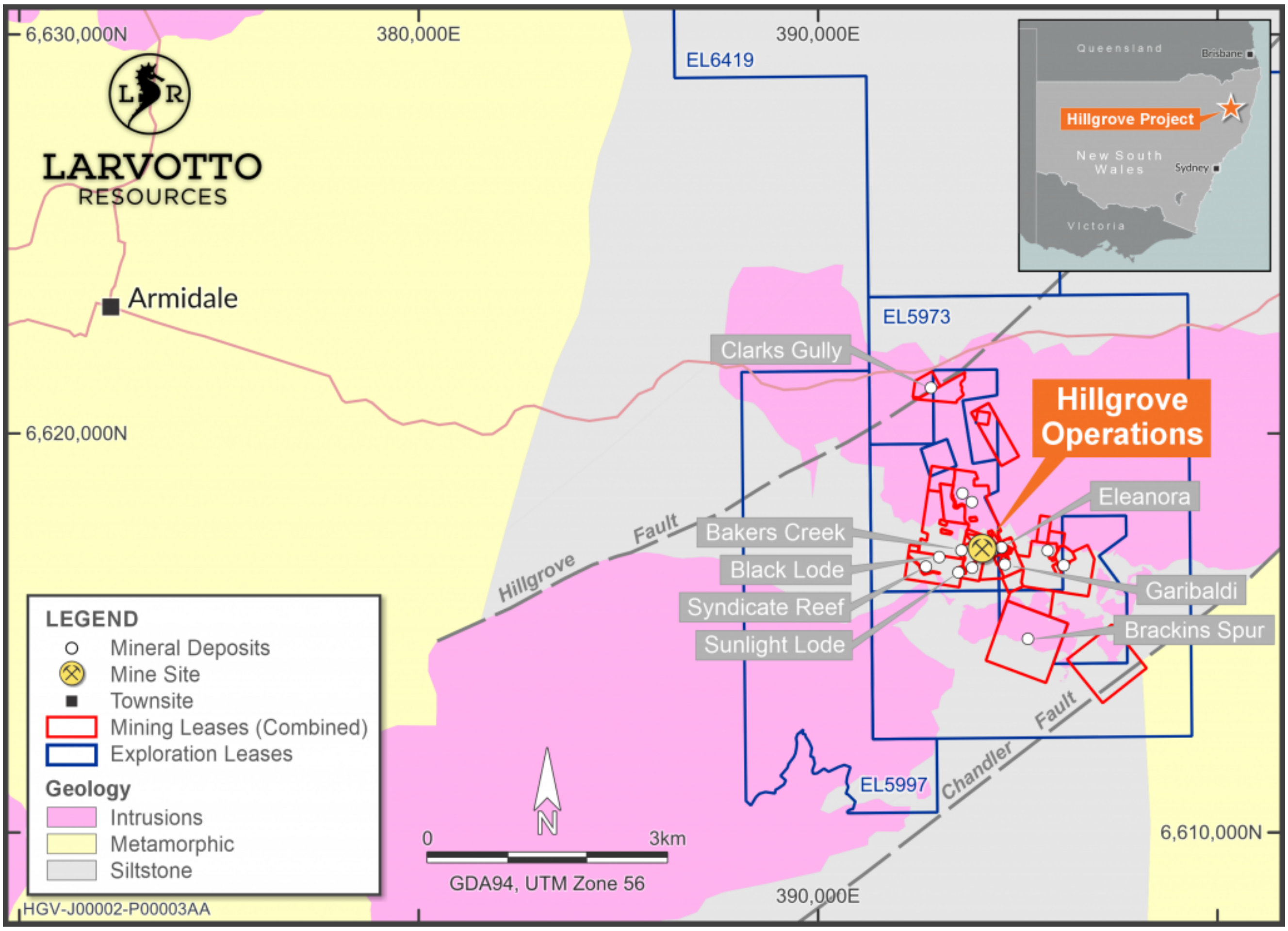
Watchlist Changes – Larvotto Replaces G2 Goldfields

City Investors Circle Watchlist

G2 Goldfields has been acquired by G Mining Ventures, and is therefore deleted from the Tier 3 watchlist.

Larvotto Resources (ASX: LRV) has replaced G2 in the list.



Project location map – Courtesy of Larvotto Resources

	Larvotto Resources	**ASX: LRV**
	Stage	**Development**
	Metal	**Gold, Antimony**
	Market cap	**A$633 m @ A$1.22**
	Location	**Australia**
	Website	**www.larvottoresources.com**

Watchlist Changes, G2 Goldfields is Replaced by Larvotto Resources

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Initiating coverage of Larvotto Resources

Company intoriduction.

Larvotto Resources (ASX: LRV)

Larvotto Resources is an Australian resources company focused on the development of its dual-commodity Hillgrove Antimony-Gold Project in NSW.

With production set to commence in 2026, Hillgrove is poised to become Australia's largest producer of antimony, expected to produce 7% of global antimony requirements when global supply is tightening, and Western governments are prioritising strategic supply chains.

Hillgrove contains Australia's largest and the 8th largest antimony deposit globally which boasts:

- Maiden Ore Reserve of 636,000oz AuEq @ 6.6g/t AuEq
- Mineral Resources of 1.7Moz AuEq @ 7.4g/t AuEq
- Exploration Target of between 670,000 and 1.08M oz AuEq, ranging between 7.4-8.46g/t AuEq

Larvotto's May 2025 Definitive Feasibility Study delivered compelling results including Average LOM **EBITDA of $250M per** annum on the mid case pricing scenario, with **post-tax free cash flows of $128M per annum** demonstrating robust economics expected from the Hillgrove Project and rapid payback.

The DFS outlined an initial 8-year mine life, with a significant extension anticipated as existing Resources in adjacent deposits are progressively converted to Reserves.

Larvotto is also focused on exploring its wider portfolio of assets located in Australia in close proximity to other productive mines, proven discoveries and existing infrastructure.

In June 2026, Larvotto entered a binding agreement to acquire 100% of Hammer Metals Limited (ASX: HMX) including its advanced district-scale Mt Isa copper and critical minerals portfolio in Queensland.

Combining its near-term production at Hillgrove Antimony-Gold Project in NSW with a second district scale project in Queensland, Larvotto is advancing its strategy to build a leading, Australian critical minerals and precious metals company with a focus on antimony, gold and copper production.

The Company is led by a highly experienced board and management with a strong track record in exploration, capital finance and advancing mining projects.

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To view Larvotto's latest share price and chart, please click HERE

To View Larvotto Resources' historical news, please click here

The live gold price can be found HERE

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Our audience is selected and invited individually to ensure interest and relevance for the presenting company.

Meetings are non deal, small group, highly focused and engaged, with a lively Q and A to follow the main presentation.

We create awareness, and maintain interest in presenting companies by disseminating their future news to our entire investor group via email, social media, and our Monthly Review newsletter.

If you wish to present to our select group of active mining investors, please email andrew@city-investors-circle.com

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Disclosure

At the time of writing the author holds no shares in Larvotto Resources.

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