Mining Review Sunday Update 6th March 2022

City Investors Circle Mining Review 6th March 2022

The war in Ukraine is causing price rises in most precious and base metals, as supply concerns dominate the markets.

Russia is a massive supplier of many critical metals, such as titanium alloy, nickel, platinum, palladium, and coal, and these metals are experiencing price rises as consumers scramble to secure supply.



Karora Resources – Mining at Higginsville.

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Mining news this week

Sadly the sanctions imposed against Russia have caused massive losses for some innocent investors due to either being located in Russia or associated with Russia. The companies that spring to mind are **Petropavlovsk, Eurasia Mining,** and in particular, **Polymetal**.

I feel for those people that suddenly saw their hard earned money melting away due to being in the wrong company at the wrong time, nothing to do with their investment decision based on the analysis of the company.

Ironically the London Stock Market had been courting Russian companies to list before the Ukraine conflict erupted.

What we should focus on is that metal that is produced by Russia, and whether a shortage of that metal will effect the supply chain?

Companies from our watchlist in the news this week..

Wiluna Mining Announces their first Concentrate to Russia

Eloro Resources Drilled 171.57 g Ag equivalent over 373m

O3 Mining Reported Marban Drill Intersects 5.1 g/t Au Over 5m

Karora Resources Reported High Grade Nickel intercepts at Beta Hunt

City Investors Circle Market Update February 2022 published, with stock reviews and metal prices updated.

Cartier Resources and O3 Mining signed a LOI for Chalice

Neometals Began Trading on the London AIM Market

Market data (US$)

Precious metals

Gold	1970	4%
Silver	25.74	6%
Palladium	3008	27%
Platinum	1129	7%
Rhodium	20400	3%

Base metals

Copper	4.75	5%
Nickel	13.06	10%
Zinc	1.81	9%

Tin	21.16	2%
Cobalt	34.13	3%

Nickel and copper rose on loss of Russian supply fears.

Energy metals

Cobalt	34.13	3%
Manganese	3.43	-1%
Lithium	74075	4%
Uranium	51.6	15%

Uranium rose on supply concerns as some of the largest producers, such as Kazakstan, are in the Russian sphere or influence.

Bulk commodities

Iron Ore	148.9	7%
Coking Coal	420	0%
Magnesium	7043.7	-6%

Colonial Coal rose above its 200 DMA as the price of coking coal maintains these high levels.

Metal ETF’s

GDX	37.4	9%
GDXJ	46.57	9%
Sil	36.48	3%
SILJ	14.03	9%

GOEX	32.13	8%
GLD	183.68	4%
COPX	44.5	6%

Mining Review for March 6th 2022 is complete.

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Mining Review Sunday Update 27th February 2022

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War in the Ukraine is dominating the markets, and one beneficiary has been gold, as it always in in times of crisis and uncertainty. The others are oil and natural gas.

With the FED now possibly looking for a .25% rate rise, gold should receive an extra boost. […[



Ascot Resources Premier mine, Golden Triangle, British Columbia, Canada.

Mining Review Sunday Update 27th February 2022

War in the Ukraine is dominating the markets, and one beneficiary has been gold, as it always in in times of crisis and uncertainty. The others are oil and natural gas.

With the FED now possibly looking for a .25% rate rise, rather than the mooted .5%, gold should receive an extra boost.

Russian produces a range of metals, including aluminium, nickel, palladium, and platinum.

Russia and Ukraine also produce around 90% of the world's **NEON GAS**, used in semiconductors. Any disruption to supply here could cause car factories to close, as they need the semiconductors for their engine management systems.

Russia's exports broken down by sector can be viewed here.

Let's hope sanity prevails and the fighting stops.

This is a brief update as the full Monthly Review will be published on Monday.

Stocks on out watchlist in the news

Silver Tiger Announced the El Tigre Mine Rehabilitation

Ascot Resources Announces C$56 M Bought Deal

Rumble Resources Delivered High Grade Continuity

Calidus Confirmed the Formation of Pirra Lithium

[Ascot Resources Drilled High-Grade Gold at Big Missouri]

[Uranium Energy Corp. 2022 Letter to Shareholders]

Market data (US$)

Precious metals

Gold	1889	2%
Silver	24.25	1%
Palladium	2367	1%
Platinum	1059	4%
Rhodium	19750	-1%

Base metals

Copper	4.53	-2%
Nickel	11.84	0%
Zinc	1.66	-4%
Tin	20.77	-2%

Energy metals

Cobalt	33	0%
Manganese	3.47	-1%

Lithium	71085	10%
Uranium	45.05	1%

Bulk commodities

Iron Ore	139.1	-14%
Coking Coal	419	-3%
Magnesium	7519	-5%

Metal ETF’s

GDX	34.39	6%
GDXJ	42.92	3%
Sil	35.26	2%
SILJ	12.85	2%
GOEX	29.86	3%
GLD	176.55	2%
COPX	41.89	0%

The Mining Review Sunday Update for the 27th February is complete

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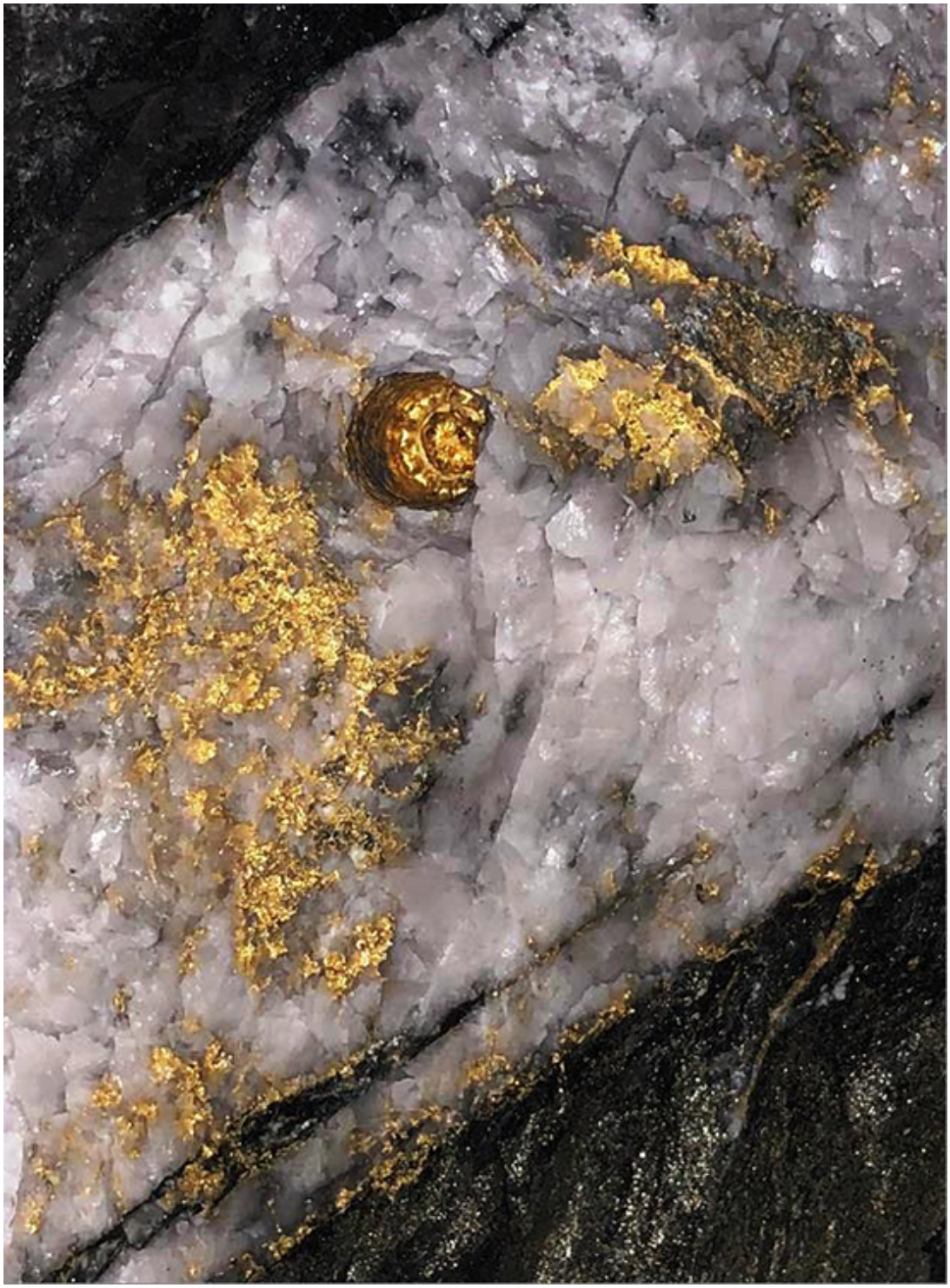
Mining Review Sunday Update

20th February 2022

Mining Review Sunday Update 20th February

Gold is the story of the week, or rather the 2% week on week increase in price to around $1,900, sadly due to political tensions that look set to escalate into violence in the Ukraine.

Markets are rattled by the onset of war, and we can only hope that common sense will prevail, but it looks unlikely at this stage. […]



Gold in drill core from Karora Resources’ Beta Hunt mine, Western Australia

Mining Review Sunday Update 20th February 2022

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The big news of the week, apart from gold, is that the Chinese government are to try and control commodity prices to avoid speculation, and profiteering. Coking coal and iron ore have both fallen since the announcement.

Nickel has had a steady rise for the last year or so, but new exports from Indonesia may help to alleviate the shortages causing the price to rise.

Turning to the mining sector, **Karora Resources** is enjoying a strong rise on recent production results, and the high gold price of course. Cornish Metals continues to deliver newsflow for their copper / tin project in the UK.

Colonial Coal are holding above C$2 after the recent rise, due to the high price of metallurgical (coking) coal. Takeover rumours persist here.

Minera Alamos Director Doug Ramshaw purchased 50,000 shares of the company's stock on Thursday, February 17th. The shares were purchased at an average cost of C$0.53 Doug now owns 6,381,200 shares of the company's stock, valued at C$3,382,036.

Previously Doug had purchased 75,000 shares between the 11th

and 14th of February. I always see it as positive when a director is buying shares in his own company, and these were sizeable amounts, around C$60,000 in value.

Stocks on out watchlist in the news this week

Orla Mining Close to announcing Commercial Production

Newcore Gold Intersects 1.98 g/t Gold over 25 M at Enchi, Ghana

Neometals AIM listing is Scheduled For Late February

Cyprium Metals Reported positive Maroochydore Drill Results

Minera Alamos – Santana Mine Operations Update

Wesdome Gold Grows Kiena Deep High Grade Zone

Market data (US$)

Precious Metals

Gold	1899	2%
Silver	23.94	1%

Palladium	2350	1%
Platinum	1071	4%
Rhodium	18200	-1%

Base metals

Copper	4.54	-2%
Nickel	10.95	0%
Zinc	1.64	-4%
Tin	19.84	-2%

Energy Metals

Cobalt	31.97	0%
Manganese	3.34	-1%
Lithium	66774	10%
Uranium	44.05	1%

Lithium continues to soar in value as the Chinese battery manufacturers bid up the price to ensure supply.

Bulk commodities

Iron Ore	131.9	-14%
Coking Coal	388	-3%
Magnesium	6640	-5%

Iron ore and coking coal both fell due to the Chinese government’s intention to prevent price speculation in commodities.

ETF’s

GDX	34.5	6%
GDXJ	42.76	3%
Sil	36.06	2%
SILJ	12.7	2%
GOEX	29.64	3%
GLD	177.12	2%
COPX	40.86	0%

The precious metal ETF’s gained as a result of gold’s increase in value, with the GDX rising 3 x the 2% increase in the price of gold.

Miscellaneous

Au / Ag Ratio	80.21	2%
10 yr Tbond	1.928	-1%
US index (DXY)	96.11	0%
HUI	282.68	7%

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