO Alex Scanlon in high regard.

Barton have just announced the Tolmer silver discovery, which was totally unexpected, and was probably the reason for the recent run up in volume traded and share price.

The story is becoming more compelling and I am looking to top up my existing holding as the new ISA year has just started.

The post below is the note sent to shareholders by the CEO.

Barton Gold Wrap Up (March 2025)

Click to view Barton's ASX Announcements

From the Desk of the CEO



Dear Investors & Colleagues,

Apologies in advance — this is a bit longer than usual with everything going on! It has been an extraordinary month for Barton as we continue marching toward our objective to become South Australia's largest independent gold producer. Against a difficult and volatile backdrop of markets and geopolitics, Barton is primed to benefit through both a shift to 'producer' status, and record high gold prices over A\$5,000/oz.

Looking back

Several key announcements over the past month have seen BGD shares surge to new record highs. These include a few pleasant surprises, and acceleration of commercial opportunities that we have been diligently advancing for the past few years:

- the <u>growth of Tunkillia JORC Resources</u> to 1.6Moz Au and 3.1Moz Ag <u>ahead of an Optimised Scoping Study targeting materially improved economics</u>;
- a \$3.1 million net profit for the Half Year to 31 December 2024 an unusual and possibly unique accomplishment for an 'exploration junior'; and
 - a <u>new 'Tolmer' silver discovery</u> with grades up to 17,600g/t Ag <u>right next to</u> our recent Tolmer gold discovery reporting gold grades up to 83.6g/t Au.

While most of our announcements are baked over years of strategic planning and execution, the Tolmer silver discovery was indeed a surprise find in the goldfield.

An intersection of 6m @ 4,747g/t Ag (28,482 gram-meters) is among the highest ever reported in Australia, and ranks alongside globally renowned silver jurisdictions.

Some things — like Half Year profits — just don't happen with 'juniors', and garnered much attention along with our declared intention to restart 'Stage 1' operations from 2026. We are honoured to have featured in the weekly column of industry legend Barry FitzGerald, and to discuss our many upcoming plans with Jess Fertig of Small Caps.

Edison Research also <u>increased its BGD price target to \$0.77 - 1.11</u>, and up to \$6.15 on the successful delivery of our future 'Stage 2' plans. Finally, Collins Street Asset Management <u>increased its BGD position to 14.1%</u> through on-market purchases.

This has generated a great deal of enthusiasm at conferences this week and last, with over 100 investors joining our register, more than 5% of our issued equity traded, and significant excess demand driving BGD to a new high of \$0.415.

Coming upThe market has risen to meet our long-term strategy, and Barton is accelerating commercialisation of both its 'Stage 1' platform (from 2026) and its 'Stage 2' Tunkillia project. Our Central Gawler Mill is a significant leverage point, providing a short, lower-cost/risk pathway to 'Stage 1' operations, a re-rating to 'producer', and cash flow to fund Tunkillia's development and our growth to a 150,000oz / annum gold producer.Key catalysts during the next few months will include:

- an accelerated Tunkillia Optimised Scoping Study (previously a 30 June target), where we expect materially reduced power costs and improved economics;
 - the accelerated start of Tunkillia's early feasibility and development programs, including ML environmental studies and Resource upgrades;
 - details of our plans for 'Stage 1' operations at our Central Gawler Mill; and
 - updated Resource calculations for our 'Stage 1' Tarcoola Perseverance Mine.

We also have 2,230m of Tolmer drilling assays pending, including holes testing fresh rock below the 6m @ 4,747g/t Ag interval sitting in transitional mineralisation — if silver extends into the fresh rock, it will be a very exciting result.

Noting the current volatility in markets, we are well positioned to navigate through, and prosper, in environment of increased global uncertainty and record gold prices. As of 13 January Barton had \$9.2m cash. We continue to make judicious use of these resources, and have multiple further asset monetisation opportunities to hand.

We have some very exciting months ahead. Stay tuned for a great deal more news.

Regards,

Alexander Scanlon
Managing Director & CEO

To read the full news release please click HERE

<u>To View Barton Gold's' historical news, please click here</u>

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holds shares in Barton Gold.

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Barton Gold New Corporate Presentation

Barton Gold (ASX: BGD)

Published a new Corporate Presentation for the recent conference appearances in Europe.



Barton Gold	ASX: BGD		
Stage	Production, development		
Metals	Gold		
Market Cap	A\$55 Million @ 25c		
Location	South Australia		
Website	www.bartongold.com.au		

Barton Gold (ASX: BGD)

Published a new Corporate Presentation for the recent conference appearances in Europe.

The new presentation can be viewed here

To read the full news release please click HERE

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Barton Gold Commences AC drilling at Tarcoola

Barton Gold (ASX: BGD)

Confirmed that its regional AC drilling program has moved to the Company's South Australian Tarcoola Gold Project (Tarcoola), targeting the new 'Tolmer' gold system recently confirmed by high-grade assays.





Barton Gold	ASX: BGD		
Stage	Production , development		
Metals	Gold		
Market Cap	A\$55 Million @ 25c		
Location	South Australia		
Website	www.bartongold.com.au		

Barton Gold Follow Up Aircore

Drilling Starts at New Tolmer Gold System

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to confirm that its regional AC drilling program has moved to the Company's South Australian Tarcoola Gold Project (Tarcoola), targeting the new 'Tolmer' gold system recently confirmed by high-grade assays.

HIGHLIGHTS

- ~8,500m aircore (AC) drilling completed to date at Tarcoola's Lake Labyrinth Shear Zone (LLSZ)
- Start of Tolmer drilling follows recent high-grade assays confirming new Tolmer gold system.

Barton MD Alexander Scanlon said:

"We are steadily mapping out the commercial pathway for potential 'Stage 1' Tarcoola operations using our fully permitted Central Gawler Mill, followed by 'Stage 2' expansion into the adjacent 130,000ozpa Tunkillia Gold Project with the construction of a second mill.

"As each of these commercial platforms offers greater value to new regional mineralisation, we remain focused on unlocking the scale potential of our strategic asset package."

Background

During March to July 2024 Barton completed a total ~11,250m reverse circulation (RC) drilling across targets from its latest Tarcoola structural interpretations, including the Perseverance open pit mine and targets to the west.

Following this drilling, Barton confirmed a JORC Mineral Resources Estimate (MRE) of

 \sim 20koz Au @ \sim 2 g/t Au in the Perseverance Mine's open pit floor.

Drilling also intersected gold mineralisation across neighbouring targets including School, Old Flame, Warburton, with new high-grade assay results confirming a newly interpreted gold mineralised system at Tolmer comprised of quartz sulphide veining hosted within broader zones of alteration.

An initial ~2,000m drilling program is planned to test the potential strike of Tolmer alteration zone(s) in the vicinity of recent high grade assay results including intervals of 4m @ 24.6 g/t, 9m @ 3.92 g/t, 14m @ 1.41 g/t and 5m @ 3.15 g/t.4

To read the full news release please click HERE

To View Barton Gold's historical news, please click here

The live Spot gold price can be found HERE

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Barton Gold High Grade Tarcoola Assays Confirm Additional Open Pit Gold

Barton Gold (ASX:BGD)

Confirmed further high-grade open pit Perseverance Mine assays at the Tarcoola Gold Project (Tarcoola).

Follow up drilling to July 2024 Tarcoola JORC Mineral Resource Estimate (MRE) confirms new adjacent zones including TBM0212 5m @ 5.94 from 11m 1m @ 23.8g/t Au.



Barton Gold	ASX: BGD
Stage	Production, development
Metals	Gold
Market Cap	A\$55 Million @ 25c
Location	South Australia
Website	www.bartongold.com.au

Barton Gold High Grade Tarcoola Assays Confirm Additional Open Pit Gold

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to confirm further high-grade open pit Perseverance Mine assays at the Tarcoola Gold Project (Tarcoola).

HIGHLIGHTS

• Follow up drilling to July 2024 Tarcoola JORC Mineral Resource Estimate (MRE) confirms new adjacent zones of shallow pit floor gold mineralisation, with key high-grade assays including:

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Hole ID Interval (m) Grade (g/t Au) Depth (m) Including TBM0212 5m @ 5.94 from 11m 1m @ 23.8g/t Au TBM0209 4m @ 10.4 from 32m 1m @ 34.4g/t Au TBM0215 6m @ 6.17 from 39m 2m @ 13.4g/t Au TBM0215 5m @ 6.07 from 99m 1m @ 28.3g/t Au TBM0213 7m @ 9.63 from 67m 2m @ 28.0g/t Au
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Commenting on the latest Perseverance Mine drilling results, Barton MD Alexander Scanlon said:

"We are pleased to confirm further high-grade mineralisation in the Perseverance Mine's open pit floor.

"This is expected to support the definition of additional JORC Resources and we plan to review potential extensions as we position our assets for a potential 'Stage 1' operation utilising our fully permitted Central Gawler Mill."

New pit floor gold zone

Following the definition of a shallow new JORC MRE of ~20koz @ ~2 g/t Au in the Perseverance Mine's open pit floor, Barton completed another 10 holes (882m) of follow up drilling during July 2024.

Assay results have confirmed another pit floor gold zone to

the east of the July 2024 MRE block model.

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Disclosure

At the time of writing the author holds shares in Barton Gold

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Barton Gold Release Tunkillia Scoping Study Presentation

Barton Gold (ASX: BGD)

Released a Tunkillia gold and silver mine Scoping Study presentation, following their ASX announcement on the 16th July.





Barton Gold	ASX: BGD
Stage	Production, development
Metals	Gold
Market Cap	A\$52 Million @ 24c
Location	South Australia
Website	www.bartongold.com.au

Barton Gold (ASX: BGD) released a Tunkillia gold and silver mine Scoping Study presentation, following their ASX announcement on the 16th July.

The scoping study presentation can be viewed HERE

MD Alex Scanlon also hosted a live webinar, the details of which can be found HERE

Barton Gold Holdings Limited (ASX:BGD, FRA:BGD3, OTCQB:BGDFF) (Barton or Company) is pleased to announce a live webinar hosted by Small Caps Australia.

MD Alex Scanlon will share a new corporate presentation detailing the results of a preliminary Scoping Study at the Tunkillia Gold Project (Tunkillia).

This study has outlined a prospective 5Mtpa bulk open pit mining and processing project, with:

- an initial 6.4 year life-of-mine producing ~833,000 oz payable gold and 1,993,000 oz payable silver;
- average annual production of $\sim 130,000$ oz payable gold and $\sim 311,000$ oz payable silver;
- a competitive All-in Sustaining Cost (AISC) of ~A\$1,917 / oz payable gold (set of silver credits);

- an average operating cashflow of ~A\$1,626 / oz payable gold (net of silver credits);
- a higher-grade 'Starter' pit producing ~181,000 oz payable gold and 420,000 oz payable silver during the first 18 months of mining, with average operating cashflow of ~A\$2,265 / oz gold; and
- an NPV7.5% of ~A\$512m, a 40% IRR and a 1.9 year payback period (all unlevered, and pre-tax).

To View Barton Gold's historical news, please click here

To read the full news release, please click HERE

The Live gold price can be found HERE

City Investors Circle is based in the financial district in the City of London

We present interesting and exciting junior mining companies listed on the ASX and TSX stock exchanges to a group of city professionals, and private investors, all of whom are active investors with a mandate to invest in junior mining companies. Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

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