Neometals to Delist from the London AIM Market

Neometals (ASX / AIM: NMT)

Announced their intention to delist from the London AIM market, due to the cost of maintaining a listing , low liquidity, and the “challenging conditions for financing” in London.



	Neometals	**ASX / AIM : NMT**	
	Stage	**Production + development**	
	Metals	**Titanium + Vanadium + lithium + nickel**	
	Market cap	**A$53 m @ A$0.069**	
	Location	**Australia, Germany, Finland, USA**	
	Website	**www.neometals.com.au**	

Comment

I am not surprised to read that NMT are delisting from AIM, it makes sense given the low liquidity in the stock in London, and lack of investor awareness of the company on this side of the world.

Despite presenting in London with us several times, I haven't read much about the company over here. Where was the follow through from the broker after listing here to raise awareness of the company?

The lack of broker follow through is a major reason for companies becoming unhappy at their AIM listing, and perhaps the reason why 92, (93 now) companies have delisted during 2024.

Neometals is wisely reducing its costs by delisting from a market where they have had virtually no promotional support, and as a result have to pay all the associated costs of the listing with little to no benefits.

AIM is quickly dying, city greed is killing it in my opinion.

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Neometals Announces Intention to Delist From the London AIM Market

Neometals (ASX / AIM: NMT) announced their intention to delist from the London AIM market, due to the cost of maintaining a listing , low liquidity, and the “challenging conditions for financing” in London.

The company expands on its reasoning for the decision,

• The challenging conditions which have impacted the UK market since its admission to trading on AIM in 2022, which have made it challenging to raise capital in the UK.

• The low levels of liquidity and trading volumes in Neometals' shares on AIM, with shares represented by DIs accounting for less than 1% of Neometals' issued share capital.

• The cost of maintaining admission to trading on AIM, including professional fees, listing fees payable and incremental legal, auditing and insurance fees.

• The considerable amount of management time and regulatory burden associated with maintaining the company's admission to trading on AIM, in addition to the ASX listing.

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To read the full news release, please click HERE

To View Neometal's historical news, please click here

Live metal prices can be found HERE

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Disclosure

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Neometals Battery Recycling ‘Hub’ Engineering Cost Results

Neometals (ASX & AIM: NMT)

Announced the successful completion by Primobius GmbH of the ECS for the Hub part (component) of a 21,000 tonnes per annum fully integrated LiB recycling plant.



Neometals Primobius JV official opening

Neometals	ASX / AIM : NMT

Stage	Production + development
Metals	Titanium + Vanadium + lithium + nickel
Market cap	A$351 m @ A$.63
Location	Western Australia, Germany, Finland, USA

Neometals' Battery Recycling 'Hub' Engineering Cost Study Results

Neometals Ltd (ASX: NMT & AIM: NMT) ("Neometals" or "the Company") is pleased to announce the successful completion by Primobius GmbH ("Primobius") of the ECS for the Hub part (component) of a 21,000 tonnes per annum ("tpa") fully integrated LiB recycling plant.

Primobius is the joint venture company owned 50:50 by Neometals and SMS group GmbH ("SMS") that is commercialising proprietary LiB recycling technology originally developed by Neometals ("Recycling Technology").

The Hub is designed to process 12,000tpa of concentrate comprised of the anode and cathode materials ("Black Mass") arising from the processing of 21,000tpa of LiB modules and cells in the Spoke.

The Hub can process cells and modules in multiple formats (i.e. pouches, prismatics and cylindricals) and cathode chemistries (NMC, NCA and LCO) from electric vehicle and

consumer electronic batteries.

Highlights

• Successful completion of the Engineering Cost Study (“ECS”) for the hydrometallurgical refinery (‘Hub’) section of a 21,000tpa (~50tpd) Primobius lithium-ion battery (“LiB”) recycling facility;
• The Hub refines “Black Mass”1 produced from Primobius’ shredding (‘Spoke’) plant, producing crystalline nickel, cobalt and lithium products, amongst others, for use in making new LiBs;
• Hub ECS total capital costs of €274M (including 15% contingency) and annual operating cost of €56M have been estimated to +/-25% accuracy;
• Fully integrated Spoke2 and Hub capital cost are estimated at €377M3, with annual operating costs estimated at €83M3 or €3,9733 per tonne of LiB fed into the Spoke per annum;
• Lithium product is the largest revenue stream and expected to be lowest cost quartile; and
• Hub ECS completion allows Primobius to demonstrate the economics of its integrated LiB recycling plant packages to existing customers, partners and new customers.

Neometals Managing Director Chris Reed said:

“Successful completion of the Hub ECS enables our current and future customers and partners to quantify the economic benefits of Primobius’ sustainable “closed loop” LiB recycling plants.

“Primobius is expeditiously advancing towards product

readiness for its ~50tpd recycling plants and is anticipating our maiden plant award this quarter from Mercedes Benz for an integrated 10tpd plant.

"Primobius' primary business model is for the sale of recycling plants under technology licensing agreements to generate a portfolio of battery material royalties.

"We retain the flexibility to enter into joint ventures where a customer also requires operation and maintenance services and can also provide complete "closed loop"
recycling as a service through our current Hilchenbach operation or a new dedicated plant."

To read the full news release, please click HERE

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Neometals Vanadium Offtake

Executed with Glencore

Neometals (ASX: & AIM: NMT)

Announced the execution of a binding offtake agreement between Novana Oy and Glencore for VRP1.

Novana is a 100% owned subsidiary of VRP1’s joint venture company, Recycling Industries Scandinavia AB.



Neometals	ASX / AIM : NMT
Stage	Production + development
Metals	Titanium + Vanadium + lithium + nickel
Market cap	A$351 m @ A$.63
Location	Western Australia, Germany, Finland, USA

Neometals Vanadium Recovery Project Offtake Executed with Glencore

Neometals Ltd (ASX: NMT & AIM: NMT) ("Neometals" or "the Company"), is pleased to announce the execution of a binding offtake agreement between Novana Oy ("Novana") and Glencore for VRP1 ("Offtake Agreement"). Novana is a 100% owned subsidiary of VRP1's joint venture company, Recycling Industries Scandinavia AB ("RISAB")

Highlights:

• Agreement for the guaranteed offtake for 100% of vanadium products produced by Vanadium Recovery Project ("VRP1") secured with leading commodities producer and marketer, Glencore International AG ("Glencore");
• Demonstrates the market demand for high-purity, carbon-neutral vanadium pentoxide ("V2O5") produced in the European Union ("EU") from EU raw materials; and
• Glencore will provide technical expertise to the project given its deep vanadium operating experience at the Rhovan Mine in South Africa.

Neometals has a 72.5% ownership interest in RISAB, with Critical Metals Ltd ("Critical Metals") holding the remaining 27.5% ownership interest.

Under the terms of the Offtake Agreement, Novana will exclusively sell and deliver to Glencore, and Glencore will

purchase and take delivery of, all saleable vanadium bearing products (including but not limited to V2O5 and ferrovanadium) produced by Novana for an initial period of 5 years from the commencement date, which automatically extends in 2-year increments unless Novana or Glencore elect not to renew the Offtake Agreement.

The delivery period shall commence on 1 January 2026 or an earlier date notified to Glencore by Novana with 12 months' notice.

The price payable for the vanadium bearing products produced and delivered is tied to a prevailing market-publication.

Through a joint steering committee Glencore will also provide technical expertise during initial phases of VRP1 development including providing advice and insights.

Neometals Managing Director Chris Reed said:

"Securing take or pay offtake for 100% of VRP1 vanadium products represents a significant milestone as we progress towards a FID this quarter.

"Removing volume risk on offtake is seen as a key requirement for securing project finance and we have mitigated this risk with the take or pay nature of our Offtake Agreement with a Tier 1 counterparty in Glencore.

"The Offtake Agreement further emphasises the anticipated future need for high purity material in the market.

> *“This is supported by significant expected demand from the vanadium redox flow battery sector and other potential high purity applications.”*

To read the full news release, please click HERE

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Neometals now controlling shareholder in Vanadium Recovery Project SPV

Neometals (ASX / AIM: NMT)

Announced execution of several landmark agreements that secure Neometals' 50% ownership and operatorship of the incorporated joint venture vehicle RISAB developing the first Finnish Vanadium Recovery Project.



Neometals	ASX / AIM : NMT
Stage	Production + development
Metals	Titanium + Vanadium + lithium + nickel
Market cap	A$442 m @ A$.80
Location	Western Australia, Germany, Finland, USA

Neometals now controlling shareholder in Vanadium Recovery Project SPV

Neometals Ltd (ASX: NMT & AIM: NMT) ("Neometals" or "the Company") is pleased to announce execution of several landmark agreements that secure Neometals' 50% ownership and operatorship of the incorporated joint venture vehicle RISAB developing the first Finnish Vanadium Recovery Project

(“Vanadium Recovery Project” or “VRP1”).

The balance of RISAB equity is held by unlisted Australian mineral development company, Critical Metals Ltd (“Critical”).

Neometals holds approximately 19% of Critical’s issued capital. The parties are jointly evaluating the feasibility of constructing a facility in Pori, Finland to process and recover high-purity vanadium pentoxide (“V2O5”) from vanadium bearing steel making by-product (“Slag”) generated or obtained by SSAB in Scandinavia.

Neometals has also executed a technology licence for its Slag processing intellectual property to RISAB for a 2.5% gross sales royalty.

Neometals has provided SSAB a guarantee for RISAB to enable execution of an amended feedstock supply agreement for Slag with SSAB EMEA AB and SSAB Europe Oy (collectively “SSAB”).

Under the binding agreement (“Amended LD-Slag Supply Agreement”), SSAB will supply 2 million tonnes of Slag with RISAB having the first right to purchase additional tonnes on an as available basis.

The Amended LD-Slag Supply Agreement still contains the condition that a project investment decision must be made by 30 June 2023, but removes the requirement to be in production by 31st December 2024.

The Amended LD-Slag Supply Agreement provides a reasonable basis for the finalisation and release of feasibility study (“FS”) results based on a 300,000tpa feed rate, incorporating updated data from the previously announced Class 3 Engineering Cost Study (“ECS”) (see Neometals’ ASX release dated 8 July 2022 titled “Vanadium Recovery Study Confirms Lowest Quartile Cost Potential”).

Additionally, Neometals looks forward to sharing related

outcomes on a materially complete Life Cycle Assessment (carbon footprint).

RISAB has the first right to purchase additional volumes of Slag obtained by SSAB above 2 million tonnes on an as available basis at agreed prices linked to product grade and the prevailing FeV80 vanadium price.

Neometals Managing Director Chris Reed said:

“We are pleased to formalise our ownership in the VRP and finalise the new supply arrangements with SSAB which supports our expanded plant size.

“Neometals will now finalise the evaluation activities and publish financial and carbon footprint metrics this quarter. Importantly, Critical and Neometals have built a first class, core management team for RISAB to operate the projects independently and support has been secured from leading Nordic investment banks who are managing the equity and debt funding processes.

“Positive equity and debt outcomes will enable a positive investment decision under the SSAB supply agreement by 30 June 2023 which will be followed by commencement of process plant construction in 2H 2023.”

To read the full news release, please click HERE

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Neometals Signs Critical Minerals agreement

Neometals Ltd (ASX / AIM: NMT)

Has signed a Term Sheet to investigate opportunities with AVL to purchase and further process the co-product vanadium/iron concentrate generated from Neometals' Barrambie Project, and to co-locate and/or share infrastructure near AVL's processing
plant site.



Neometals	**ASX / AIM : NMT**	
Stage	**Production + development**	
Metals	**Titanium + Vanadium + lithium + nickel**	
Market cap	**A$442 m @ A$.80**	
Location	**Western Australia, Germany, Finland, USA**	

CRITICAL MINERALS COLLABORATION SIGNED WITH NEOMETALS

Western Australian regional vanadium and titanium concentrate processing hub to unlock critical and battery mineral projects

Australian Vanadium Limited (ASX: AVL, "the Company" or "AVL") is pleased to announce that **Neometals Ltd (ASX: NMT and AIM: NMT)**, through its wholly owned subsidiary Australian Titanium Pty Ltd (ATI), has signed a non-binding Term Sheet to explore opportunities for AVL to process coproduct vanadium concentrate from Neometals' 100% owned Barrambie Project and to co-locate or share non-process infrastructure near AVL's proposed Tenindewa processing plant site.

KEY POINTS

• AVL and ASX listed Neometals Ltd (ASX: NMT and AIM: NMT) have signed a Term Sheet to investigate opportunities for:
o AVL to purchase and further process the co-product vanadium/iron concentrate
generated from Neometals' Barrambie Project; and
o AVL and Neometals to co-locate and/or share infrastructure near AVL's processing
plant site.
• Significant vanadium, titanium and iron processing opportunities are expected to flow
from the proposed collaboration.
• Development of AVL's Midwest regional concentrate processing hub is anticipated to
help unlock critical and battery mineral projects in the region.

Neometals recently announced the results of a pre-feasibility study (PFS) which assumes production of ilmenite as well as an iron/vanadium co-product.1 Under the Term Sheet this co-product would be supplied to AVL for vanadium extraction.

Neometals' staged processing flowsheet will see a mixed gravity concentrate subject to further processing via a low temperature roast (LTR) to generate ilmenite and the separate iron/vanadium concentrate.

The Term Sheet also sets out that the parties will work together to investigate

Neometals' ASX announcement dated 17th November 2022 here 'Robust Outcomes from Barrambie Titanium Project opportunities for ATI to construct an LTR plant near AVL's processing plant site and to co-locate or share non-process infrastructure.

Chris Reed, Neometals' Managing Director comments,

"We welcome the opportunity with AVL to investigate co-location, infrastructure sharing and the potential to supply high-grade vanadium coproduct from our proposed mineral separation plant.

"Barrambie is one of the highest-grade titanium deposits in the world and can produce both a chloride-grade ilmenite product and vanadium-iron coproduct from low-temperature roasting and magnetic separation of Barrambie gravity concentrates."

For brevity, this summary has been redacted, to read the full news release, please click HERE

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Neometals Barrambie Pilot Plant and Offtake Update

Neometals (ASX: NMT)

Neometals has successfully commissioned its pilot plant and commenced production of a titanium-rich gravity concentrate sample for offtake evaluation trials.

Approximately 150 tonnes of gravity concentrates will be produced and shipped in Q1 2022.

Neometals	ASX : NMT
Stage	Production + development
Metals	Titanium + Vanadium + lithium + nickel
Market cap	A$943 m @ A$1.76
Location	Western Australia, Germany



Neometals Barrambie Pilot Plant and Offtake Update

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HIGHLIGHTS
• Neometals has successfully commissioned its pilot plant and commenced production of a titanium-rich gravity concentrate sample for offtake evaluation trials;
• Approximately 150 tonnes of gravity concentrates will be produced and shipped in Q1 2022 with the majority going to titanium slag producer Jiuxing for commercial scale trials as part of their offtake evaluation process;
• Pre-feasibility studies are on schedule for completion in Q1 2022; and
• Jiuxing commercial smelting trials scheduled for completion Q2 2022 to advance negotiations for formal offtake agreements which are a prerequisite for any future investment decision.

Neometals Ltd (ASX: NMT) (“Neometals” or “the Company”), is

pleased to
provide an update on its 100% owned Barrambie Titanium and Vanadium Project (“Barrambie”).

The Company, in conjunction with its consultants Allied Mineral Laboratories, Primero Group and Roxbury Trading Pty Ltd have successfully commissioned a gravity beneficiation plant at Menzies in Western Australia to generate bulk concentrate samples for evaluation by potential Chinese offtake counterparties.

Neometals has a memorandum of understanding with Jiuxing Titanium Materials (Liaonging) Co. Ltd (“Jiuxing MoU”) (“Jiuxing”) (for full details refer to ASX announcement entitled “Barrambie – MOU for Cornerstone Concentrate Offtake” released on 16th April 2021).

The Jiuxing MoU outlines the technical and commercial pathway to a formal, binding take-or-pay offtake agreement, with Neometals supplying approximately 100 tonnes of mixed gravity concentrate for evaluation trials using Jiuxing’s commercial trials.

For brevity, this summary has been redacted, to read the full news release, please click HERE

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