Zentek Media Report Update – Ceasing coverage

Zentek Ltd. (TSX.V: ZEN)

Have updated the market following a claim in the media that the company are in receipt of a court action by UK based Graphene Composites, alleging IP theft.

The company have stated that they consider the claim "frivolous and without merit". […]

Zentek ltd.	TSX.v : ZEN
Stage	Development, Production
Metals	Graphite
Market cap	C$276 m @ C$2.73c
Location	Ontario, Canada



Zentek Media Report Update – City Investors Circle Ceasing coverage

Zentek Ltd. (TSX.V: ZEN) have updated the market following a claim in the media that the company are in receipt of a court action by UK based Graphene Composites, alleging IP theft.

Zen made a initial response the same day, HERE

The company followed with a further response the following day, stating that it considers the claim "frivolous *and without merit*", its response can be viewed *HERE*

Zentek (TSX.V: ZEN) have stated they received notice of the action on the 29th January, yet had not informed the market, until the media article was published, citing their "Frivolous and without merit" argument as a defence for not doing so. That of course is subjective, and exposes a grey area, where the market requires a company to disclose such actions, yet companies often use the "frivolous and without merit" response for not doing so.

I fundamentally disagree with this non disclosure by the company, I think they have a duty to inform shareholders of *any* action, and at the same time they can state why they contend that the action is without merit, and the steps they will take to defend it.

As a shareholder of a company I want transparency at *all* times, tell me the good and the bad, so I can make an informed

decision based on the facts as presented.

By not informing shareholders, and allowing an investigative journalist to break the story, makes ZEN look less than transparent in my opinion, and raises a concern. Is there anything else we're not being told? is an obvious question.

I am personally unhappy that the information was not disclosed to the market in a timely manner, and was effectively put out by a third party, forcing ZEN to respond.

I emailed an employee of Zentek, one Sandra Lombardo, listed on their website HERE for clarification, and did not receive the courtesy of a reply from her. At the very least I would have expected her to acknowledge my email, even if she was not the right person to respond to my enquiry. This is very poor form in my book.

finally, we cover mining companies, and Zentek has morphed from being a graphite mine developer into developing advanced chemicals and coatings, another sector altogether, which we do not cover.

As a result ***I am very reluctantly ceasing coverage of Zentek***, a former presenting company. The reasons are because they have not acted in a way that I would have liked them to, and I honestly believe they *should* have, and of course that they are no longer involved in the mining sector, this site's focus.

It's my personal decision, and some may think I'm being too harsh, and that's fine if you do, we all have different opinions and standards, that's what makes a market. I welcome your feedback on this issue.

I will treat any future non disclosures in the same way for any company on the watchlist, as it's important to be fair and consistent. One company that was to be included on the watchlist has already been cancelled, for a similar reason.

For anyone wishing to continue to follow the company in the future, **Zentek's website can be accessed** HERE

I wish the company and its shareholders well for the future.

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For context, Zenyatta (now Zentek) presented to the circle a few times in London during the tenure of Aubrey Eveleigh, where he did a great job of creating awareness of the company, and graphite, in it's early stages.

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Zentek Ltd. – Suspension of Coverage

Zentek Ltd. (TSX.V: ZEN)

Zentek are covered by this site because they have presented to us in London in the past.

Today I have become aware of an accusation against the company on another website, which is quite serious. I am trying to establish if the accusation is valid, so until I can do that I am suspending coverage of Zentek on this website. […]

Zen Graphene	TSX.v : ZEN
Stage	Exploration
Metals	Graphite
Market cap	C$326 m @ C$3.29c
Location	Ontario, Canada



Zentek Ltd. – Suspension of coverage

Zentek Ltd. (TSX.V: ZEN) are covered by this site because they have presented to us in London in the past, and the site is a reference point for those investors to follow the company's news in the future.

Today I have become aware of an accusation against the company on another website, which is quite serious. I am not going to publish it here as it is unsubstantiated at the moment.

I am trying to establish if the accusation is valid, so until I can do that, *I am suspending coverage of Zentek on this website.* I think everyone will agree that is the correct and responsible thing to do in the circumstances.

I have emailed Sandra Lombardo at Zentek, and the source of the accusation, asking for their comments.

As Zentek are applying to join the NASDAQ this will have to be resolved quickly in my view.

Looking at today's trading so far 17:40 UK time (09.03.22) the stock is not showing signs of a sell off, so either the article has not been distributed in Canada, or people are not aware of it, or they simply don't believe it.

Once I have solid information I will update this site, but will not be reporting Zentec's news in the meantime.

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Mining Review Sunday Update 21st November 2021

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Colonial Coal is surging again after the publication of a positive Canaccord Research report.

Ascot Gold is also climbing as some in the media speculate they could be the next takeover target.

A higher US dollar sent precious metal and commodities prices lower on Friday, turning what had been a good week into a negative one at the death.



Cornish-Metals-South-Crofty-sunset-By kind permission of Greg-Martin-Cornwall-Live

City Investors Circle – Mining Review Sunday Update 21st November 2021

Colonial Coal is surging again after the publication of a positive Canaccord Research report, highlighting the potential of the stock at current coking (steelmaking) coal prices.

Ascot Gold is also climbing, as some in the media speculate they could be the next takeover target. It's easy to see why they may be a target, but I personally hope they stay as they are, as I feel they have more to offer their shareholders, such as myself.

A higher US dollar sent precious metal and commodities prices

lower on Friday, turning a good week into a negative.

What a pity the US dollar rose as gold and silver were on for a positive week before the late dollar rise. Still we have higher inflation figures to help carry the gold price higher, with the current US CPI causing forecasters to price in three interest rate rises in 2022, rather than two as previously calculated.

The second London mining conference since covid started was well attended last week, the first day was as busy as always, the second noticeably less so, with many diehards showing signs of fatigue after two hard days of meetings and networking by mid afternoon.

It was good to connect with old friends and connections after nearly two years, let's hope the rising UK covid numbers don't wipe out Mines and Money in December.

Stocks on our watchlist making news this week.

Zentek Announces C$32.5 Million financing deals

Radisson Mining Agrees a C$5 m Private Placement

Orla Mining – Camino Rojo Construction on Track and Budget

Colonial Coal – New Research Report by Canaccord

Minera Alamos Price Weak as Osisko Sell Down

The Global Mining Finance Conference was Buzzing

Precious metals

Gold	1846	-1%
Silver	24.64	-2%
Palladium	2110	0%
Platinum	1086	0%
Rhodium	14350	0%

A poor end to the week for gold and silver, which were up for the week until Friday’s trading session, when the US dollar rose as investors speculated the US would increase interest rates in the near term

Russia added to their gold stocks this week.

Base Metals

Copper	4.4	-2%
Nickel	9	-1%
Zinc	1.5	+1%
Tin	17.76	0%

Copper is lower despite shortages at some warehouses including London, with reserves down to historical lows.

Energy Metals

Cobalt	26.85	0%
Manganese	3.43	-1%
Lithium	28274	+1%
Uranium	47.25	+7%

Uranium had a nice kick this week, but otherwise energy metals look unloved currently.

Bulk commodities

Iron Ore	86.2	-4%	-29%	90
Coking Coal	311	-7%	-16%	333

Iron Ore and coking coal are both down as a result of Chinese government production and pollution curbs, although the electrical supply situation is improving now, which will bring some production back online.

China is trying to curb pollution ahead of the Winter Olympics to be held early next year.

ETF’s

GDX	33.67	-3%
GDXJ	45.92	-4%
Sil	40.06	-4%
SILJ	13.75	-5%
GOEX	32.32	-4%

GLD	172.61	-1%

All had a poor week despite gold only falling at the death on Friday evening.

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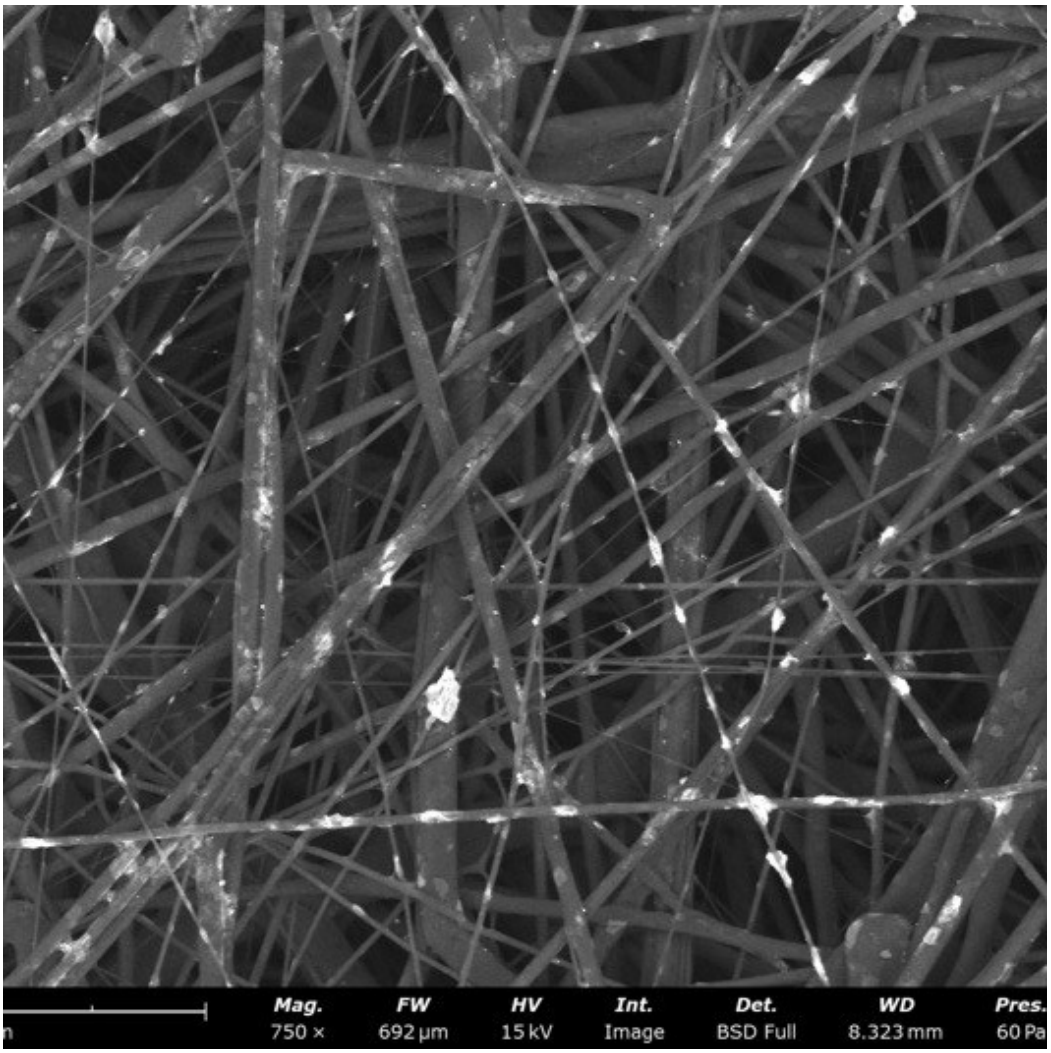
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Zentek Announces C$32.5 Million financing deals

Zentek Ltd. (TSX.V:ZEN)

A Canadian, IP development and commercialization company focused on next-gen healthcare solutions announces that it has entered into an agreement with Eight Capital as lead underwriter and sole bookrunner on behalf of a syndicate of underwriters to raise up to C$32.5 million via a bought deal, and a non brokered private plaement.



Zentek nanotechnology image

Zentek Announces C$20 Million Bought Deal Public Offering and C$12.5 Million Non-Brokered Private Placement

Guelph, ON

Zentek Ltd. (“ZEN” or the “Company”) (TSX-V:ZEN and OTC:ZENYF)a Canadian, IP development and commercialization company focused on next-gen healthcare solutions announces that it has entered into an agreement with Eight Capital as lead underwriter and sole bookrunner on behalf of a syndicate of underwriters (collectively, the “**Underwriters**”), pursuant to which the Underwriters have agreed to purchase on a bought deal basis 3,419,000 common shares of the Company (the “**Common Shares**”), at a price of C$5.85 per Common Share (the “**Offering Price**”) for gross proceeds of approximately C$20.0 million (the “**Brokered Offering**”). The Company has granted the Underwriters an option (the “**Over-Allotment Option**”) to purchase up to an additional 15% of the Common Shares of the Offering on the same terms exercisable at any time up to 30 days following the closing of the Brokered Offering, for market stabilization purposes and to cover over-allotments, if any.

In addition, the Company intends to complete a concurrent non-brokered private placement of 2,137,000 Common Shares at the Offering Price to certain shareholders for aggregate gross proceeds of approximately $12.5 million (the “**Concurrent**

Private Placement", and collectively with the Brokered Offering, the "**Offerings**").

The Common Shares issuable pursuant to the Concurrent Private Placement will be on the same terms as those issuable pursuant to the Offering.

The net proceeds from the Offerings will be used for capital expenses, research and development, acceleration of business growth opportunities and working capital.

Closing of the Offerings is expected to occur on or about December 8, 2021 and is subject to regulatory approval, including that of the TSX Venture Exchange.

To read the full news release, please click HERE

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ZEN Graphene Solutions Changes Name to Zentek

ZEN Graphene Solutions Ltd. (TSX.V: ZEN)

A Canadian, intellectual property development company focused on next-gen healthcare solutions, is pleased to announce that it has filed articles of amendment to change its name to Zentek Ltd, which became effective recently.

The ticker remains as ZEN.V

Zen Graphene	TSX.v : ZEN
Stage	Exploration
Metals	Graphite

Market cap	C$566 m @ 6.37c
Location	Ontario, Canada



Zen graphene coated facemask

ZEN Graphene Solutions Announces Name Change to Zentek Ltd.

October 27, 2021

Guelph, ON

ZEN Graphene Solutions Ltd.(“**ZEN**” or the “**Company**”) (TSX.V:

ZEN and OTC:ZENYF), a Canadian, intellectual property development company focused on next-gen healthcare solutions, is pleased to announce that it has filed articles of amendment to change its name to "Zentek Ltd." (the "**Name Change**").

The Name Change was approved by shareholders of the Company at its annual and special meeting held on September 27, 2021. The Common Shares are expected to commence trading on the TSX Venture Change under the new name "Zentek Ltd." on or about November 1, 2021.

The Company's symbol will remain "ZEN". A new CUSIP number has been obtained to replace the previous CUSIP number.

No action will be required by existing shareholders with respect to the Name Change. Certificates representing common shares of the Company will not be affected by the Name Change and will not need to be exchanged. The Company encourages any shareholder with any questions or concerns to contact the Company or to discuss any of the foregoing with their broker or agent.

About ZEN Graphene Solutions Ltd.

ZEN is an intellectual property development company developing and commercializing next-gen healthcare solutions in the areas of prevention, detection, and treatment.

ZEN is currently focused on commercializing**ZEN**Guard™, a patent-pending coating with 99% antimicrobial activity, including against COVID-19, and the potential to use similar compounds as pharmaceutical products against infectious diseases.

The Company also has an exclusive agreement to be the global commercializing partner for a newly developed, highly

scalable, aptamer-based rapid pathogen detection technology.

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